

## Twitter Thread by Sajal Kapoor



**Sajal Kapoor**

@unseenvalue



**Still waiting for those ~5 to go bankrupt. Future is unpredictable. We only need a few 100x over 15Y.**

**Tail-events generate the biggest panic and upside. If you survive the panic w/o jumping off the train, you deserve the 100x in few stocks.**

**Temperament + Business Analysis = ■■**

@unseenvalue Hats off Sir. I compared an equal weighted portfolio of your stocks above to the 2 Coffee Can stocks Abbott & Divis and your portfolio has delivered significant upside since then  
Key has to be conviction and equal weighting [pic.twitter.com/6dJ1LDMSYr](https://pic.twitter.com/6dJ1LDMSYr)

— ML4TradingDoctor (@DrKRIndia) May 16, 2021