

Twitter Thread by [Siddhartha Bhaiya](#)



[Siddhartha Bhaiya](#)

[@sidd1307](#)



The other just entered into quality territory today ■

Quality hone ke liye HIGH PE hona jaroori hai

Ethanol plants need incineration boilers

There are only 2 major manufacturers in India

One is thermax. The other is homework \U0001f61c#valueinvesting #Investment #investing #aequitas

— Siddhartha Bhaiya (@sidd1307) [June 29, 2021](#)