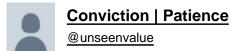
BUZZ CHRONICLES > VALUATION Saved by @AnmolNarula11 See On Twitter

## Twitter Thread by Conviction | Patience





When we put a high multiple to sales, the most important thing to worry about is what could disrupt those cash flows. A lower multiple to sales (like a 1x or 2x) justifies Yo-Yo cyclicality and 10x sales implies relatively stable gross margins, cash flow and business economics.

It's amazing \U0001f60a 25% NP

\$8b revenue\$2b Profit\$92b MCap

At 11 times revenue, it seems to be cheap compared to\U0001f609

- Avinash (@Aviral\_Bharat) February 17, 2022