Twitter Thread by Just A Finance Aficionado



Just A Finance Aficionado
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Amazing session by @itsTarH ■
I've taken these notes from this session.
Sharing for the benefit of the Investors Community!!■

Can't thank enough @dadalife369 @cautkarshpandey @saketreddy for giving us an opportunity to interact with highly skilled professionals

Tarth Session Clubhouse

How do you combine both Technical & fundamentals?

Technicals used to first assess the Support & Resistance / overbought & oversold.

If other catalysts don't take a part then price acts in a similar way near Support & Resistance

Use fundamentals to be comfy with valuations.

Use technicals to time your entry at a better price.

How do you decide your ENTRY / EXIT ?

Exit is only in case of better opportunities or if fundas change.

He has a long Term Horizon generally.

Before taking an Entry, do assess your Risk & Monitor it.

He personally sets a Portfolio target return & only buy companies that you understand & can track them well.

One more reason he can take an exit is if they fail to deliver or if the story doesn't pan out as its expected. He doesn't diversify too much. Allocates atleast 7% of your portfolio to a company.

Contd.

Its beneficial for the Communist party there
There are very good companies.
Eg - Alibaba's business is as big as Amazon.

For India. China + 1 is a great theme.
Chemicals - earlier we used to import few
Chemicals from China & now our home compani
are manufacturing them.

Renewable Energy space -
lot of forces combined together to provide Tailwinds
world is reducing its carbon footprint &
use of fossil fuels.
Now within renewables entire power capacity
SOLAR is highest, leading to cost reduction
→ Silicon ingots - we import from China.
→ Solar modules manufacturing setup in India
Solar sector demand ↑.

I recently read about Biden's plan to run
50% power from Solar Plants by 2030.
He was comfortable investing in Borosil
Renewables.

Contd.

Tools you use for finding stocks ?

Go through any screener, then hear concalls, spend sometime with annual reports, investors presentation etc.

Everything is available for free.

Use data coming from the company itself.

If you find better opportunities, how often you churn your stock / what % of Portfolio ?

Churning is not there.

If fundamentals are upholding good, then should hold your existing winners.

Acryfil Rejecting reason - wasn't able to figure out about Management.

Always research based on trends. Looking at the unlisted space too !

Analyse how would an industry look like 10 years down the line and then find specific companies that have competetive advantage.

No. of companies in your Portfolio ?

Maximum - 15 stocks.

How much % of Portfolio has changed ?

max 20 - 30 %