

## Twitter Thread by Saket Reddy



**Saket Reddy**

[@saketreddy](#)



**RAJRATAN - Leader in Tyre bead wire.**

**PAUSHAK - Leader in Phosgene Chemistry.**

**IONEXCHANG - Interesting biz in water treatment.**

**DYNPRO - Leader in food colours & dyes.**

**MOLDTEK - Proxy to consumption & paints.**

**DMCC - Very Interesting capital allocation & CAPEX plan.**

**(1/n)**

[@abhymurarka](#) ACRYLIL - Niche biz in hoke improvement Globally.

ASALCBR - Growing biz with good capital allocation, issue with promoter though.

NEOGEN - Leader in Bromine Chemistry, very interesting future ahead.

GANECOS - Vert interesting biz in PET waste conversion into yarn.

**(2/n)**

[@abhymurarka](#) Interesting businesses in IMO with a good Industry structure now and going to improve in future with enough margin of safety.

Most of them generate decent ROCE, Earnings growth, clean balance sheets and cash flow conversion.

**(3/3)**