

## Twitter Thread by [Sajal Kapoor](#)



**[Sajal Kapoor](#)**

[@unseenvalue](#)



**Doesn't matter what's the market cap is - micro or large, the quality of any business is never unseen. You screen through the last 5-10 years of balance sheet and cash flows and you'd know what can and cannot compound wealth. Narrative alone is useless. Numbers have to match.**

