Twitter Thread by Sajal Kapoor

Sajal Kapoor
@unseenvalue

Still waiting for those ~5 to go bankrupt. Future is unpredictable. We only need a few 100x over 15Y.

Tail-events generate the biggest panic and upside. If you survive the panic w/o jumping off the train, you deserve the 100x in few stocks.

Temperament + Business Analysis = ■■

> @unseenvalue Hats off Sir. I compared an equal weighted portfolio of your stocks above to the 2 Coffee Can stocks Abbott & Divis and your portfolio has delivered significant upside since then
> Key has to be conviction and equal weighting pic.twitter.com/6dJ1LDMSYr
>
> — ML4TradingDoctor (@DrKRIndia) May 16, 2021