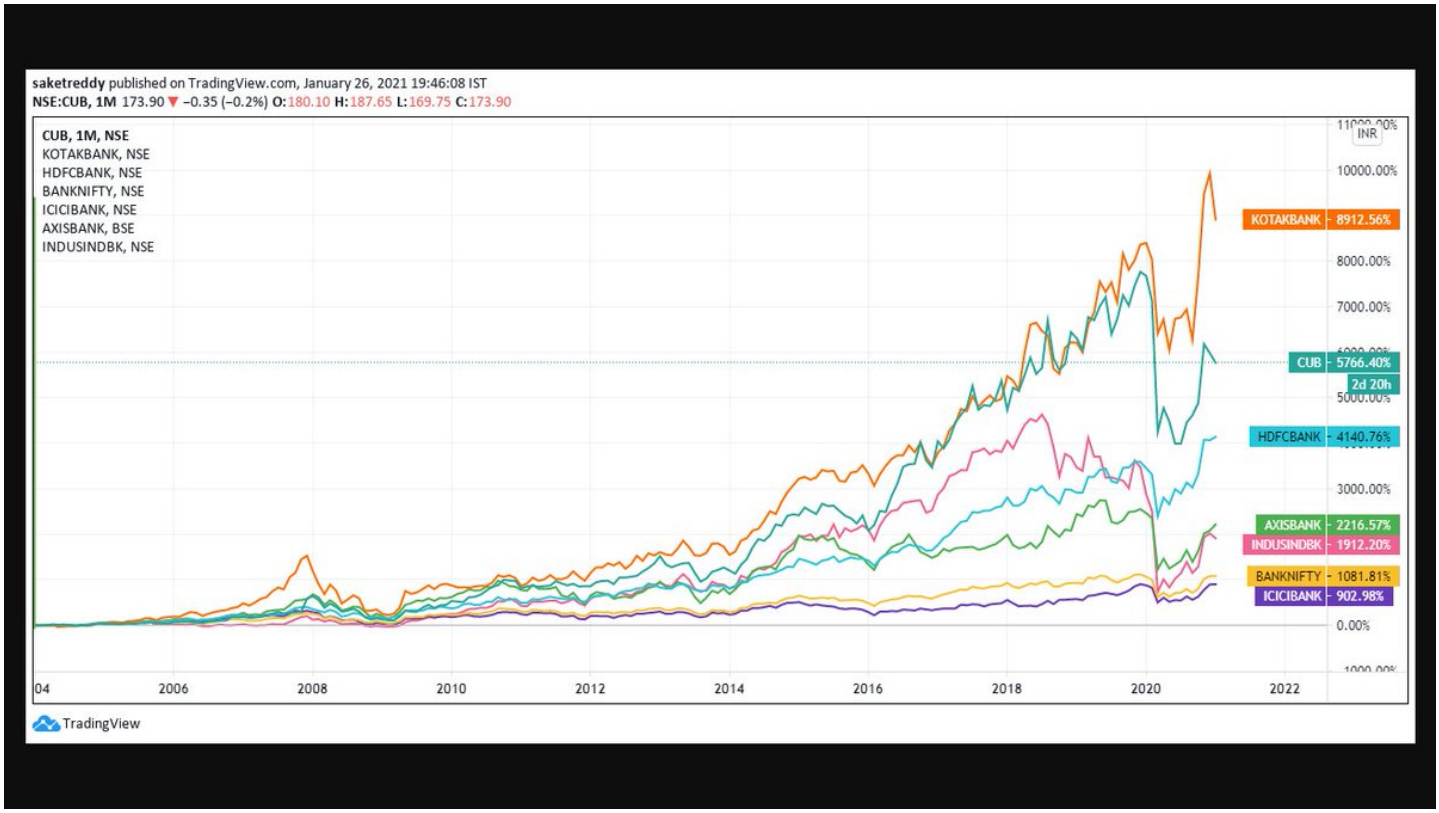
Twitter Thread by Saket Reddy



Saket Reddy
@saketreddy

While people were debating figuring out which is the best in ICICI/AXIS & INDUSINDBNK, look what the top 3 high quality banks (HDFCBANK, KOTAKBANK & CUB) have done over the last 5, 10 & 17 years.

They are the real compounders, they've created massive wealth compared to others! https://t.co/PluVwU5OXG



Hope Everyone saw BANDHANBNK Numbers. I feel many such banks will go through a massive NPA Cycle followed by depleted Tier 1.

Hence, stay with the Top 3 banks :-

HDFCBANK
KOTAKBANK

CUB

They've low cost of funding, well provisioned Moratorium book, high ROEs & high Tier 1 CAR.

— Saket Reddy (@saketreddy) January 24, 2021