

## Twitter Thread by The Rational Walk



**The Rational Walk**

@rationalwalk



**The weakness of someone's investment thesis is highly correlated with how angry they get when someone dares to question the investment.**

**Investors who are confident in their positions do not care if someone disagrees or if the language they use to disagree is "insulting".**

I can think of two groups of investors who generally get VERY, VERY angry when their investment is questioned.

One is a company run by a megalomaniac who claims to be saving the world and leading humanity to Mars.

The other was created by an anonymous person in January 2009.