

Twitter Thread by Sajal Kapoor



Sajal Kapoor

@unseenvalue



FCF = Free Cash Flow (Operating Cash after adjusting for working capital - total Capex)

MCap is based on last Friday's closing.

Q :: What stocks?

A :: “Bhaiya Ji Smile ... Kamaal karte ho Pandey jee ...” ■

Disc: invested in the 3 businesses at single digit MCap/10Y FCF ■

