# Twitter Thread by Krishna Bahirwani

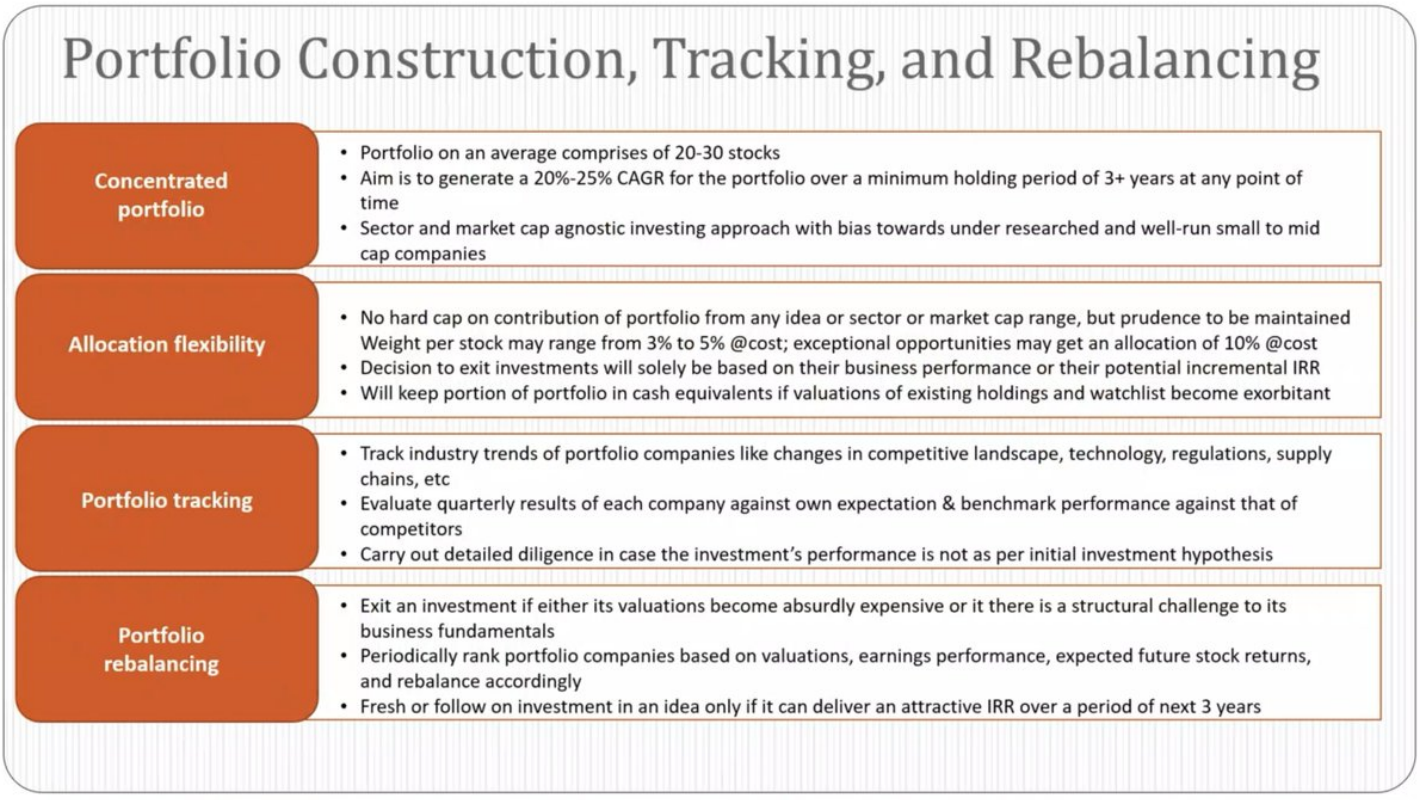
**Krishna Bahirwani**
@BahirwaniKrish

**What a privilege it was to host @Gautam__Baid for my first ever Twitter Spaces event along with @dadalife369 and @Finvents.**

