Twitter Thread by Sajal Kapoor

Sajal Kapoor
@unseenvalue

FCF = Free Cash Flow (Operating Cash after adjusting for working capital - total Capex)

MCap is based on last Friday's closing.

Q :: What stocks?
A :: “Bhaiya Ji Smile ... Kamaal karte ho Pandey jee ...” ■

Disc: invested in the 3 businesses at single digit MCap/10Y FCF ■

