Twitter Thread by Sahil Sharma

Sahil Sharma
@sahil_vi

Such opportunities only come once in a few years.

Step-by-step: how to use (the free) @screener_in to generate investment ideas.

Do retweet if you find it useful to benefit max investors. ■■

Ready or not, ■■■■



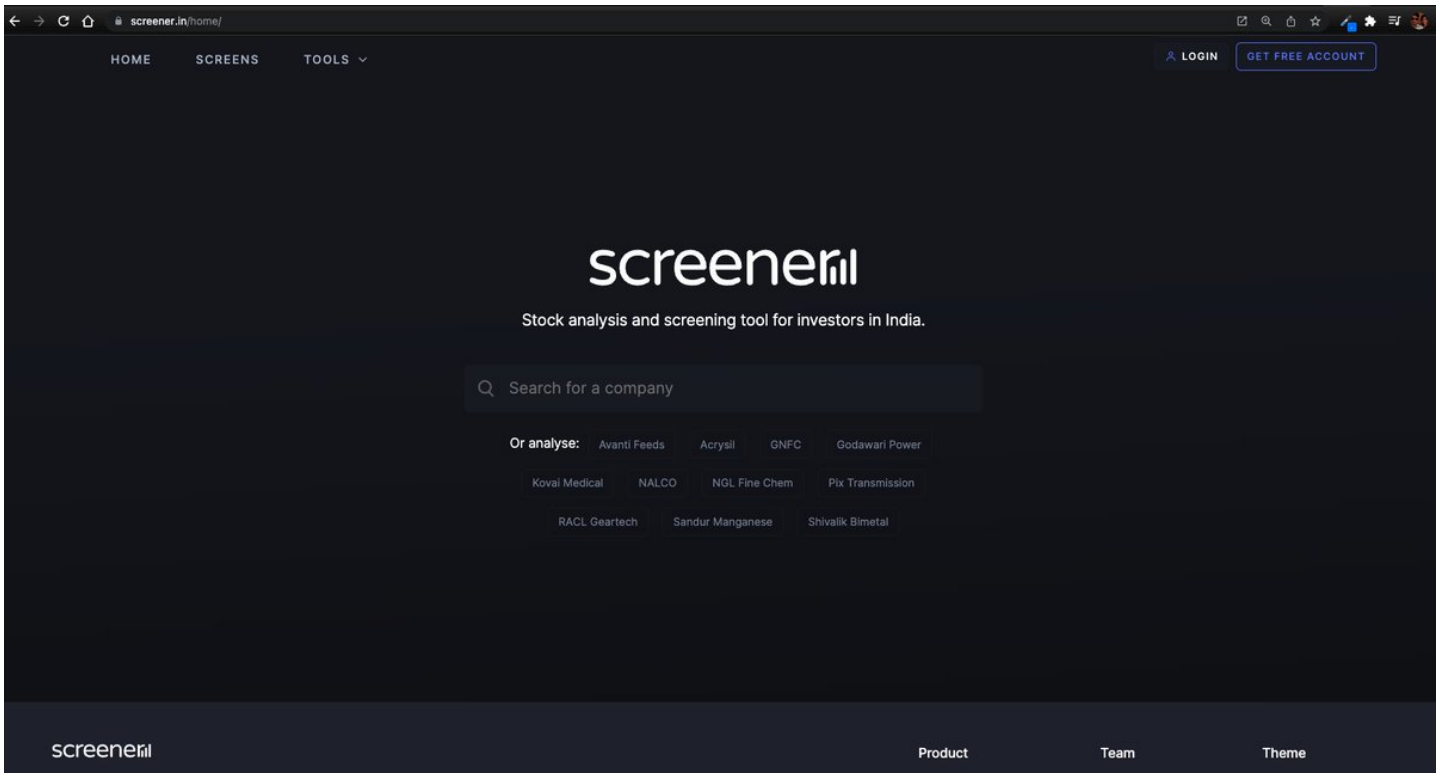
I will use the free screener version so that everyone can follow along.

Outline
1. Stepwise Guide
2. Practical Example: CoffeeCan Companies
3. Practical Example: Smallcap Consistent compounders
4. Practical Example: Smallcap turnaround
5. Key Takeaway

1. Stepwise Guide

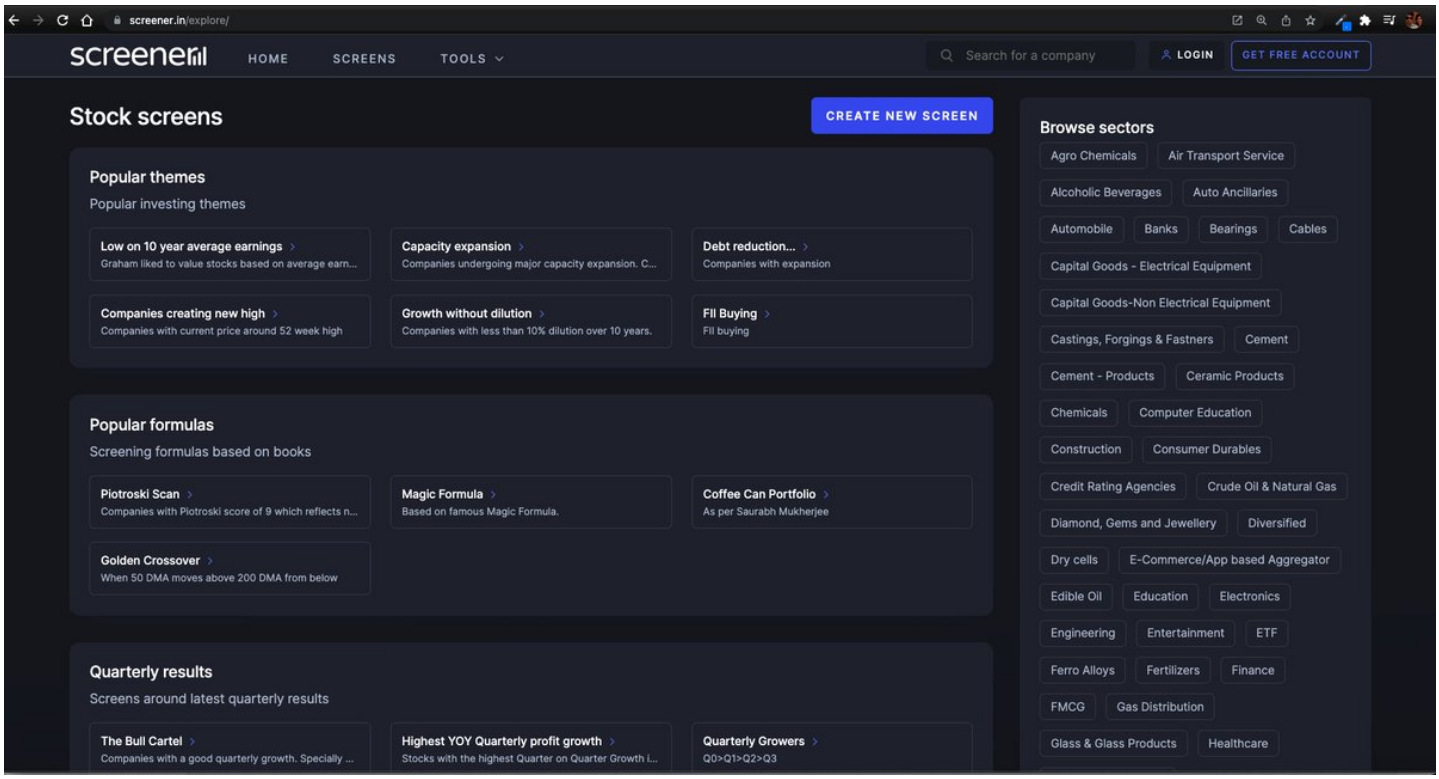
Step1

Go to https://t.co/jtOL2Bpoys



Step2

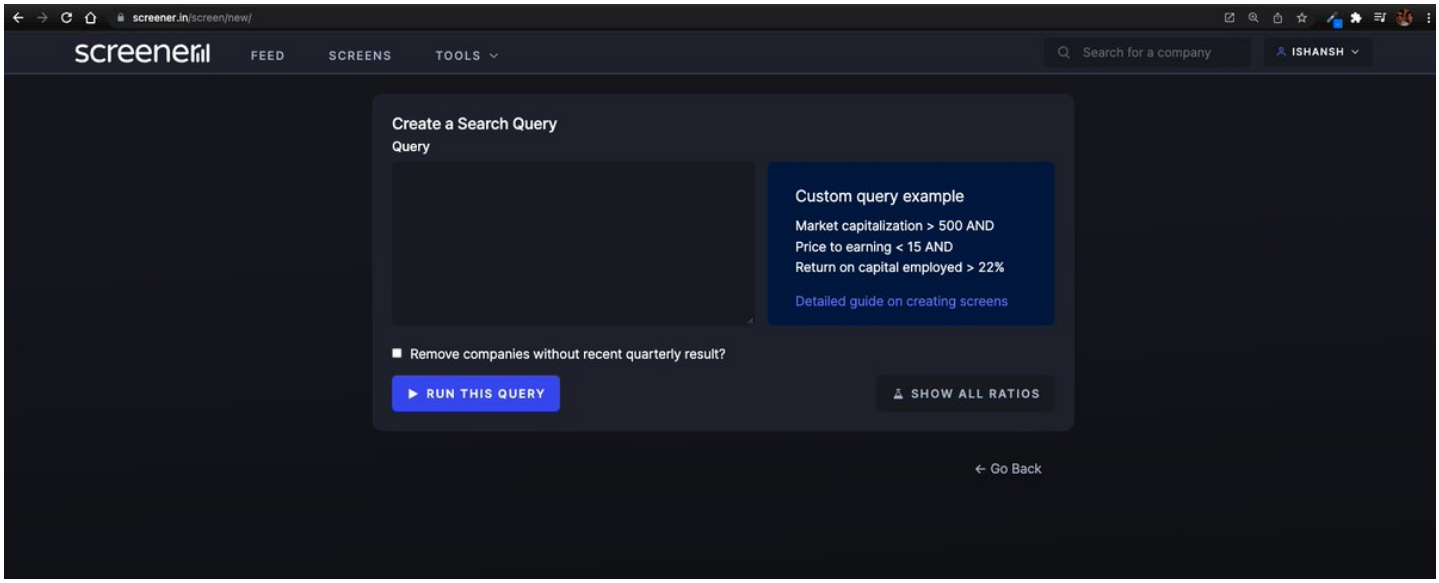
Go to "SCREENS" tab



Step3

Go to "CREATE NEW SCREEN"

At this point you need to register. No charges. I did that with my brother's email id. This is what you see after that.