**While we wait for the YouTube recording. Here are 8 of my biggest takeaways from today's session.**

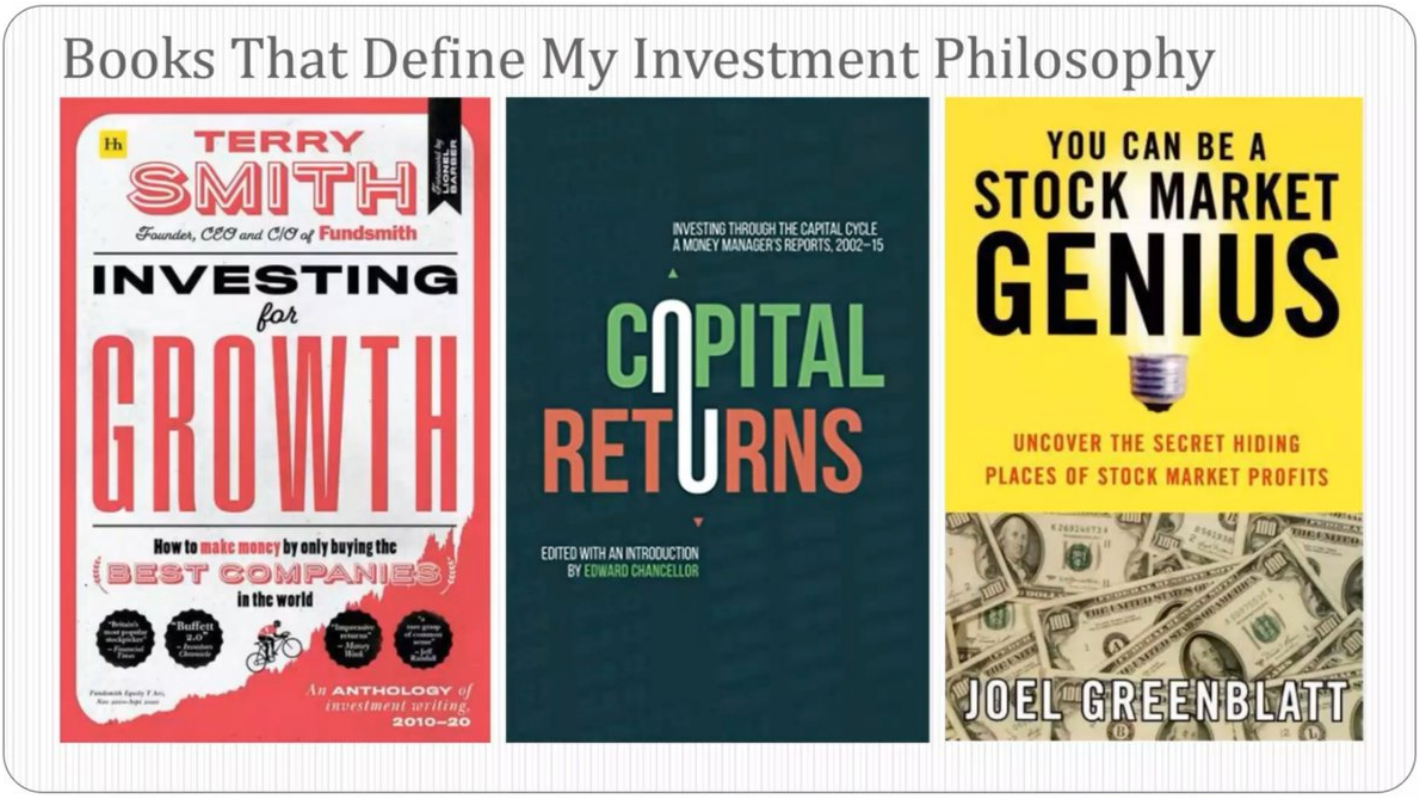
**#investing**

1 - Start by coming up with a portfolio allocation strategy based on your aims and objectives for investing. Include flexibility, tracking and rebalancing as part of your strategy.



