# Twitter Thread by Jiten Parmar



**Jiten Parmar**
@jitenkparmar

**A thread I had done in sugar industry last year. A few things could have changed. But, I think there are huge challenges to the E20 story. Do we have underlying dynamics in place. Do read how much time it took for Brazil.**

**Disc: Invested in sugar only as tactical play.**

> Sugar Industry Insights (Feb 25, 2020)
> Last few years sugar industry has been a beneficiary of government largesse. Sugar cycle turned in 2015. Post that there has been surplus production.
>
> — Jiten Parmar (@jitenkparmar) February 25, 2020