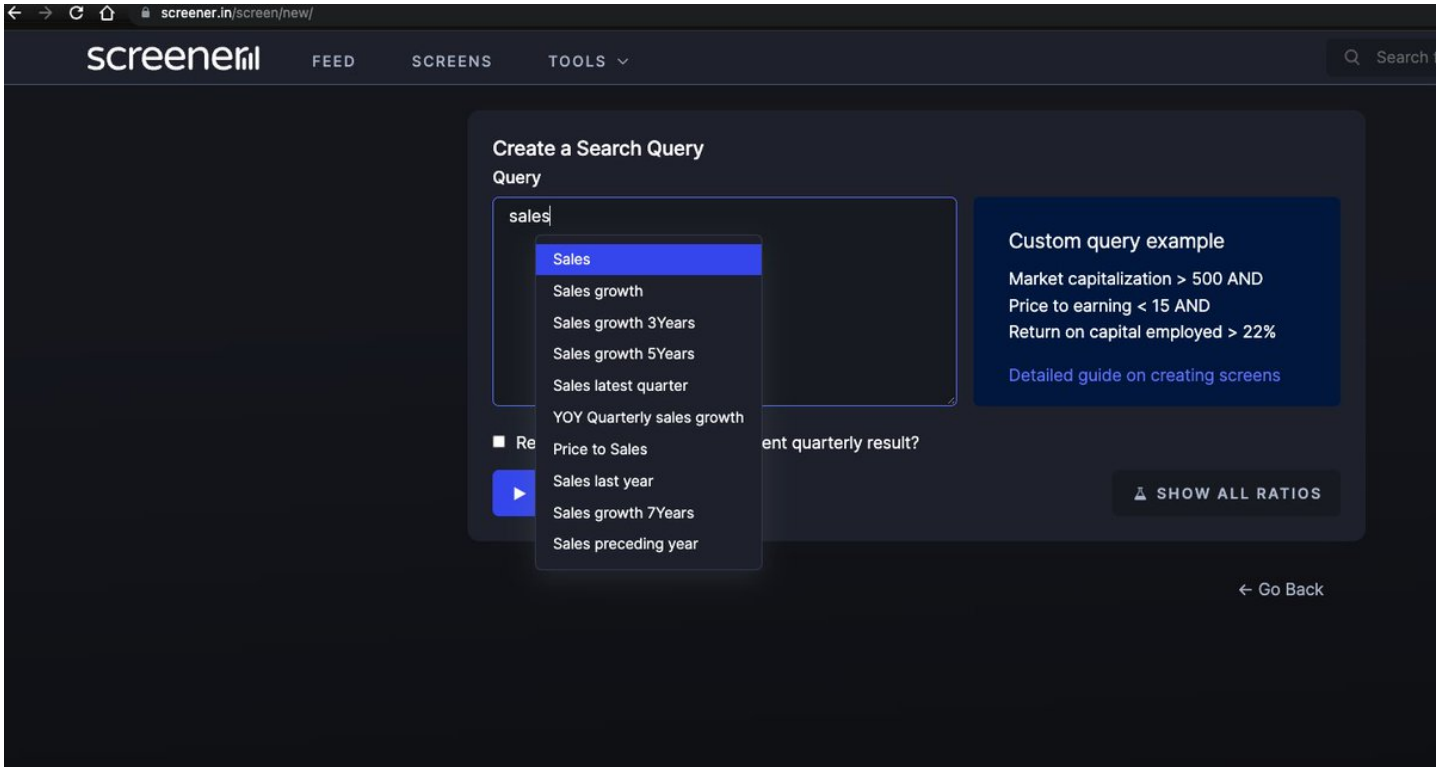
Imagine screener to be a a way to access a huge database of all companies listed (present & past) in India. Screener allows us to search through that database using some simple math operations like:
"Show me all largecap companies with sales growing at 20%"

Because computers do not understand english, you need to put this in 'mathematical' form.



Step 4

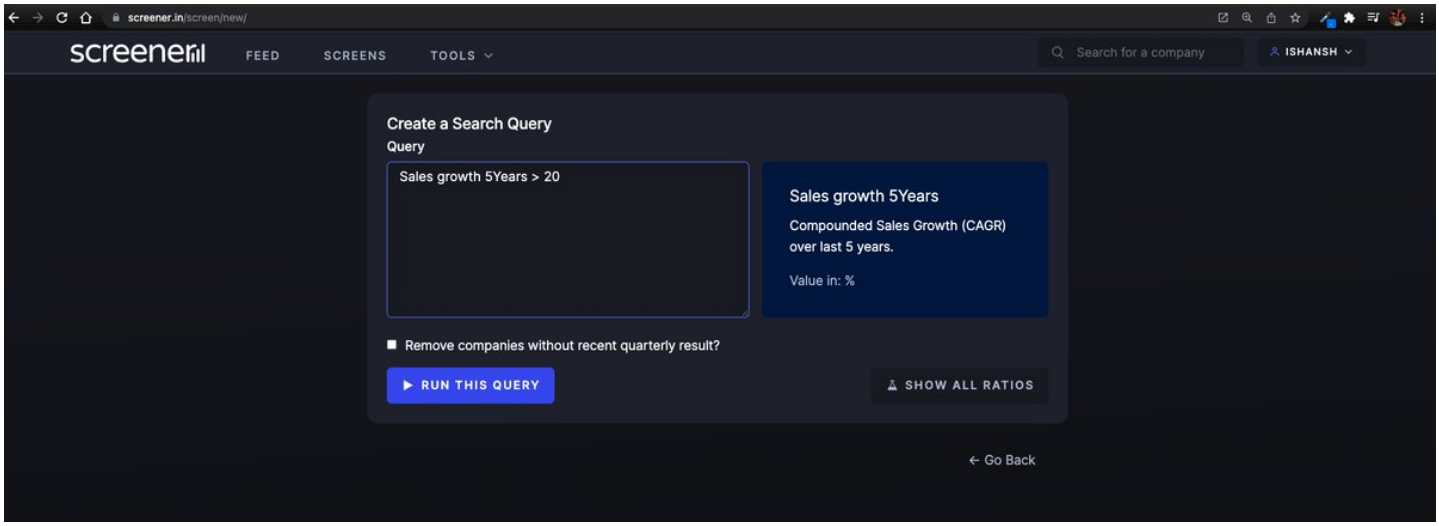
Start typing the metric which you care about. In this case "sales". As I do that, screener automatically suggests many metrics it knows about each company which contain the word "sales".



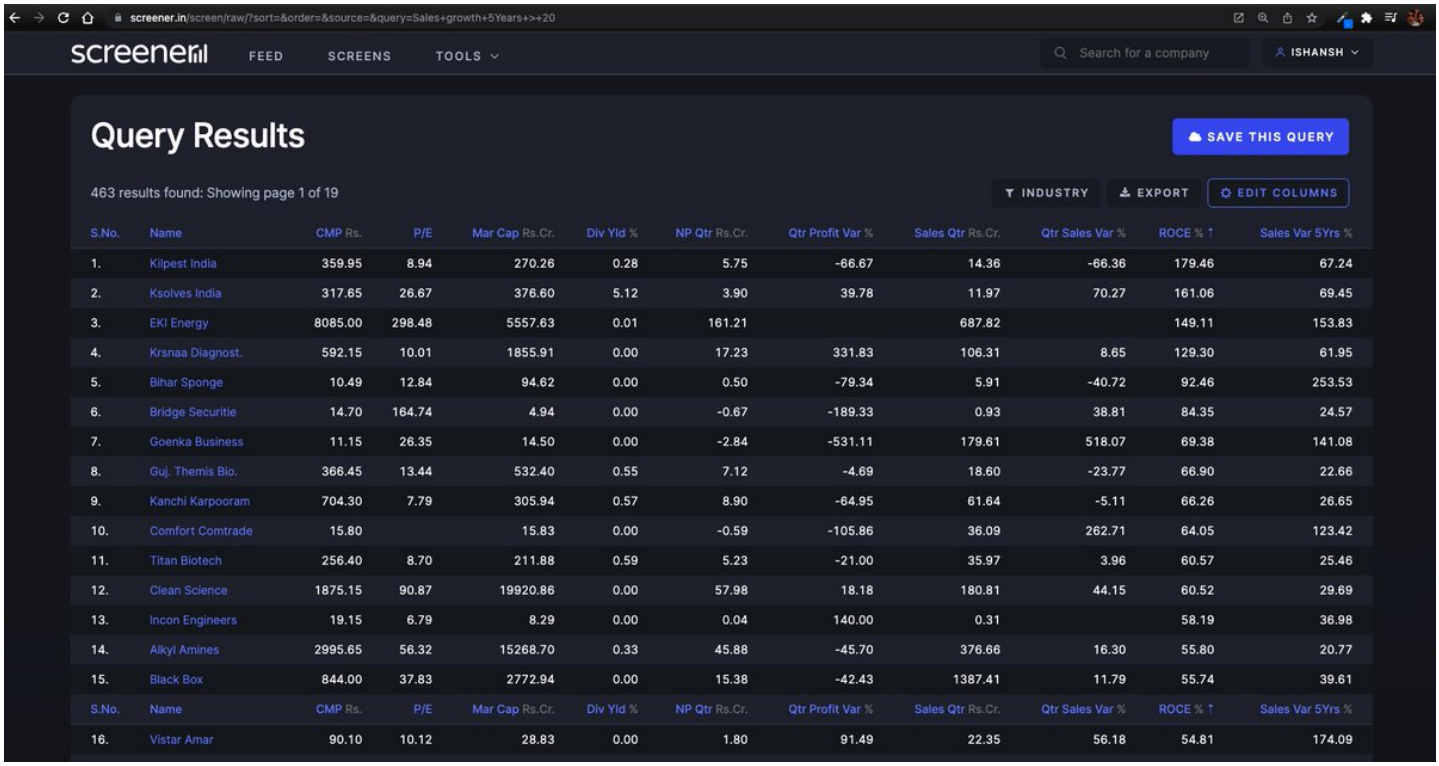
Step 5

Think of screener as a way to "narrow down" the set of companies in indian listed universe.
Since we care about sales growth let me select sales growth 5 years. Now, in order to narrow down, I will restrict to companies with "sales growth 5 years" more than "20%".

This is encoded as below:



Aaand you're done, congratulations, you have your 1st screen. Click on "RUN THIS QUERY" to see all companies with sales CAGR over last 5 years being at least 20%.



