Twitter Thread by Swapnil Kommawar



Swapnil Kommawar
@KommawarSwapnil

1/3 EV Theme Value Chain Stocks List■■

■Silicon Carbide:

■■Carborundum Universal
■■Grindwell Norton

■Battery Manufacturer:

■■Exide Industries
■■Amara Raja Batteries
■■Kabra Extrusion

■Chemical Sector:

■■Tatva Chintan Pharma
■■Tata Chemicals
■■Gujarat Flurochemicals

2/3 ■Pet Film Manufacturer:

■■Polyplex
■■Jindal Poly Films
■■Uflex

■EV Charging Space:

■■Tata power
■■Hitachi ABB (ABB Power)
■■Reliance

■Commercial Vehicle Manufacturer:

■■Olectra Green
■■Ashok Leyland
■■SML Isuzu

■E-Mobility Segment:

■■TVS Motor
■■Greaves Cotton
■■Hero Moto

3/3 ■Electric Passenger Vehicle:

■■Tata Motors

■Auto Ancillaries:

■■Sona Comstar
■■Gabriel India
■■Minda Industries

■ER & D Theme:

■■Tata Elxsi
■■KPIT
■■LTTS

Anything missing add in comment section ■■

Credits: @Moneypurseadv

Video Link: https://t.co/SBcJpwRvzI