

Twitter Thread by JST Investments



JST Investments

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Sterlite Tech: Stable (Low Base)

- Rev up 49% YoY, 18% EBITDA margin, Pat of 116cr (vs 6cr)
- Order book at 11.2Kcr
- Successful field trials for programmable FTTx
- New R&D facility in ■■ & Optical Fiber cable facility in ■■ committed to

#Q1withJST #Telecom

Acquisition of Clearcomm: a ■■ based network integration co.

- At less than 0.8 times Price/Sales, growth of 25% cagr in the last 3yrs
- Capitalise the fiberization wave in ■■
- Has customer relationships with tier 1 telcos.