Twitter Thread by The Disciplined Investor



The Disciplined Investor
@Disciplined_Inv

How to screen for stocks in the Microcap/Smallcap space?

Look for the following:

1. PE < 15
2. Low debt
3. Low Float
4. No Analyst Coverage
5. High Promoter Holding
6. Recent Promoter Buying
7. High Operating Leverage
8. Conservative Management
9. Blockbuster Earnings Release

What more you should look at?

Read this post, the quote retweets to this and the comments.

https://t.co/YeGi1ReQSp

> Things I look at before Investing:
>
> Profitable \u2013 Free Cash Flow
> Healthy \u2013 Interest Coverage
> Quality \u2013 ROCE, ROA, Margins
> Valuation \u2013 EV/EBITDA, FCF Yield
> Governance \u2013 Dividend, Buybacks
> Efficiency \u2013 Cash Conversion Cycle
> Growth \u2013 Source of Funds for CAPEX
>
> What do you look at?

— The Disciplined Investor (@Disciplined_Inv) August 27, 2021