S.No.	Name	CMP Rs.	P/E	Mar Cap Rs.Cr.	Div Yld %	NP Qtr Rs.Cr.	Qtr Profit Var %	Sales Qtr Rs.Cr.	Qtr Sales Var %	ROCE %	Sales Var 5Yrs %
1.	Kilpest India	359.95	8.94	270.26	0.28	5.75	-66.67	14.36	-66.36	179.46	67.24
2.	Ksolves India	317.65	26.67	376.60	5.12	3.90	39.78	11.97	70.27	161.06	69.45
3.	EKI Energy	8085.00	298.48	5557.63	0.01	161.21		687.82		149.11	153.83
4.	Krsnaa Diagnost.	592.15	10.01	1855.91	0.00	17.23	331.83	106.31	8.65	129.30	61.95
5.	Bihar Sponge	10.49	12.84	94.62	0.00	0.50	-79.34	5.91	-40.72	92.46	253.53
6.	Bridge Securitie	14.70	164.74	4.94	0.00	-0.67	-189.33	0.93	38.81	84.35	24.57
7.	Goenka Business	11.15	26.35	14.50	0.00	-2.84	-531.11	179.61	518.07	69.38	141.08
8.	Guj. Themis Bio.	366.45	13.44	532.40	0.55	7.12	-4.69	18.60	-23.77	66.90	22.66
9.	Kanchi Karpooram	704.30	7.79	305.94	0.57	8.90	-64.95	61.64	-5.11	66.26	26.65
10.	Comfort Comtrade	15.80		15.83	0.00	-0.59	-105.86	36.09	262.71	64.05	123.42
11.	Titan Biotech	256.40	8.70	211.88	0.59	5.23	-21.00	35.97	3.96	60.57	25.46
12.	Clean Science	1875.15	90.87	19920.86	0.00	57.98	18.18	180.81	44.15	60.52	29.69
13.	Incon Engineers	19.15	6.79	8.29	0.00	0.04	140.00	0.31		58.19	36.98
14.	Alkyl Amines	2995.65	56.32	15268.70	0.33	45.88	-45.70	376.66	16.30	55.80	20.77
15.	Black Box	844.00	37.83	2772.94	0.00	15.38	-42.43	1387.41	11.79	55.74	39.61
S.No.	Name	CMP Rs.	P/E	Mar Cap Rs.Cr.	Div Yld %	NP Qtr Rs.Cr.	Qtr Profit Var %	Sales Qtr Rs.Cr.	Qtr Sales Var %	ROCE %	Sales Var 5Yrs %
16.	Vistar Amar	90.10	10.12	28.83	0.00	1.80	91.49	22.35	56.18	54.81	174.09

What we immediately see is screener says "463 results found". That's a lot. I cannot manually go through 463 companies in any reasonable amount of time (say 5 hours). We did narrow down from 3861 companies to 463 So yay!



S.No.	Name	CMP Rs.	P/E	Mar Cap Rs.Cr.	Div Yld %	NP Qtr Rs.Cr.	Qtr Profit Var %	Sales Qtr Rs.Cr.	Qtr Sales Var %	ROCE %	Sales growth %
1.	Shree Precoated	29.55	611.43	12.23	0.00	-0.13	0.00	0.00		1400.00	0.00
2.	Sharad Fibres	12.71	0.36	5.55	0.00	-0.01	96.55	0.00	-100.00	451.56	-66.90
3.	Sanjiv.Parant.	55.90	11.57	55.89	0.00	1.70	580.00	7.60	59.00	263.25	49.95
4.	Kilpest India	359.95	8.94	270.26	0.28	5.75	-66.67	14.36	-66.36	179.46	-62.19
5.	Vivo Collaborat.	181.00	11.43	36.48	0.00	1.11		3.62		172.83	48.55
6.	Hathway Bhawani	24.80	24.80	20.09	0.00	0.29	-14.71	0.90	-16.67	164.57	-12.61
7.	Ksolves India	317.65	26.67	376.60	5.12	3.90	39.78	11.97	70.27	161.06	193.49

Wait, how did i figure out total # of companies on screener? Think in terms of screeners.

I 'screened' for "sales growth > -1000"

That's a Neat trick.

Search Query

You can customize the query below:

Query

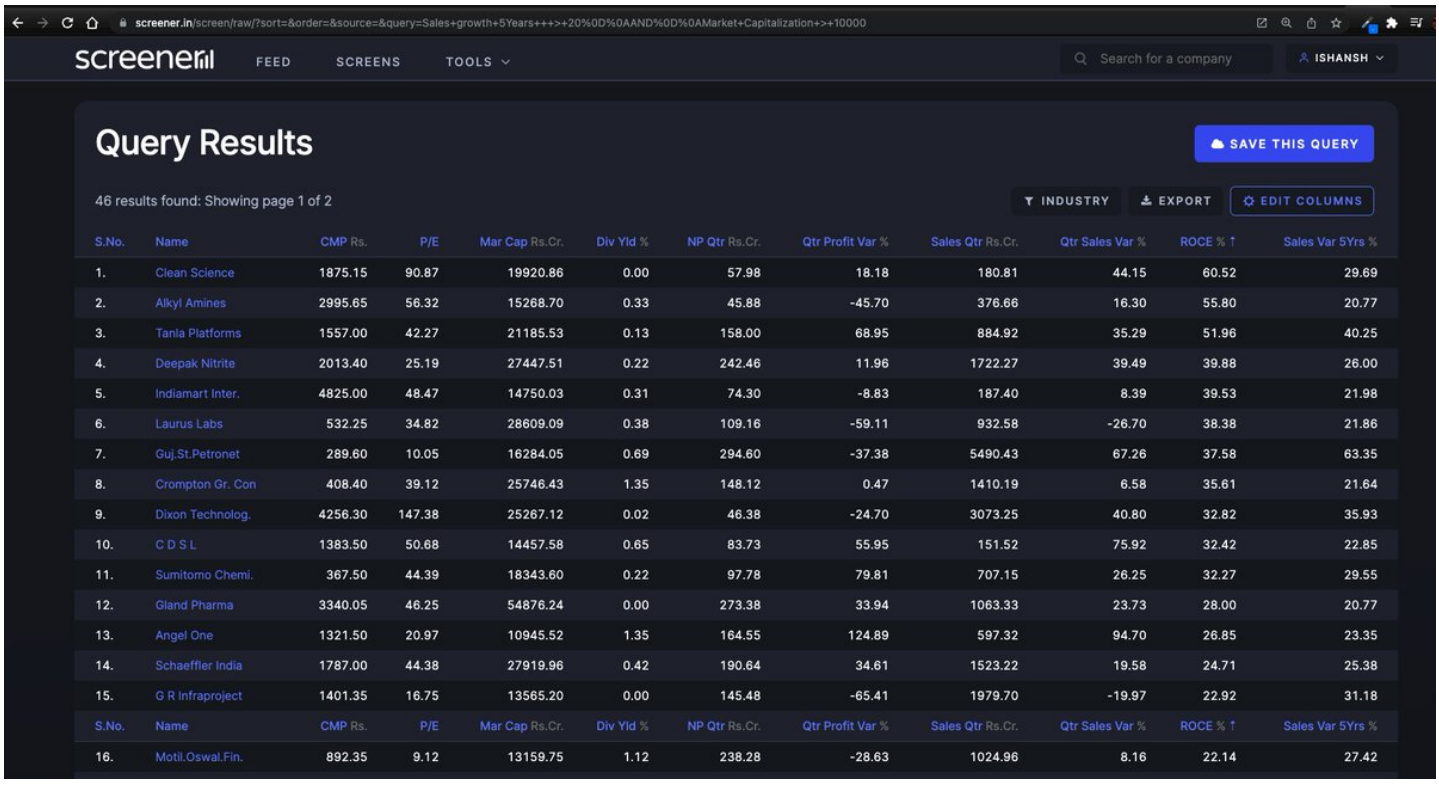
```
Sales growth  > -1000
```

Okay, back to our simple screener. We have 463 companies with 5 year sales cagr > 20%. But we cant go through all of them. Let us put some more restrictions. Let us look at large caps only. I define large cap as a company with market capitalization > 10000 (crore).

Since I want ALL of these different 'attributes' in my target company:
(i) its sales cagr should be at least 20%
(ii) its market cap should be at least 10000
that is why i use an 'AND' operator between those 2 statements.

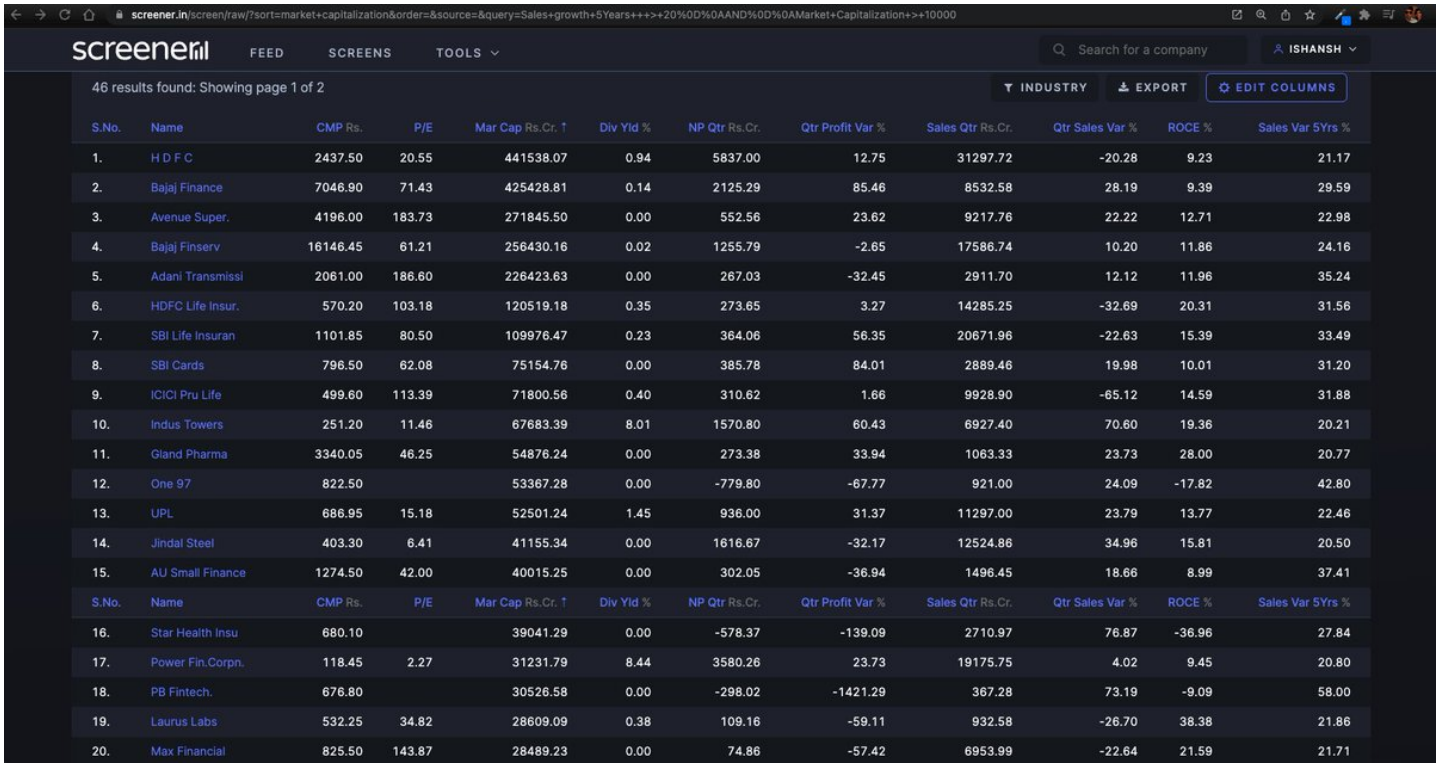
It works exactly like english.

Okay, so we now have a list of 46 companies. This is much more manageable. I can definitely at least eyeball 46 companies in 5 hours. If i were a large-cap focussed investor this is what i might do.