2 - Learn from those who succeeded before you to ultimately develop your own investing style

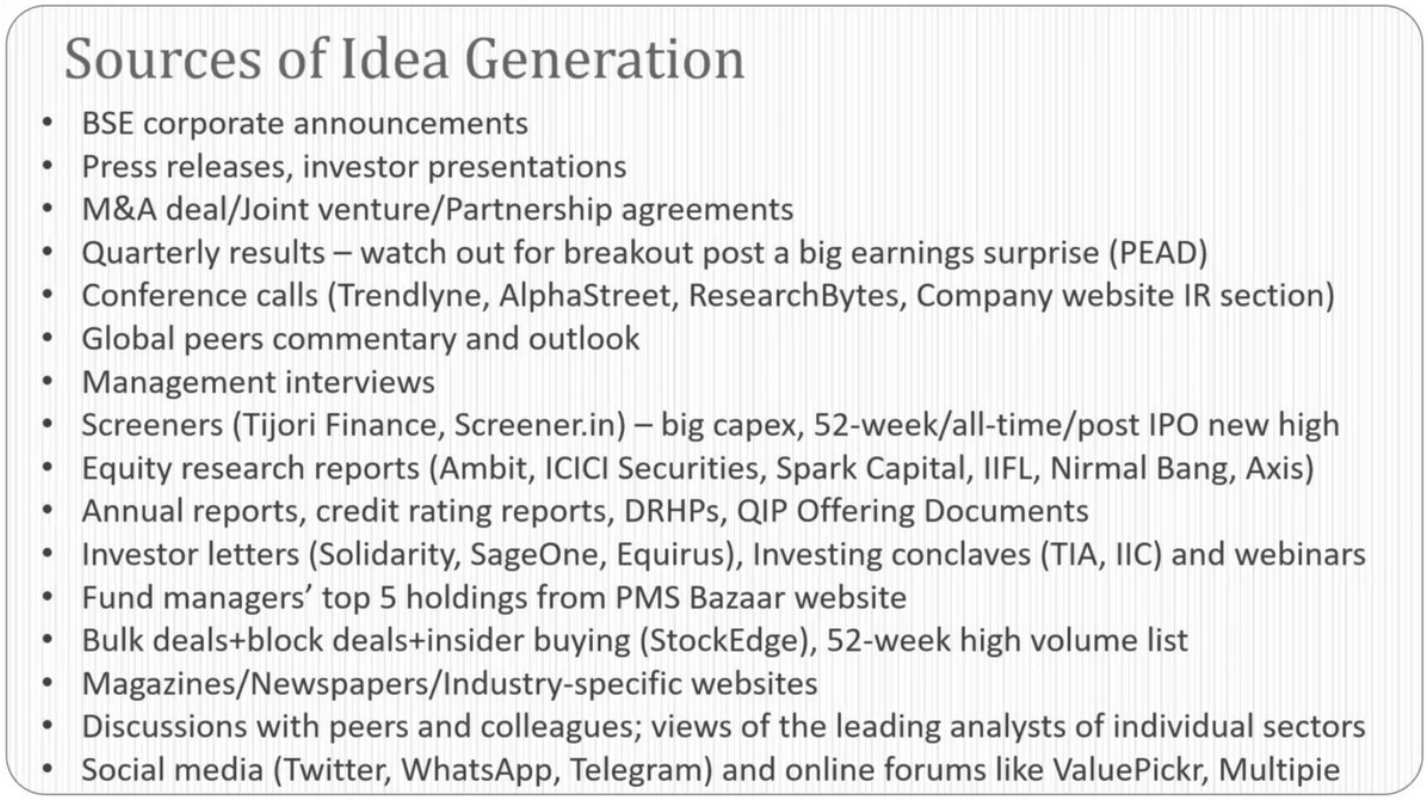
Here are three books that influence @Gautam__Baid's investing style - They are some of the best books in investing along with Gautam's The Joys of Compounding.




3 - Develop a robust repository of sources from which you can generate investment ideas.

