

Twitter Thread by Irish Born Investor



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@BornInvestor



Premium & Free Services (I use) - Investing & Trading■

I asked this question last month and was surprised by the replies. Most of us are using some form of premium service whether that is research tools, stock picking or trading. In my first year, I've used many. /1

My initial■ was to learn quickly even if it didn't make sense in comparison to my investments or returns for a while. Knowing that I was always adding money and would eventually pare back whilst growing my investing account. I ruthlessly cut a service that I no longer use. /2

I believe you can certainly do it all for free. No question. But many people go down a rabbit hole for a long time and back out the other side with that method. I wanted to circumvent that. I also do not just want to piggyback. I have to be learning the why and how. /3

So here is what I use on a daily or weekly basis both free & premium.

CML Pro ■ - PAID (Invest)

By @OphirGottlieb. Top picks with brilliant research and CEO/CFO interviews. Provides clarity and perspective for investors. Long term mindset. @CMLviz <https://t.co/NZOJ9k1vZG> /4

Wallmine ■ - FREE (Invest)

A fantastic free portfolio tracking tool. It's how I get most of the pie charts etc. I post. It also has a brilliant screener and SEC Filing Search. Premium Version available. I have no need for it. @wallminecom /5 <https://t.co/0VrZTHwKMh>

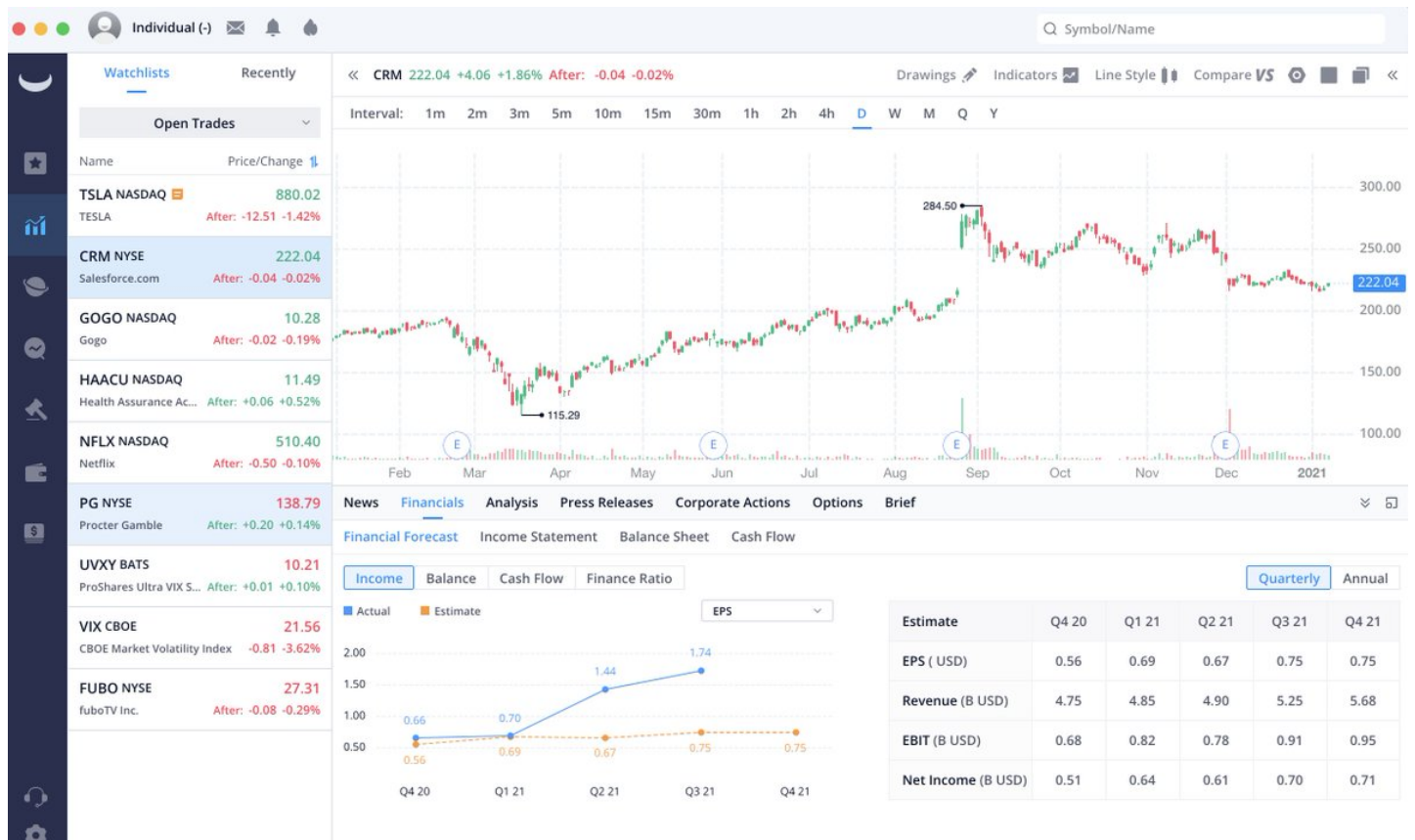
Earnings Calls ■ - FREE (Invest)