S.No.	Name	CMP Rs.	P/E	Mar Cap Rs.Cr.	Div Yld %	NP Qtr Rs.Cr.	Qtr Profit Var %	Sales Qtr Rs.Cr.	Qtr Sales Var %	ROCE % ↑	Sales Var 5Yrs %
1.	Clean Science	1875.15	90.87	19920.86	0.00	57.98	18.18	180.81	44.15	60.52	29.69
2.	Alkyl Amines	2995.65	56.32	15268.70	0.33	45.88	-45.70	376.66	16.30	55.80	20.77
3.	Tanla Platforms	1557.00	42.27	21185.53	0.13	158.00	68.95	884.92	35.29	51.96	40.25
4.	Deepak Nitrite	2013.40	25.19	27447.51	0.22	242.46	11.96	1722.27	39.49	39.88	26.00
5.	Indiamart Inter.	4825.00	48.47	14750.03	0.31	74.30	-8.83	187.40	8.39	39.53	21.98
6.	Laurus Labs	532.25	34.82	28609.09	0.38	109.16	-59.11	932.58	-26.70	38.38	21.86
7.	Guj.St.Petronet	289.60	10.05	16284.05	0.69	294.60	-37.38	5490.43	67.26	37.58	63.35
8.	Crompton Gr. Con	408.40	39.12	25746.43	1.35	148.12	0.47	1410.19	6.58	35.61	21.64
9.	Dixon Technolog.	4256.30	147.38	25267.12	0.02	46.38	-24.70	3073.25	40.80	32.82	35.93
10.	C D S L	1383.50	50.68	14457.58	0.65	83.73	55.95	151.52	75.92	32.42	22.85
11.	Sumitomo Chemi.	367.50	44.39	18343.60	0.22	97.78	79.81	707.15	26.25	32.27	29.55
12.	Gland Pharma	3340.05	46.25	54876.24	0.00	273.38	33.94	1063.33	23.73	28.00	20.77
13.	Angel One	1321.50	20.97	10945.52	1.35	164.55	124.89	597.32	94.70	26.85	23.35
14.	Schaeffler India	1787.00	44.38	27919.96	0.42	190.64	34.61	1523.22	19.58	24.71	25.38
15.	G R Infraproject	1401.35	16.75	13565.20	0.00	145.48	-65.41	1979.70	-19.97	22.92	31.18
S.No.	Name	CMP Rs.	P/E	Mar Cap Rs.Cr.	Div Yld %	NP Qtr Rs.Cr.	Qtr Profit Var %	Sales Qtr Rs.Cr.	Qtr Sales Var %	ROCE % ↑	Sales Var 5Yrs %
16.	Motil.Oswal.Fin.	892.35	9.12	13159.75	1.12	238.28	-28.63	1024.96	8.16	22.14	27.42

If you click on "Mar Cap" Column you can sort all companies in terms of descending market cap.



S.No.	Name	CMP Rs.	P/E	Mar Cap Rs.Cr. ↑	Div Yld %	NP Qtr Rs.Cr.	Qtr Profit Var %	Sales Qtr Rs.Cr.	Qtr Sales Var %	ROCE %	Sales Var 5Yrs %
1.	H D F C	2437.50	20.55	441538.07	0.94	5837.00	12.75	31297.72	-20.28	9.23	21.17
2.	Bajaj Finance	7046.90	71.43	425428.81	0.14	2125.29	85.46	8532.58	28.19	9.39	29.59
3.	Avenue Super.	4196.00	183.73	271845.50	0.00	552.56	23.62	9217.76	22.22	12.71	22.98
4.	Bajaj Finserv	16146.45	61.21	256430.16	0.02	1255.79	-2.65	17586.74	10.20	11.86	24.16
5.	Adani Transmissi	2061.00	186.60	226423.63	0.00	267.03	-32.45	2911.70	12.12	11.96	35.24
6.	HDFC Life Insur.	570.20	103.18	120519.18	0.35	273.65	3.27	14285.25	-32.69	20.31	31.56
7.	SBI Life Insuran	1101.85	80.50	109976.47	0.23	364.06	56.35	20671.96	-22.63	15.39	33.49
8.	SBI Cards	796.50	62.08	75154.76	0.00	385.78	84.01	2889.46	19.98	10.01	31.20
9.	ICICI Pru Life	499.60	113.39	71800.56	0.40	310.62	1.66	9928.90	-65.12	14.59	31.88
10.	Indus Towers	251.20	11.46	67683.39	8.01	1570.80	60.43	6927.40	70.60	19.36	20.21
11.	Gland Pharma	3340.05	46.25	54876.24	0.00	273.38	33.94	1063.33	23.73	28.00	20.77
12.	One 97	822.50		53367.28	0.00	-779.80	-67.77	921.00	24.09	-17.82	42.80
13.	UPL	686.95	15.18	52501.24	1.45	936.00	31.37	11297.00	23.79	13.77	22.46
14.	Jindal Steel	403.30	6.41	41155.34	0.00	1616.67	-32.17	12524.86	34.96	15.81	20.50
15.	AU Small Finance	1274.50	42.00	40015.25	0.00	302.05	-36.94	1496.45	18.66	8.99	37.41
S.No.	Name	CMP Rs.	P/E	Mar Cap Rs.Cr. ↑	Div Yld %	NP Qtr Rs.Cr.	Qtr Profit Var %	Sales Qtr Rs.Cr.	Qtr Sales Var %	ROCE %	Sales Var 5Yrs %
16.	Star Health Insu	680.10		39041.29	0.00	-578.37	-139.09	2710.97	76.87	-36.96	27.84
17.	Power Fin.Corpn.	118.45	2.27	31231.79	8.44	3580.26	23.73	19175.75	4.02	9.45	20.80
18.	PB Fintech.	676.80		30526.58	0.00	-298.02	-1421.29	367.28	73.19	-9.09	58.00
19.	Laurus Labs	532.25	34.82	28609.09	0.38	109.16	-59.11	932.58	-26.70	38.38	21.86
20.	Max Financial	825.50	143.87	28489.23	0.00	74.86	-57.42	6953.99	-22.64	21.59	21.71

Some interesting but expected names show up here: HDFC, Bajaj Finance, DMART, SBI Cards, Gland Pharma, Paytm, AU SFB, Star health insurance, Policy bazaar, Laurus Labs, Deepak Nitrite, IDFC First Bank.

Once I am satisfied with the query, I can click on "SAVE THIS QUERY" button:

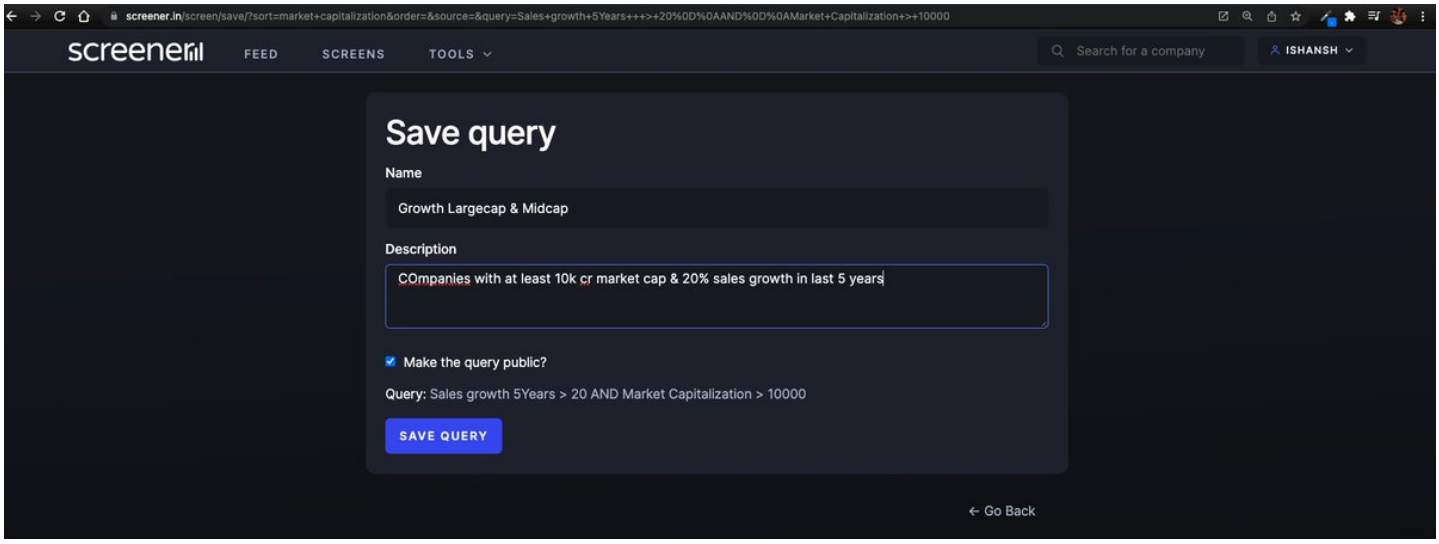


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1.	H D F C	2437.50	20.55	441538.07	0.94	5837.00	12.75	31297.72	-20.28	9.23	21.17
2.	Bajaj Finance	7046.90	71.43	425428.81	0.14	2125.29	85.46	8532.58	28.19	9.39	29.59
3.	Avenue Super.	4196.00	183.73	271845.50	0.00	552.56	23.62	9217.76	22.22	12.71	22.98
4.	Bajaj Finserv	16146.45	61.21	256430.16	0.02	1255.79	-2.65	17586.74	10.20	11.86	24.16
5.	Adani Transmissi	2061.00	186.60	226423.63	0.00	267.03	-32.45	2911.70	12.12	11.96	35.24

You can then enter the "name" of this screener, & its description and i do hope you make it public so that everyone can benefit from it.

I did that. THis is the screener:
https://t.co/zLJSJNOSQT

Done with our 1st screener. :)



If you think about it, screeners are living breathing creators. Because, they operate on living breathing dynamic creatures: companies.

As companies change, their 5 year sales CAGR rises & falls. And they go in & out of this screener.

