# Twitter Thread by Sajal Kapoor

**Sajal Kapoor**
@unseenvalue

**FCF = Free Cash Flow (Operating Cash after adjusting for working capital - total Capex)**

**MCap is based on last Friday's closing.**

**Q :: What stocks?**
**A :: “Bhaiya Ji Smile ... Kamaal karte ho Pandey jee ...” ■**

**Disc: invested in the 3 businesses at single digit MCap/10Y FCF ■**