@BorsaHQ is a useful Earnings Calls App that allows you to search and stream old or new calls and play them on demand. Premium version available that allows you to download and stream calls live. /6

<https://t.co/XSPiJ0yhBR>

WeBull ■ - FREE (Invest & Trade)

[@WebullGlobal](#) is a broker but you can use their app on phone and desktop with just an email. Great for watchlist, tracking portfolios, a quick look at price, info similar to YahooFinance. My go-to for a quick look. iPhone App is great. /7



Koyfin ■ - Free (Invest)

[@KoyfinCharts](#) is a wonderful free tool that has the data of paid services like YCharts. Great tool for comparing companies and looking at their stats , tons of features. Will likely go behind a paywall someday. /8

<https://t.co/t4UQnGYBbH>

CMLViz ■■ - Free (Invest & Trade)

CMLViz provides a ton of really useful information without even a login required. I particularly like TearSheets for a company overview as well as Pivot Points for an easy view of the Moving Avgs. [@CMLviz](#) /9

<https://t.co/sQgel7VaQ6>

FinViz ■ - Free (Invest & Trade)

FinViz is a powerful screener which can be used for investing and trading. I currently use it mainly to pick out high volume price action in real-time. As such I use their ELITE Premium service (for now). /10

<https://t.co/Zo2ZmXrl8Z>

TrendSpider■■ - Paid (Trade)

I've tried several charting services and ended up with [@TrendSpider](#) due to simplicity, UI & Price. The more I use it the more I like it. I found other services overwhelming. A lot of pros seem to use it. /11

<https://t.co/8KYsRylxvC>

Tradersync ■ - Paid (Trade)

I'm new to [@tradersync](#). Previously I had my own XL docs to track my trading but this service is so many levels up from what I could do. With CSV Import it'll save me tons of time while giving me A+ Metrics. /12 <https://t.co/Jdc7i6FGCj>

Earnings Whispers ■ - Free (Trade & Invest)

A useful tool to track earnings dates confirmed or expected. I use their free service and follow on Twitter [@eWhispers](#) /13

<https://t.co/JH5KcvY3pg>

OptionsCalculator ■ - Free (Trade)

A useful tool for calculating the expected trajectory of an option whether it's complex or simple. I use this a lot. I'm not 100% on accuracy maybe someone can advise? But it gives a decent idea when learning. /14 <https://t.co/D7Aey3pkJ9>

Estimated returns- CRM at \$222.05 on 10th Jan 2021

Entry cost: \$725.00 (net debit) [see details](#)