If you want screener to actively TRACK these changes AND email you any new companies which start meeting this screener OR update us about companies which no longer meet this screener, you can just click on "GET UPDATES BY EMAIL" & screener will email you whenever a company goes…

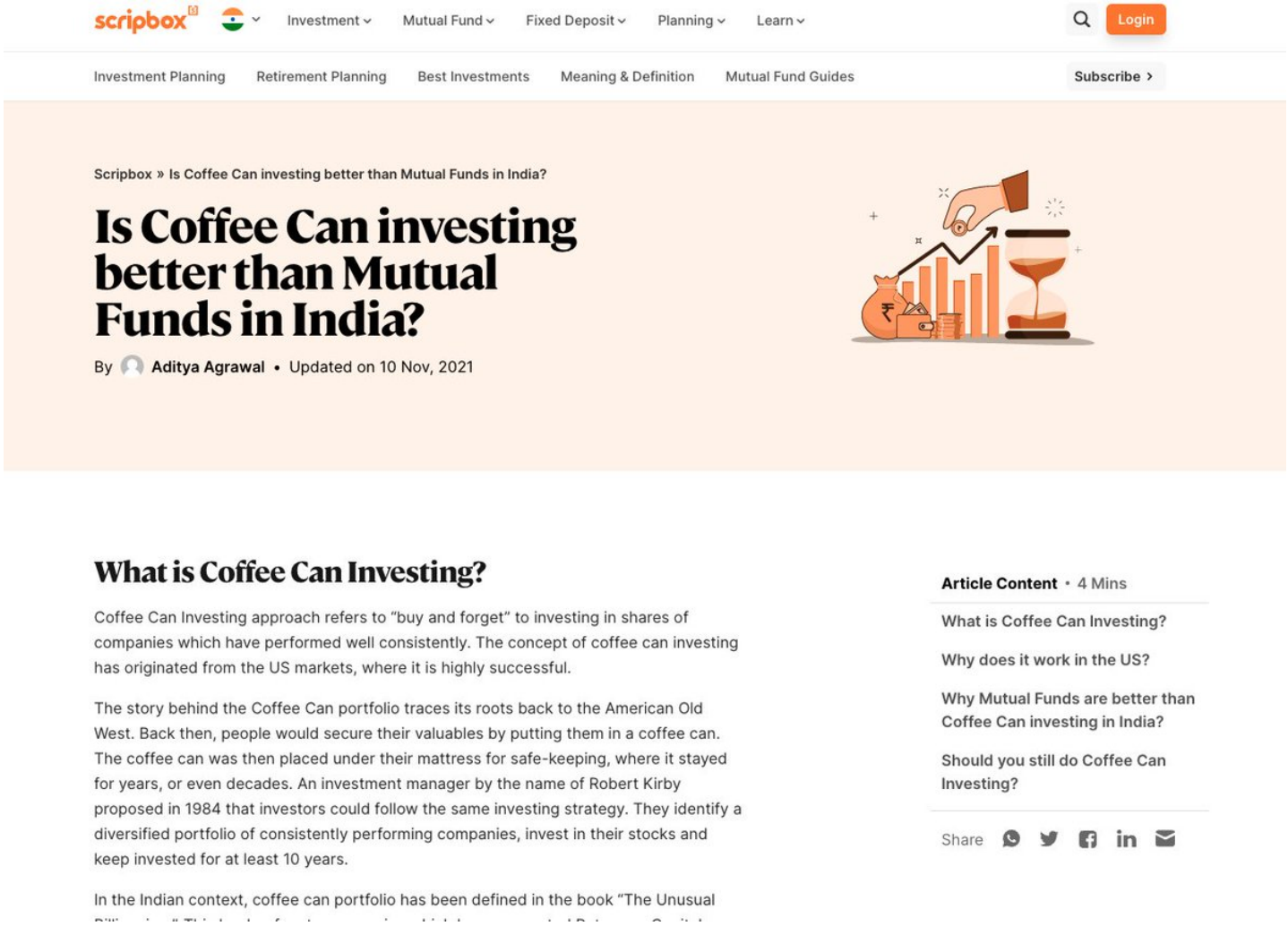
…IN or OUT of your screener.

2. Practical Example: CoffeeCan Companies

Perhaps the most famous formulaic search for companies is Coffee Can investing.

Recent article from @scripbox talks about what this is:
https://t.co/1UWl3ODgPy

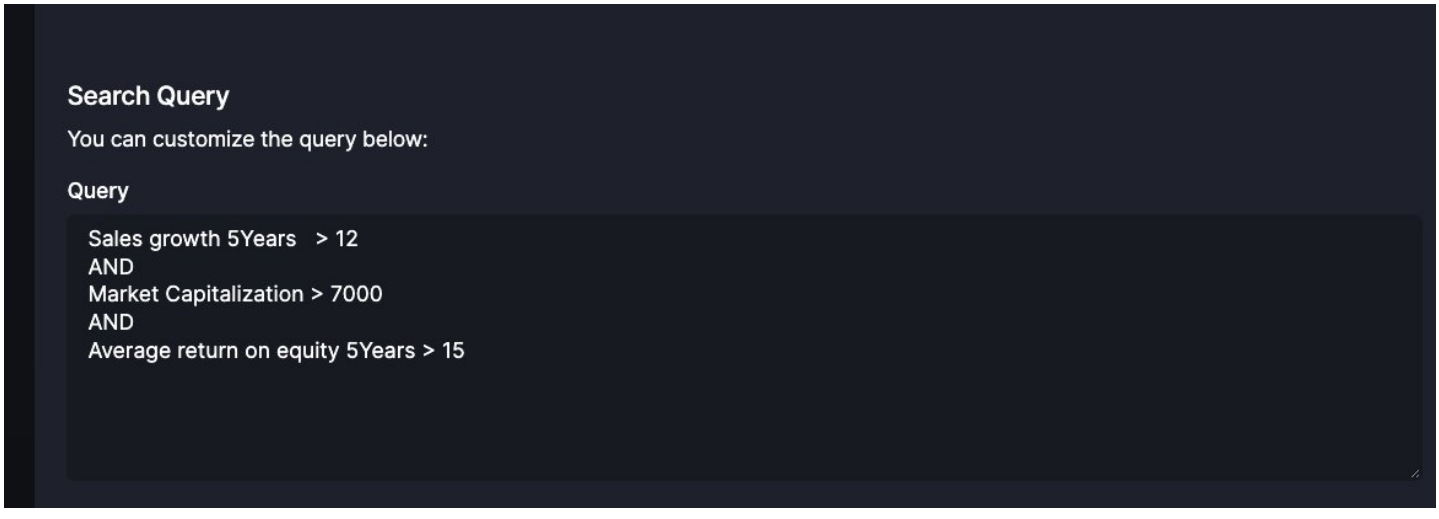
In short: Companies with consistent sales growth, consistent profitability (return on capital).



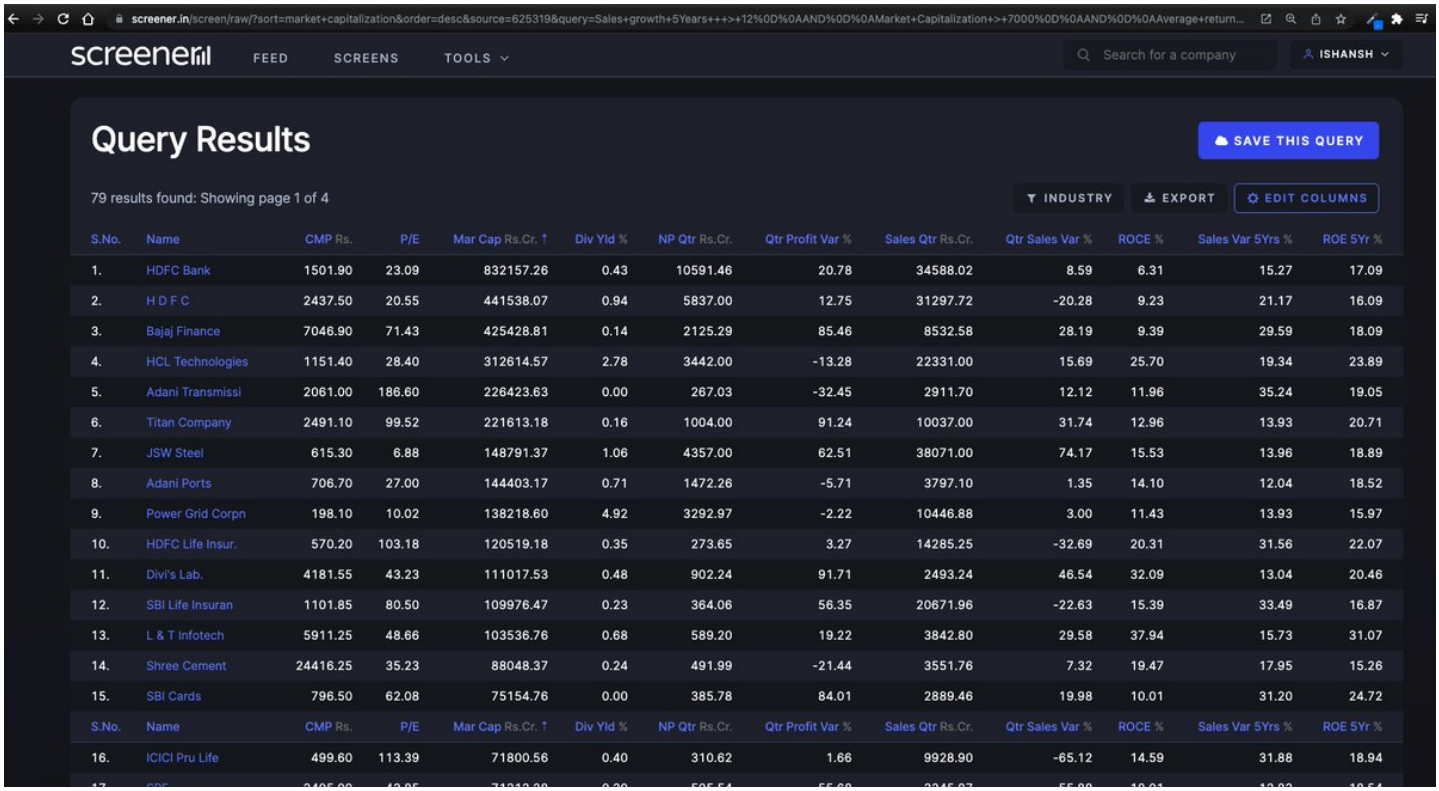
Hmmm.... sales growth we know. Return on capital can be measured through Return on Equity which works for all sort of companies (financials, non financials).

Okay, so let us head over to screener & look to augment our screener.
First of all, we must lower our sales growth target from 20%. Coffee can originally prescribes 10% sales growth, let me get a bid greedy & loook for 12% sales growth.

Let me also look for companies which are at least 1B$ (7000cr) in marketcap. Let me look for ROE of 15%. Now the cool part is you type ROE & screener auto-suggests average return on equity 5 years and we end up with:



I end up with this list of 79 companies:
Am I done?