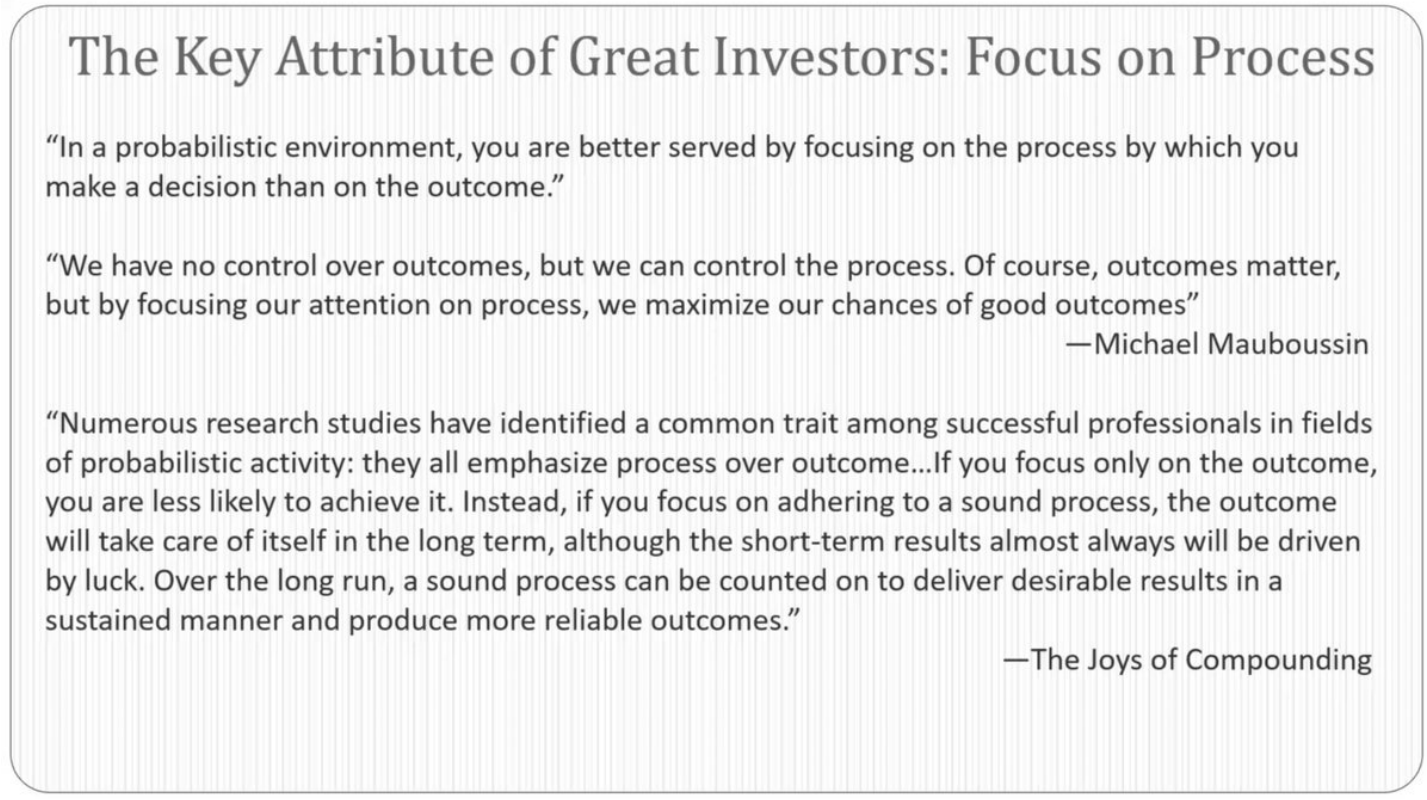
Here are the ones @Gautam__Baid uses.

It is a super-comprehensive list.