Maximum risk: \$725.00 at a price of \$240.00 at expiry

Maximum return: infinite on upside

Breakevens at expiry: \$247.24

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	Jan							Feb							Mar							Exp	+ / - %		
	10	13	16	19	22	25	28	31	3	6	9	12	15	18	21	24	27	2	5	8	11			14	17
300.00	746	744	742	740	739	737	736	734	733	732	731	730	729	728	727	727	727	727	727	727	727	727	728	35.1%	
296.00	694	692	690	689	687	685	683	682	680	679	677	676	675	674	673	673	672	672	672	672	672	672	672	33.3%	
292.00	644	642	640	638	635	633	631	630	628	626	624	623	621	620	619	618	618	617	617	617	617	617	617	31.5%	
288.00	595	592	590	587	585	582	580	578	576	574	572	570	568	567	565	564	563	562	562	562	562	562	562	29.7%	
284.00	546	543	541	538	535	533	530	527	525	522	520	518	516	514	512	510	509	508	507	507	507	507	507	27.9%	
280.00	498	495	492	489	486	483	481	478	475	472	469	466	464	462	459	457	455	454	453	452	451	451	452	26.1%	
276.00	452	449	445	442	439	436	432	429	426	423	419	416	413	410	407	405	402	400	398	397	397	396	396	24.3%	
272.00	407	403	400	396	393	389	385	382	378	374	371	367	364	360	357	354	350	347	345	343	342	341	341	22.5%	
268.00	363	359	355	352	348	344	340	336	332	328	324	320	316	312	307	303	300	296	293	290	287	286	286	20.7%	
264.00	321	317	313	309	305	300	296	292	287	283	278	274	269	265	260	255	250	246	241	237	234	232	231	18.9%	
260.00	280	276	272	268	263	259	254	250	245	240	235	230	225	220	214	209	203	198	192	187	182	178	176	17.1%	
256.00	242	237	233	228	224	219	214	209	204	199	194	188	183	177	171	165	159	152	145	138	131	125	121	15.3%	
252.00	205	200	196	191	186	182	177	171	166	161	155	149	143	137	131	124	117	109	102	93.1	84.3	75.2	67.2	13.5%	
248.00	170	165	161	156	151	146	141	136	130	125	119	113	107	100	93.2	86.1	78.3	70.2	61.5	51.9	41.4	29.5	16.3	11.7%	
244.00	137	133	128	123	118	113	108	103	97.2	91.6	85.7	79.4	73.1	66.3	59.2	51.7	43.7	35.2	25.8	15.4	3.72	-10	-28	-45	9.9%
240.00	107	102	97.8	93	88.1	83	77.9	72.6	67	61.2	55.3	49.1	42.8	35.9	28.8	21.2	13.2	4.55	-5	-16	-28	-42	-62	-100	8.1%
236.00	79	74.5	69.9	65.2	60.4	55.4	50.2	45	39.6	33.9	28.1	22.1	15.7	9.1	2.07	-5.2	-13	-22	-31	-41	-53	-66	-84	-100	6.3%
232.00	53.4	49	44.6	39.9	35.2	30.3	25.4	20.3	15	9.66	4	-1.8	-7.9	-14	-21	-28	-35	-43	-51	-61	-71	-82	-95	-100	4.5%
228.00	30.1	25.8	21.5	17.1	12.7	8	3.31	-1.5	-6.5	-12	-17	-22	-28	-34	-40	-46	-53	-60	-67	-75	-83	-92	-99	-100	2.7%
224.00	9.1	5.1	1.1	-3.2	-7.3	-12	-16	-21	-25	-30	-35	-40	-45	-50	-56	-61	-67	-73	-79	-85	-91	-97	-100	-100	0.9%
220.00	-9.5	-13	-17	-21	-25	-29	-33	-37	-41	-46	-50	-54	-59	-64	-68	-73	-78	-83	-87	-92	-96	-99	-100	-100	-0.9%
216.00	-26	-29	-33	-36	-40	-44	-47	-51	-55	-58	-62	-66	-70	-74	-78	-82	-86	-89	-93	-96	-98	-100	-100	-100	-2.7%
212.00	-40	-43	-46	-50	-53	-56	-59	-62	-66	-69	-72	-76	-79	-82	-85	-88	-91	-94	-96	-98	-99	-100	-100	-100	-4.5%
208.00	-52	-55	-58	-61	-63	-66	-69	-72	-75	-77	-80	-83	-85	-88	-90	-93	-95	-97	-98	-99	-100	-100	-100	-100	-6.3%
204.00	-62	-65	-67	-70	-72	-75	-77	-79	-82	-84	-86	-88	-90	-92	-94	-96	-97	-98	-99	-100	-100	-100	-100	-100	-8.1%
200.00	-71	-73	-75	-77	-79	-81	-83	-85	-87	-89	-91	-92	-94	-95	-96	-98	-98	-99	-100	-100	-100	-100	-100	-100	-9.9%
196.00	-78	-80	-81	-83	-85	-86	-88	-90	-91	-92	-94	-95	-96	-97	-98	-99	-99	-100	-100	-100	-100	-100	-100	-100	-11.7%
192.00	-84	-85	-86	-88	-89	-90	-92	-93	-94	-95	-96	-97	-98	-98	-99	-99	-100	-100	-100	-100	-100	-100	-100	-100	-13.5%
188.00	-88	-89	-90	-91	-92	-94	-94	-95	-96	-97	-98	-98	-99	-99	-99	-100	-100	-100	-100	-100	-100	-100	-100	-100	-15.3%

Trademachine ■ - Paid (Trade)

<https://t.co/qS386o4wxN> is a backtesting software for options and stock trades. It's really excellent for finding high probability trades based on empirical data by [@OphirGottlieb](#). I use this every day. /15

MoonshineTrading ■■■■ - Paid (Trade)

[@moon_shine15](#) provides a trading service for stocks, crypto etc. TBH his public account is worth a follow for any trader for commentary. You can piggyback with him if that's what you want to do but I've learned a lot. /16

Fintwit ■ - Free (Everything)

I love #fintwit. So much free information here. But buyer beware try to identify quality accounts and people who know what they're doing. Don't be led astray by pretenders /17.

That's all for now. Love to get any feedback here. Everyone does things their own way. These work for me. Thousand Ways to skin whatever. I look longterm with my investing and trading. It's all about CAGR. Always Zoom Out. Don't get stuck in a day or a week or even a year. /End