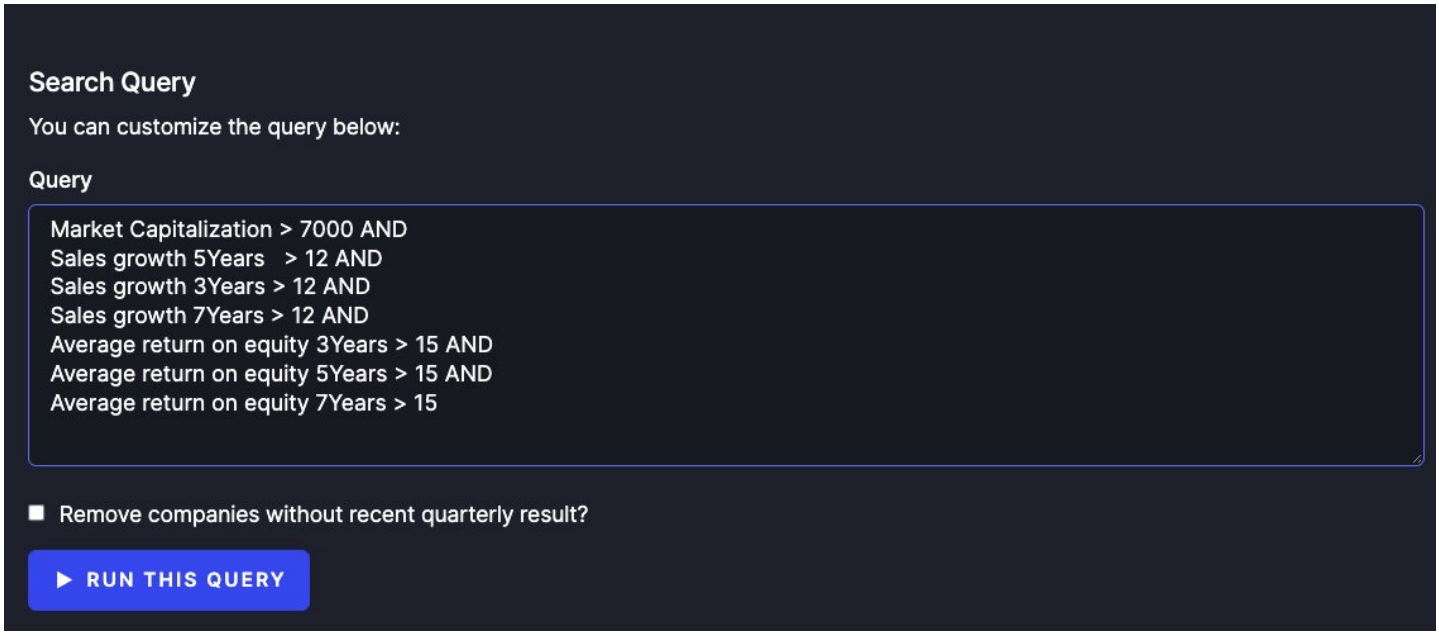


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1.	HDFC Bank	1501.90	23.09	832157.26	0.43	10591.46	20.78	34588.02	8.59	6.31	15.27	17.09
2.	H D F C	2437.50	20.55	441538.07	0.94	5837.00	12.75	31297.72	-20.28	9.23	21.17	16.09
3.	Bajaj Finance	7046.90	71.43	425428.81	0.14	2125.29	85.46	8532.58	28.19	9.39	29.59	18.09
4.	HCL Technologies	1151.40	28.40	312614.57	2.78	3442.00	-13.28	22331.00	15.69	25.70	19.34	23.89
5.	Adani Transmissi	2061.00	186.60	226423.63	0.00	267.03	-32.45	2911.70	12.12	11.96	35.24	19.05
6.	Titan Company	2491.10	99.52	221613.18	0.16	1004.00	91.24	10037.00	31.74	12.96	13.93	20.71
7.	JSW Steel	615.30	6.88	148791.37	1.06	4357.00	62.51	38071.00	74.17	15.53	13.96	18.89
8.	Adani Ports	706.70	27.00	144403.17	0.71	1472.26	-5.71	3797.10	1.35	14.10	12.04	18.52
9.	Power Grid Corpn	198.10	10.02	138218.60	4.92	3292.97	-2.22	10446.88	3.00	11.43	13.93	15.97
10.	HDFC Life Insur.	570.20	103.18	120519.18	0.35	273.65	3.27	14285.25	-32.69	20.31	31.56	22.07
11.	Divi's Lab.	4181.55	43.23	111017.53	0.48	902.24	91.71	2493.24	46.54	32.09	13.04	20.46
12.	SBI Life Insuran	1101.85	80.50	109976.47	0.23	364.06	56.35	20671.96	-22.63	15.39	33.49	16.87
13.	L & T Infotech	5911.25	48.66	103536.76	0.68	589.20	19.22	3842.80	29.58	37.94	15.73	31.07
14.	Shree Cement	24416.25	35.23	88048.37	0.24	491.99	-21.44	3551.76	7.32	19.47	17.95	15.26
15.	SBI Cards	796.50	62.08	75154.76	0.00	385.78	84.01	2889.46	19.98	10.01	31.20	24.72
S.No.	Name	CMP Rs.	P/E	Mar Cap Rs.Cr.	Div Yld %	NP Qtr Rs.Cr.	Qtr Profit Var %	Sales Qtr Rs.Cr.	Qtr Sales Var %	ROCE %	Sales Var 5Yrs %	ROE 5Yr %
16.	ICICI Pru Life	499.60	113.39	71800.56	0.40	310.62	1.66	9928.90	-65.12	14.59	31.88	18.94

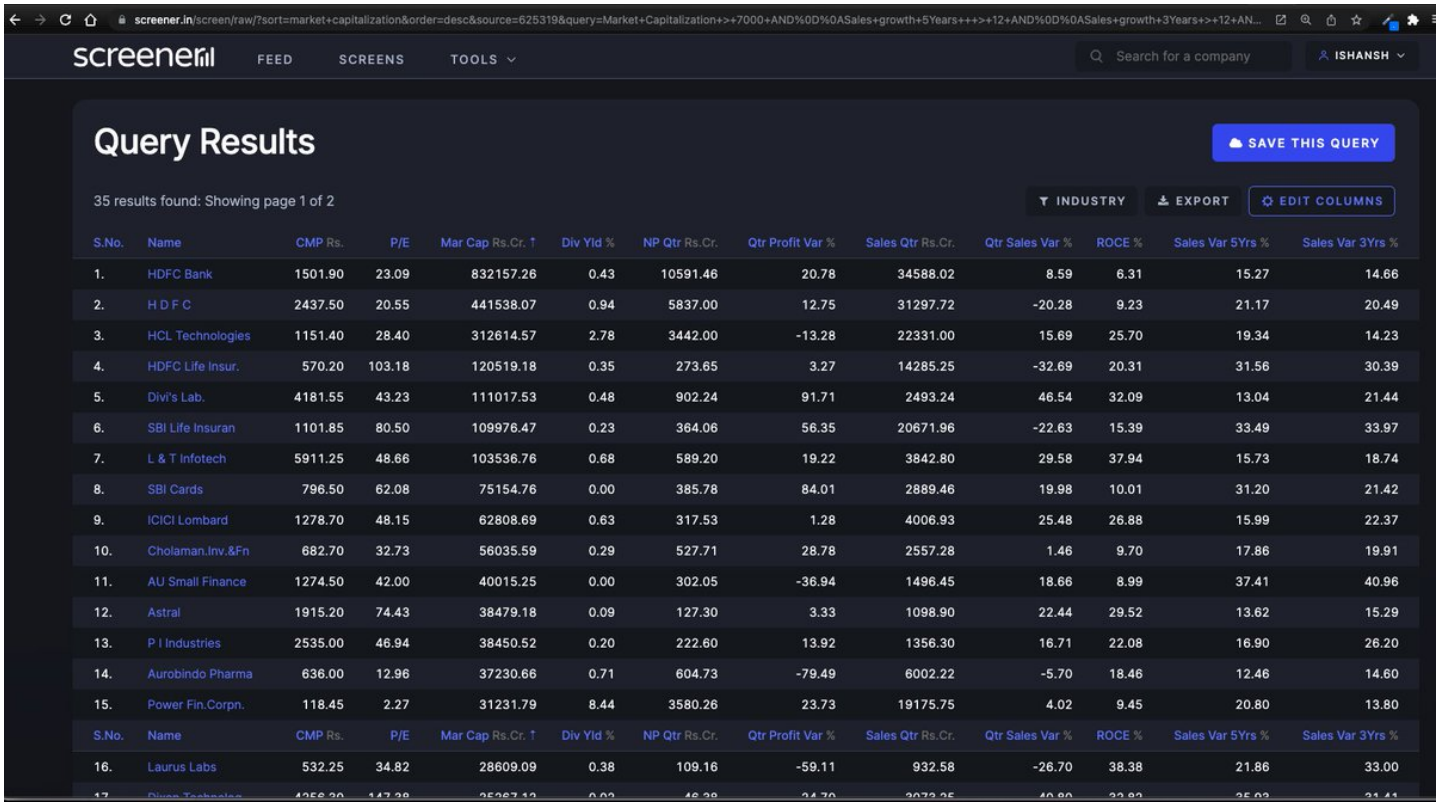
I am not. Because Coffee Can looks for "Consistent growth". How do we encode for consistency?

We want growth & profitability meet our minimum bar over all periods of time (definition of consistency). Screener has 3 year, 5 year, 7 year. Then let us modify our screener.

It looks like this:



And when i run it, lo & behold we are only left with 35 companies! We were able to cut our 1st step universe by more than half by insisting on "consistency".



screener.in/screen/raw/?sort=market+capitalization&order=desc&source=625319&query=Market+Capitalization+>+7000+AND%0D%0ASales+growth+5Years+++>+12+AND%0D%0ASales+growth+3Years+>+12+AN...

screener.in FEED SCREENS TOOLS Search for a company ISHANSH

Query Results

SAVE THIS QUERY

35 results found: Showing page 1 of 2

INDUSTRY EXPORT EDIT COLUMNS

S.No.	Name	CMP Rs.	P/E	Mar Cap Rs.Cr.	Div Yld %	NP Qtr Rs.Cr.	Qtr Profit Var %	Sales Qtr Rs.Cr.	Qtr Sales Var %	ROCE %	Sales Var 5Yrs %	Sales Var 3Yrs %
1.	HDFC Bank	1501.90	23.09	832157.26	0.43	10591.46	20.78	34588.02	8.59	6.31	15.27	14.66
2.	H D F C	2437.50	20.55	441538.07	0.94	5837.00	12.75	31297.72	-20.28	9.23	21.17	20.49
3.	HCL Technologies	1151.40	28.40	312614.57	2.78	3442.00	-13.28	22331.00	15.69	25.70	19.34	14.23
4.	HDFC Life Insur.	570.20	103.18	120519.18	0.35	273.65	3.27	14285.25	-32.69	20.31	31.56	30.39
5.	Divi's Lab.	4181.55	43.23	111017.53	0.48	902.24	91.71	2493.24	46.54	32.09	13.04	21.44
6.	SBI Life Insuran	1101.85	80.50	109976.47	0.23	364.06	56.35	20671.96	-22.63	15.39	33.49	33.97
7.	L & T Infotech	5911.25	48.66	103536.76	0.68	589.20	19.22	3842.80	29.58	37.94	15.73	18.74
8.	SBI Cards	796.50	62.08	75154.76	0.00	385.78	84.01	2889.46	19.98	10.01	31.20	21.42
9.	ICICI Lombard	1278.70	48.15	62808.69	0.63	317.53	1.28	4006.93	25.48	26.88	15.99	22.37
10.	Cholaman.Inv.&Fn	682.70	32.73	56035.59	0.29	527.71	28.78	2557.28	1.46	9.70	17.86	19.91
11.	AU Small Finance	1274.50	42.00	40015.25	0.00	302.05	-36.94	1496.45	18.66	8.99	37.41	40.96
12.	Astral	1915.20	74.43	38479.18	0.09	127.30	3.33	1098.90	22.44	29.52	13.62	15.29
13.	P I Industries	2535.00	46.94	38450.52	0.20	222.60	13.92	1356.30	16.71	22.08	16.90	26.20
14.	Aurobindo Pharma	636.00	12.96	37230.66	0.71	604.73	-79.49	6002.22	-5.70	18.46	12.46	14.60
15.	Power Fin.Corpn.	118.45	2.27	31231.79	8.44	3580.26	23.73	19175.75	4.02	9.45	20.80	13.80
S.No.	Name	CMP Rs.	P/E	Mar Cap Rs.Cr.	Div Yld %	NP Qtr Rs.Cr.	Qtr Profit Var %	Sales Qtr Rs.Cr.	Qtr Sales Var %	ROCE %	Sales Var 5Yrs %	Sales Var 3Yrs %
16.	Laurus Labs	532.25	34.82	28609.09	0.38	109.16	-59.11	932.58	-26.70	38.38	21.86	33.00