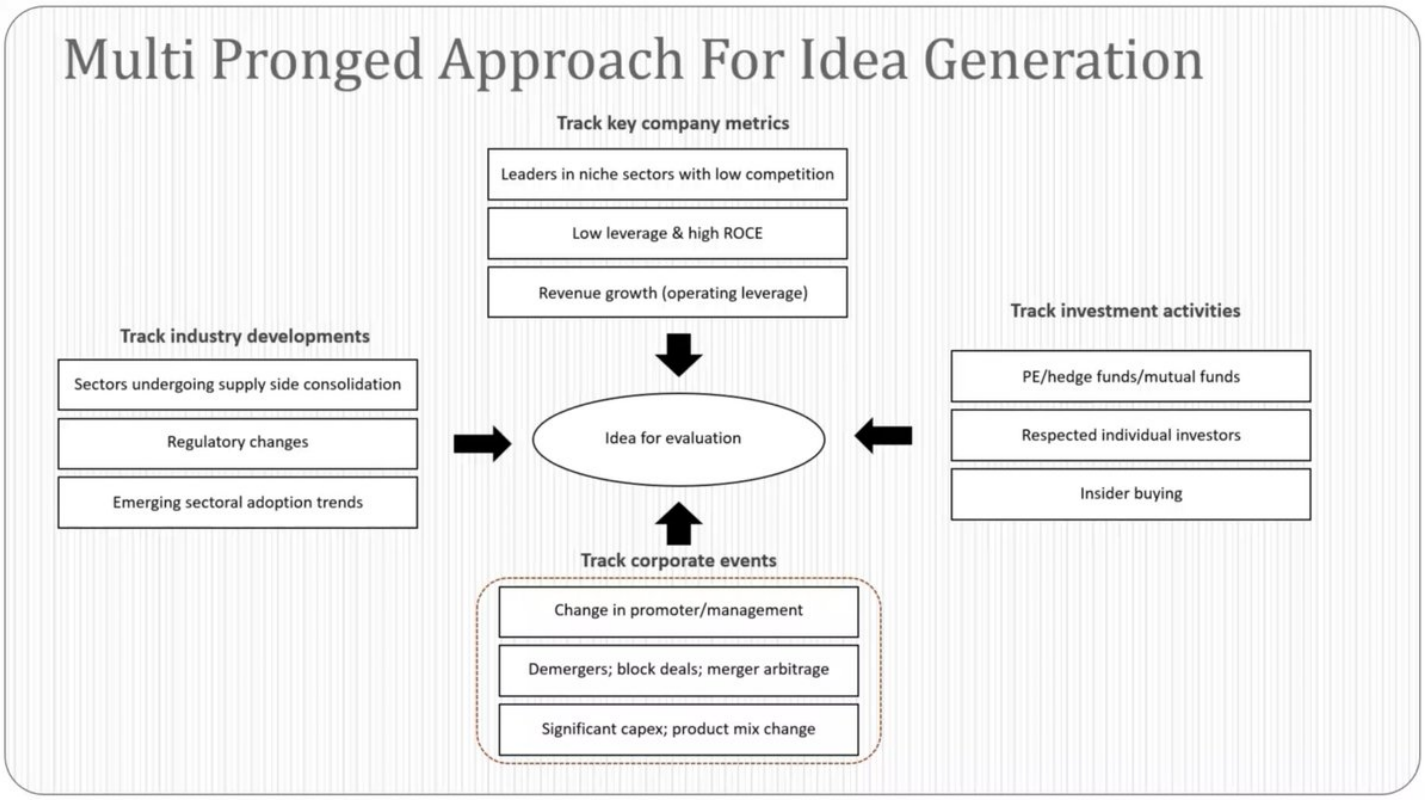

4 - Focus on the process as opposed to the outcomes. This is very important.

Developing a superior process leads to the repeatability of exceptional outcomes.



