

## Twitter Thread by [Sajal Kapoor](#)



**[Sajal Kapoor](#)**

[@unseenvalue](#)



**18-19% ROE wale being bought by institutions at anywhere b/w 12 and 20x price to sales. Not many liked this space in 2013. Not many hate it today. Social validation in investing is a big curse ...**

**Ghor ChemYug ■**

[#DeepakNitrite](#) valuation is most attractive in the space...

growth will be most explosive in the space... [pic.twitter.com/8VYdWwFapY](https://pic.twitter.com/8VYdWwFapY)

— jeevan patwa (@jeevanpatwa) [June 30, 2021](#)