Twitter Thread by Christopher Bloomstran



Christopher Bloomstran
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There were some smart folks there before Mr. Buffett. Weston Hicks & his preds at $Y. Larson at Cascade. If you followed what Hunter Harrison was doing at the CN you'd have been there. It had been such a lousy industry I ignored it. Figure out why smart people are in bad assets.

> In hindsight, it obviously was a steal...but I think I would have come to the same (wrong) conclusion you did at the time of the announcement.
>
> Given this info in hindsight, what would you do differently if you came across a similar situation today?
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> — Deliberate Capital (Corbin) (@corbinw22) August 9, 2021