

Twitter Thread by The Disciplined Investor

The Disciplined Investor

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How to screen for stocks in the Microcap/Smallcap space?

Look for the following:

1. PE < 15
2. Low debt
3. Low Float
4. No Analyst Coverage
5. High Promoter Holding
6. Recent Promoter Buying
7. High Operating Leverage
8. Conservative Management
9. Blockbuster Earnings Release

What more you should look at?

Read this post, the quote retweets to this and the comments.

<https://t.co/YeGi1ReQSp>

Things I look at before Investing:

Profitable \u2013 Free Cash Flow
Healthy \u2013 Interest Coverage
Quality \u2013 ROCE, ROA, Margins
Valuation \u2013 EV/EBITDA, FCF Yield
Governance \u2013 Dividend, Buybacks
Efficiency \u2013 Cash Conversion Cycle
Growth \u2013 Source of Funds for CAPEX

What do you look at?

