

Twitter Thread by [Sajal Kapoor](#)



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18-19% ROE wale being bought by institutions at anywhere b/w 12 and 20x price to sales. Not many liked this space in 2013. Not many hate it today. Social validation in investing is a big curse ...

Ghor ChemYug ■

[#DeepakNitrite](#) valuation is most attractive in the space...

growth will be most explosive in the space... pic.twitter.com/8VYdWwFApY

— jeevan patwa (@jeevanpatwa) [June 30, 2021](#)