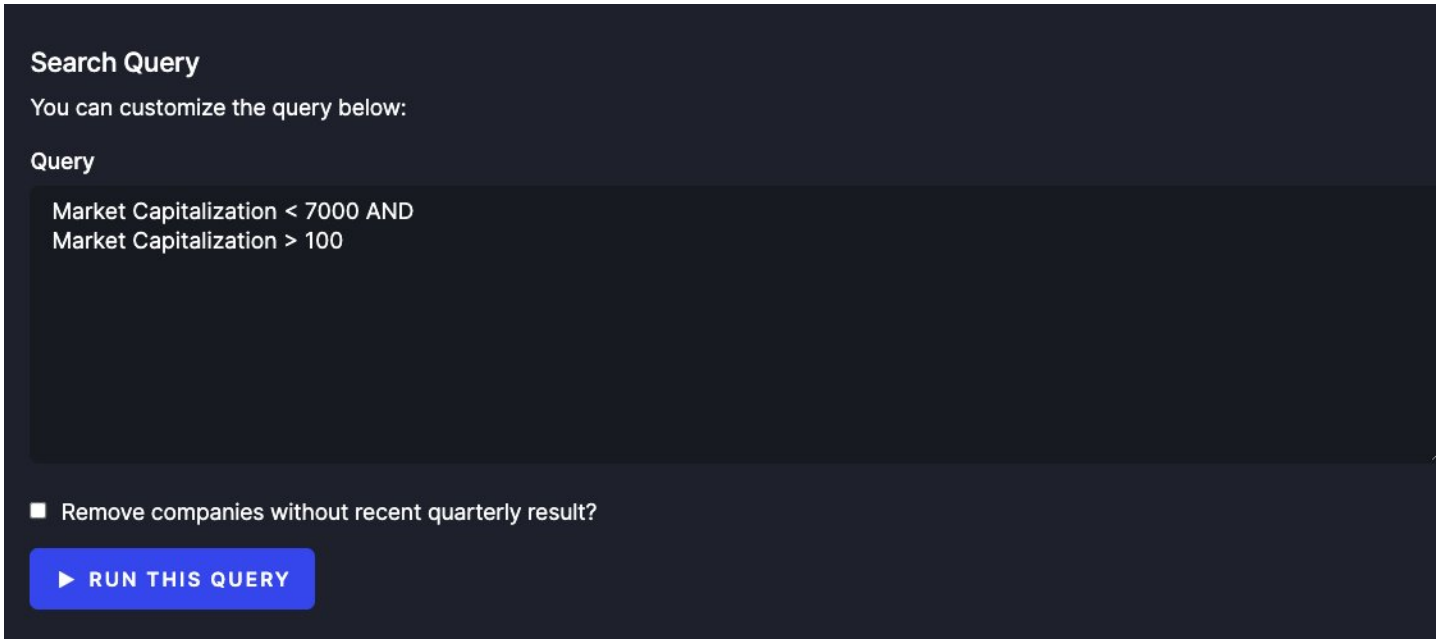
A lot of these are companies you must have heard of, divis, pi industries, aurobindo, hdfc bank, hcl tech, astral, Dr lal, syngene, alkyl amines, cdsl, dixon, apl apollo tubes.

Coffee can investor now has a decent universe of 35 companies to study & decide what meets their investment criterion.
Here is the screen: https://t.co/r2u6pXvzh0
Feel free to explore.

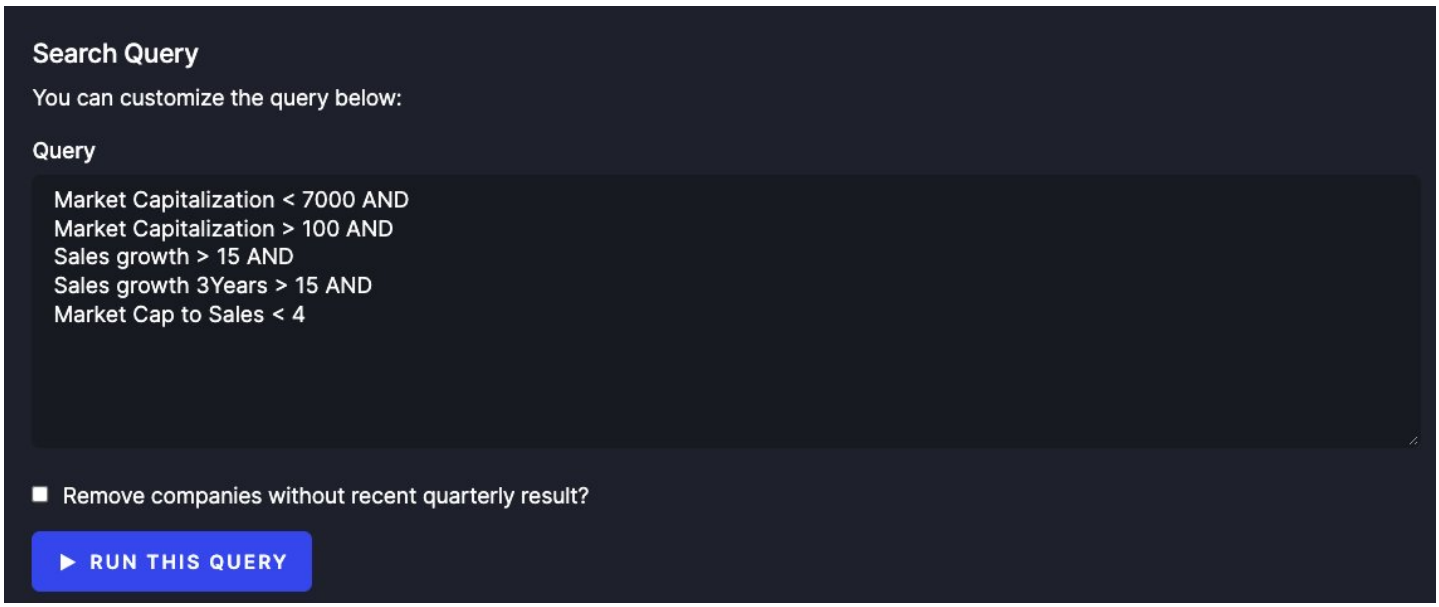
3. Practical Example: Smallcap Consistent compounders
This is where it starts getting interesting. This is my investable universe.

What do I look for in a smallcap consistent compounder?

Well first of all its market cap should be at most 1B$ (7000cr). Because smallcaps.



Let us look for companies with at least 15% CAGR growth. However, since smallcaps are small by definition, let us relax our 'consistency' criterion & look for 15% growth only in last 1 year & last 3 year period (skipping 5 & 7 year period).



Think about what i did there.
Last 1 year has been tumultuous. Once in a century pandemic. Asking for 15% sales growth in such an environment not only in last 1 year, but last 3 year CAGR is a pretty strict condition. This is why my universe shrinks from 1600 to 204.



Query Results

SAVE THIS QUERY

204 results found: Showing page 1 of 5

INDUSTRY EXPORT EDIT COLUMNS

S.No.	Name	CMP Rs.	P/E	Mar Cap Rs.Cr.	Div Yld %	NP Qtr Rs.Cr.	Qtr Profit Var %	Sales Qtr Rs.Cr.	Qtr Sales Var %	ROE 3Yr %	ROE %	Sales growth %	Sales Var 3Yrs %
1.	Prince Pipes	617.65	26.37	6828.80	0.55	67.32	0.79	664.02	20.95	21.77	23.76	44.58	16.35
2.	HLE Glascoat	4985.00	110.00	6821.00	0.08	16.84	-0.47	128.55	11.70	42.80	41.40	21.53	63.35
3.	Borosil Renew.	514.15	35.97	6701.90	0.00	45.73	332.23	168.51	20.25	9.96	19.06	63.74	19.30
4.	PNC Infratech	260.85	13.90	6691.81	0.19	82.98	-52.89	1721.82	8.84	19.89	17.74	29.91	33.89
5.	Granules India	268.50	15.53	6668.29	0.56	100.88	-31.29	996.77	18.03	21.56	27.37	16.33	24.33
6.	Vaibhav Global	381.20	23.42	6241.30	1.31	69.55	-24.67	750.41	3.51	27.74	31.69	15.21	17.38
7.	Rail Vikas	29.20	5.44	6088.27	5.43	293.01	4.27	5049.24	35.28	16.53	17.26	31.86	26.57
8.	GMM Pfaudler	4129.50	82.44	6031.28	0.12	31.82	37.39	642.28	218.26	21.16	19.93	241.08	35.13
9.	Home First Finan	685.00	38.17	6001.36	0.00	45.94	188.75	151.69	37.57	9.75	8.66	26.68	50.11
10.	Nazara Technolo.	1680.00	202.61	5480.32	0.00	8.50	-16.67	185.80	42.48	1.71	1.55	36.37	38.21
11.	Glenmark Life	446.50	12.79	5470.91	2.32	103.71	11.09	522.50	4.45	99.61	60.99	22.63	1860.97
12.	EKI Energy	7639.40	282.03	5251.31	0.01	161.21		687.82		114.16	119.70	189.38	201.04
13.	Olectra Greentec	640.05	181.38	5232.92	0.00	12.66	323.41	208.26	240.80	-0.59	1.13	130.39	20.33
14.	Rossari Biotech	938.15	61.46	5165.12	0.05	18.27	-11.48	268.64	30.56	29.22	22.90	56.16	33.25
15.	MTAR Technologie	1668.60	86.90	5132.50	0.16	13.31	50.23	78.10	41.38	14.41	13.13	22.49	16.31
S.No.	Name	CMP Rs.	P/E	Mar Cap Rs.Cr.	Div Yld %	NP Qtr Rs.Cr.	Qtr Profit Var %	Sales Qtr Rs.Cr.	Qtr Sales Var %	ROE 3Yr %	ROE %	Sales growth %	Sales Var 3Yrs %
16.	Caplin Point Lab	661.75	17.42	5002.20	0.45	74.95	16.27	326.20	18.88	30.16	25.73	21.15	25.27
17.	Apollo Tricoat	713.85	30.36	4340.28	0.00	27.73	-26.81	719.91	43.00	28.54	41.69	92.05	97.53