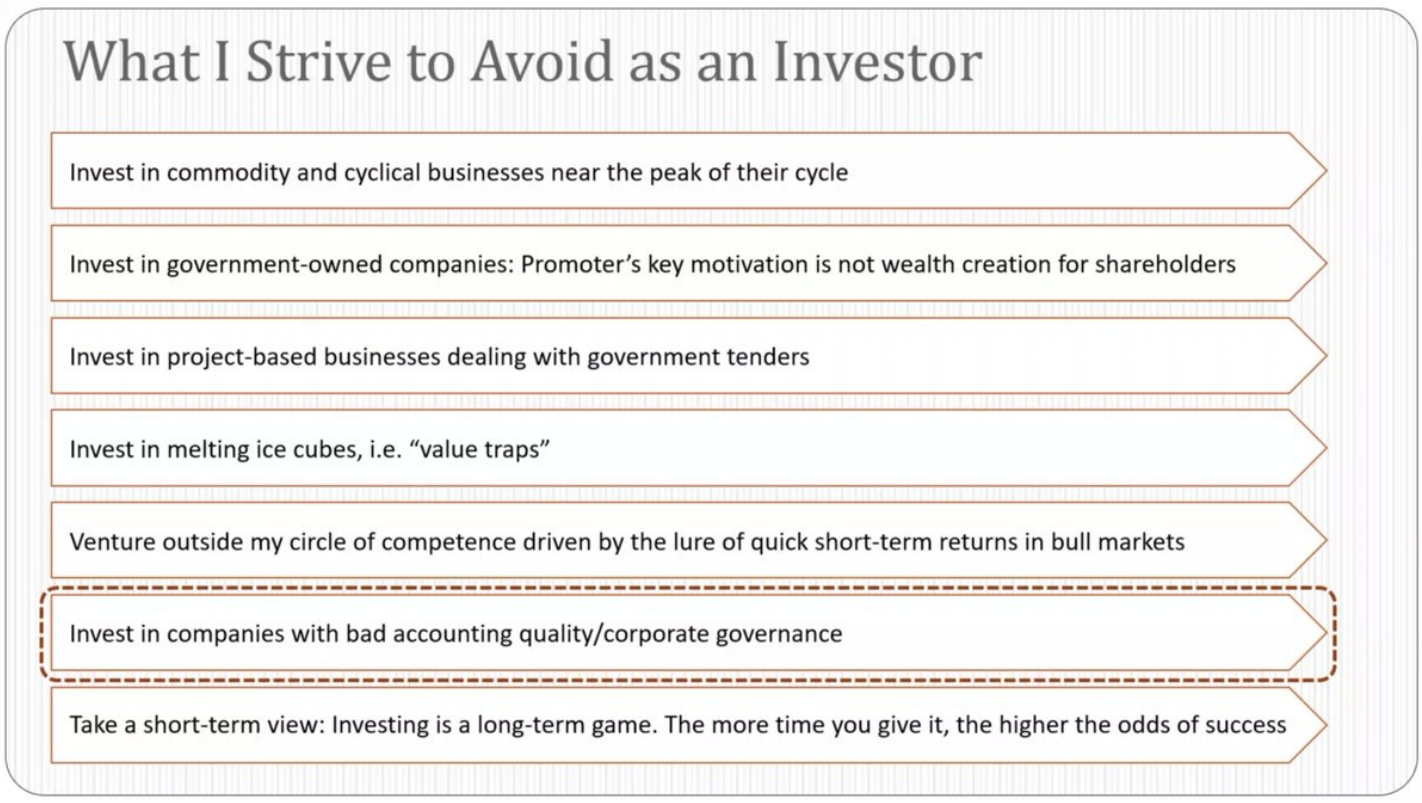

5 - Build a powerful investment framework where you can combine different metrics and processes while integrating what you have learned from your own experience into it.

Example - @Gautam__Baid's multi-pronged approach to idea generation and validation.




6 - Avoiding a few basic red flags can go a long way.

Here is @Gautam__Baid's list of things to avoid.



7 - Analysing a company's management is one of the most important things one needs to do as an investor.

Here is @Gautam__Baid's checklist that makes this job a bit more process-driven and easier to execute.

https://t.co/ROZ6k8DTy8

> Today's spaces and WebEx presentation with @Gautam__Baid has been packed with so much insight. Check out this slide on corporate governance, for example, it is a goldmine for investors.@Finvents @dadalife369 #investing pic.twitter.com/Teyr4jm45N
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> — Krishna Bahirwani (@BahirwaniKrish) December 8, 2021