Twitter Thread by Ameya



Ameya
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20% more and this position will be 3x. Selan & CPCL hedging the core beautifully. Spot in advance! Covid accelerated IT, EU Energy crisis accelerating Selan/CPCL.

> Almost every 6 year, Chennai Petro falls to 80 odd level, rises to 460-480 and falls again to touch same level. It happened in 2009, happened in 2015, 2020 it just reversed from 80 and result also to assist!! Can we see cycle playing out again?
>
> — Ameya (@Finstor85) July 25, 2020