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A thread of strength in the market.

An analysis which I did during Covid crash with @MashraniVivek on which sectors and stocks were strong, and we did pick pharma, chemical early cycle. Though we do not know where market is heading, doing such exercise always helps to find

strength when market bottoms. Of course, it requires much more reading and conviction building and hence should be taken only as a starting point. Here is how this list has been generated

1. Pick top 500 companies
2. Find list of companies which have fallen < 10% in last 3 months

Totally 61 out of 500 stocks.

This is how the sectors come up.

✍■Auto and Capital Goods stand out

✍■Do not ignore defence for sheer count as there are few companies in sector

✍■Next pocket looks like few beaten down sectors/stocks where may be value is emerging - FMCG, Pharma

Row Labels	Count of Stock Name	
AUTO	11	Sector
CAPITAL GOODS	10	Sector
BANK	8	Few Names
PHARMA	7	Value post correction
FMCG	6	Value post correction
INSURANCE	4	Sector
DEFENCE	3	Sector
AGROCHEM	2	Few Names
RETAIL	2	
CEMENT	1	
(blank)	1	
TELECOM	1	
ENERGY	1	
OIL & GAS	1	
IT	1	
HOTEL	1	
CHEMICAL	1	
Grand Total	**61**	

List of stocks - Auto tops the list followed by capital goods, bank and financial, pharma and defense. Disc: I am biased towards auto n financials (keeping FII selling risk aside). Also, this is still a watchlist activity and I am not acting on it except being

Stock Name	Symbol	SECTOR
Coromandel International Limited	COROMANDEL	AGROCHEM
Bayer Cropscience Limited	BAYERCROP	AGROCHEM
Castrol India Limited	CASTROLIND	AUTO
Ashok Leyland Limited	ASHOKLEY	AUTO
ZF Commercial Vehicle Control System India Ltd	ZFCVINDIA	AUTO
Bajaj Auto Limited	BAJAJ-AUTO	AUTO
Balkrishna Industries Limited	BALKRISIND	AUTO
Endurance Technologies Limited	ENDURANCE	AUTO
Tvs Motor Company Limited	TVSMOTOR	AUTO
Nocil Limited	NOCIL	AUTO
Maruti Suzuki India Limited	MARUTI	AUTO
Mahindra & Mahindra Limited	M&M	AUTO
Eicher Motors Limited	EICHERMOT	AUTO
CHOLAHLDNG	CHOLAHLDNG	BANK
Bandhan Bank Ltd	BANDHANBNK	BANK
Home First Finance Company India Ltd	HOMEFIRST	BANK
Mahindra & Mahindra Financial Services Limited	M&MFIN	BANK
City Union Bank Limited	CUB	BANK
Shriram Transport Finance Company Limited	SRTRANSFIN	BANK
Shriram City Union Finance Limited	SHRIRAMCIT	BANK
CreditAccess Grameen Ltd	CREDITACC	BANK
Elgi Equipments Limited	ELGIEQUIP	CAPITAL GOODS
Asahi India Glass Limited	ASAHIINDIA	CAPITAL GOODS
Siemens Limited	SIEMENS	CAPITAL GOODS
Schaeffler India Ltd	SCHAEFFLER	CAPITAL GOODS
Kei Industries Limited	KEI	CAPITAL GOODS
Abb India Limited	ABB	CAPITAL GOODS
3m India Limited	3MINDIA	CAPITAL GOODS
Aia Engineering Limited	AIAENG	CAPITAL GOODS
Ratnamani Metals & Tubes Limited	RATNAMANI	CAPITAL GOODS
Thermax Limited	THERMAX	CAPITAL GOODS
Ambuja Cements Limited	AMBUJACEM	CEMENT
Galaxy Surfactants Ltd	GALAXYSURF	CHEMICAL

invested in few auto n banking names. Please do your own due diligence. I am not a registered investment advisor and this is not a recommendation. Follow @ScientificInve6 and our Youtube channel for more such analysis https://t.co/Oz4AMJRWMa