## Twitter Thread by Brian Feroldi





1/ I'm a huge fan of checklists

I use them every day to help me find great investments

Want to create your own investment checklist?

Here are some great resources to help you get started

	10X Returns	
<ul> <li>✓ Diversified Customers</li> <li>✓ Expanding Margins</li> <li>✓ Free Cash Flow</li> <li>✓ Great Workplace</li> <li>✓ Inside Ownership</li> <li>✓ Low Risk</li> <li>✓ Market-Beater</li> </ul>		Recession Proof Recurring Revenue Reinvestment Strong Balance Sheet Top Dog & First Mover Under Promise Widening Moat
Find Them, Buy Them, Own Them <b>★</b> @brianferoldi		

2/ Here's my free public spreadsheet that details my current checklist

https://t.co/3XTFXy0Zap

https://t.co/Wovl5t1Ami		
4/ Here's a detailed thread on Michael Shern's EXCELLENT investment checklist		
https://t.co/aZilqClOVY		
Just finishing reading "The Investment Checklist" by Michael Shearn.		
It's EXCELLENT.		
I HIGHLY recommend it!		
(Puts my checklist to shame.)		
Here's the book's checklist: \U0001f447\U0001f		
— Brian Feroldi (@BrianFeroldi) <u>July 4, 2020</u>		
5/ Here's a thread on how I created my checklist		
https://t.co/wbA3UYPzpJ		
1/ How to create an investment checklist (thread)		
Checklists are an amazing, FREE, underutilized investing tool		
Here's the step-by-step process for how to create your own		
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— Brian Feroldi (@BrianFeroldi) <u>December 8, 2020</u>		
6/ Here's a thread on a free personal finance checklist that I made		
https://t.co/QYHH8nQJE8		
1/		
My Mission: To Spread Financial Wellness (thread)		
I added some free sheets to my public checklist to help do just that		
New Tabs:		

3/ Here's my detailed board post about how to use the checklist

1\u20e3Profile 2\u20e3Personal Finance Checklist 3\u20e3Goals 4\u20e3Income Statement 5\u20e3Net Worth Statement Details are below  $\verb|\downone| \verb|\downone| \downone| \d$ — Brian Feroldi (@BrianFeroldi) November 29, 2020 7/ Great books The Checklist Manifesto by Atul Gawande The Investment Checklist by Michael Shearn 8/ Tim Beyer's innovation checklist https://t.co/26OzmXQxtC 9/ @SeifelCapital great checklist https://t.co/Zggi0zjk8t 10/ Common Stock Checklist by Phil Fisher https://t.co/yx5Vh36z1x 11/ If this was helpful, I publish free financial graphics daily Interested? https://t.co/SjeNPq5bzl

