

Twitter Thread by Varinder Bansal ■■



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Has anyone compared AB Fashion in lieu with Nykaa valuations?

Nykaa FY21 TOTAL sales at around 2500 cr: expected m-cap over 50,000 cr

**Aditya Birla Fashion FY21 online e-commerce sales 900 cr (total sales 5600 cr) –
has done 8700 cr pre-covid; m-cap is 25,000 cr**

#justcurious