Twitter Thread by JST Investments



JST Investments
@JstInvestments



Sterlite Tech: Stable (Low Base)

■Rev up 49% YoY, 18% EBITDA margin, Pat of 116cr (vs 6cr)
■ Order book at 11.2Kcr
■ Successful field trials for programmable FTTx
■ New R&D facility in ■■ & Optical Fiber cable facility in ■■ committed to

#Q1withJST #Telecom

Acquisition of Clearcomm: a ■■ based network integration co.

■ At less than 0.8 times Price/Sales, growth of 25% cagr in the last 3yrs
■ Capitalise the fiberization wave in ■■
■Has customer relationships with tier 1 telcos.