Twitter Thread by Sajal Kapoor





<u>@ishmohit1</u> <u>@soicfinance</u> <u>@punitbansal14</u> <u>@nison_steve</u> Both should do well. Prefer Zoetis for leadership, best in class margins and management's execution. Elanco should improve with Bayer Animal boosting companion proportion in its overall mix.

#SeQuent will under-perform next 1-2 years due to #ESOP (unless a surprise M&A happens)

