

Twitter Thread by Sajal Kapoor



Sajal Kapoor

@unseenvalue



Still waiting for those ~5 to go bankrupt. Future is unpredictable. We only need a few 100x over 15Y.

Tail-events generate the biggest panic and upside. If you survive the panic w/o jumping off the train, you deserve the 100x in few stocks.

Temperament + Business Analysis = ■■

@unseenvalue Hats off Sir. I compared an equal weighted portfolio of your stocks above to the 2 Coffee Can stocks Abbott & Divis and your portfolio has delivered significant upside since then
Key has to be conviction and equal weighting pic.twitter.com/6dJ1LDMSYr

— ML4TradingDoctor (@DrKRIndia) May 16, 2021