Twitter Thread by Sajal Kapoor



Sajal Kapoor
@unseenvalue

18-19% ROE wale being bought by institutions at anywhere b/w 12 and 20x price to sales. Not many liked this space in 2013. Not many hate it today. Social validation in investing is a big curse ...

Ghor ChemYug ■

> #DeepakNitrite valuation is most attractive in the space...
>
> growth will be most explosive in the space... pic.twitter.com/8VYdWwFApY
>
> — jeevan patwa (@jeevanpatwa) June 30, 2021