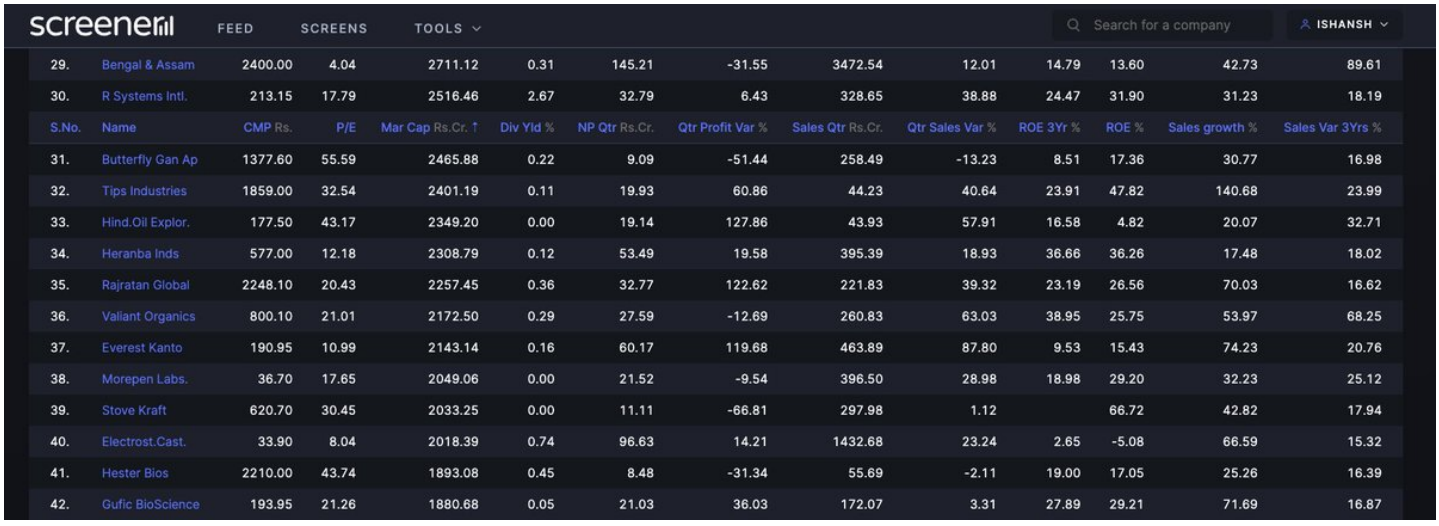
1600 smallcaps based on market cap filter to a mere 200 companies which also had the requisite sales growth.

You find a lot of companies in this list which IMO are worth studying:

Prince Pipes, HLE Glasscoat, Borosil Renewables, Granules, Vaibhav Global, Home first, Nazara, Glenmark life, Olectra, Rossari, MTAR, Caplin Point, Apollo Tricoat, Neogen, Borosil, HG infra, Supriya, Tips, Rajratan, Valiant, Everest Kanto, Hester Bio, PSP projects, Apollo…

…Pipes, Gufic.

Now you know, now you know why i am studying Gufic. I am merely following my own screener.
https://t.co/wzJw4Haa9A

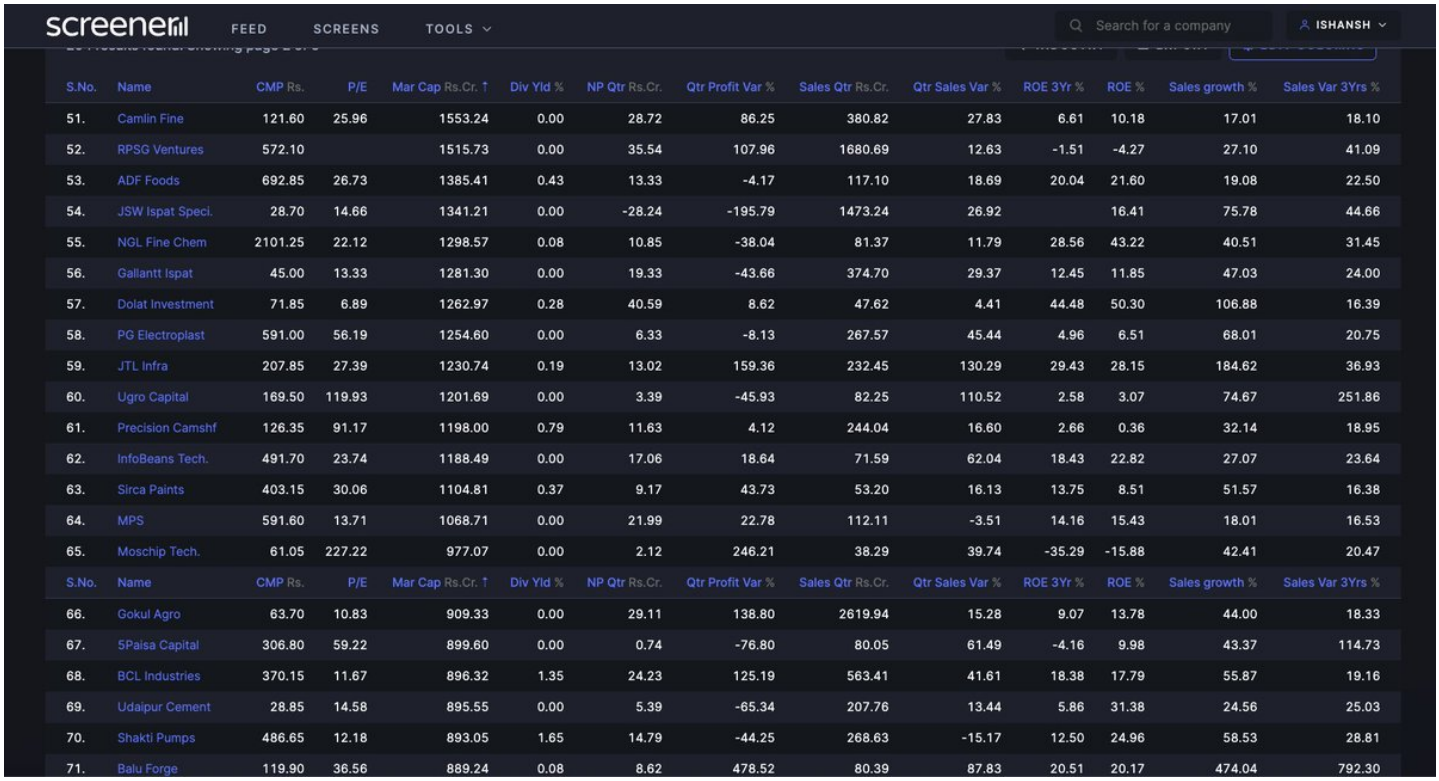


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S.No.	Name	CMP Rs.	P/E	Mar Cap Rs.Cr.	Div Yld %	NP Qtr Rs.Cr.	Qtr Profit Var %	Sales Qtr Rs.Cr.	Qtr Sales Var %	ROE 3Yr %	ROE %	Sales growth %	Sales Var 3Yrs %
29.	Bengal & Assam	2400.00	4.04	2711.12	0.31	145.21	-31.55	3472.54	12.01	14.79	13.60	42.73	89.61
30.	R Systems Intl.	213.15	17.79	2516.46	2.67	32.79	6.43	328.65	38.88	24.47	31.90	31.23	18.19
S.No.	Name	CMP Rs.	P/E	Mar Cap Rs.Cr.	Div Yld %	NP Qtr Rs.Cr.	Qtr Profit Var %	Sales Qtr Rs.Cr.	Qtr Sales Var %	ROE 3Yr %	ROE %	Sales growth %	Sales Var 3Yrs %
31.	Butterfly Gan Ap	1377.60	55.59	2465.88	0.22	9.09	-51.44	258.49	-13.23	8.51	17.36	30.77	16.98
32.	Tips Industries	1859.00	32.54	2401.19	0.11	19.93	60.86	44.23	40.64	23.91	47.82	140.68	23.99
33.	Hind.Oil Explor.	177.50	43.17	2349.20	0.00	19.14	127.86	43.93	57.91	16.58	4.82	20.07	32.71
34.	Heranba Inds	577.00	12.18	2308.79	0.12	53.49	19.58	395.39	18.93	36.66	36.26	17.48	18.02
35.	Rajratan Global	2248.10	20.43	2257.45	0.36	32.77	122.62	221.83	39.32	23.19	26.56	70.03	16.62
36.	Valiant Organics	800.10	21.01	2172.50	0.29	27.59	-12.69	260.83	63.03	38.95	25.75	53.97	68.25
37.	Everest Kanto	190.95	10.99	2143.14	0.16	60.17	119.68	463.89	87.80	9.53	15.43	74.23	20.76
38.	Morepen Labs.	36.70	17.65	2049.06	0.00	21.52	-9.54	396.50	28.98	18.98	29.20	32.23	25.12
39.	Stove Kraft	620.70	30.45	2033.25	0.00	11.11	-66.81	297.98	1.12		66.72	42.82	17.94
40.	Electrost.Cast.	33.90	8.04	2018.39	0.74	96.63	14.21	1432.68	23.24	2.65	-5.08	66.59	15.32
41.	Hester Bios	2210.00	43.74	1893.08	0.45	8.48	-31.34	55.69	-2.11	19.00	17.05	25.26	16.39
42.	Gufic BioScience	193.95	21.26	1880.68	0.05	21.03	36.03	172.07	3.31	27.89	29.21	71.69	16.87

> Go study gufic. Go study intellect design.
>
> — Sahil Sharma (@sahil_vi) February 24, 2022

Camlin Fine, RPSG Ventures, ADF Foods, NGL fine chem, PG electro, Ugro capital, Sirca Paints, 5Paisa capital, Jash Engineering,



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S.No.	Name	CMP Rs.	P/E	Mar Cap Rs.Cr.	Div Yld %	NP Qtr Rs.Cr.	Qtr Profit Var %	Sales Qtr Rs.Cr.	Qtr Sales Var %	ROE 3Yr %	ROE %	Sales growth %	Sales Var 3Yrs %
51.	Camlin Fine	121.60	25.96	1553.24	0.00	28.72	86.25	380.82	27.83	6.61	10.18	17.01	18.10
52.	RPSG Ventures	572.10		1515.73	0.00	35.54	107.96	1680.69	12.63	-1.51	-4.27	27.10	41.09
53.	ADF Foods	692.85	26.73	1385.41	0.43	13.33	-4.17	117.10	18.69	20.04	21.60	19.08	22.50
54.	JSW Ispat Speci.	28.70	14.66	1341.21	0.00	-28.24	-195.79	1473.24	26.92		16.41	75.78	44.66
55.	NGL Fine Chem	2101.25	22.12	1298.57	0.08	10.85	-38.04	81.37	11.79	28.56	43.22	40.51	31.45
56.	Gallantt Ispat	45.00	13.33	1281.30	0.00	19.33	-43.66	374.70	29.37	12.45	11.85	47.03	24.00
57.	Dolat Investment	71.85	6.89	1262.97	0.28	40.59	8.62	47.62	4.41	44.48	50.30	106.88	16.39
58.	PG Electroplast	591.00	56.19	1254.60	0.00	6.33	-8.13	267.57	45.44	4.96	6.51	68.01	20.75
59.	JTL Infra	207.85	27.39	1230.74	0.19	13.02	159.36	232.45	130.29	29.43	28.15	184.62	36.93
60.	Ugro Capital	169.50	119.93	1201.69	0.00	3.39	-45.93	82.25	110.52	2.58	3.07	74.67	251.86
61.	Precision Camshf	126.35	91.17	1198.00	0.79	11.63	4.12	244.04	16.60	2.66	0.36	32.14	18.95
62.	InfoBeans Tech.	491.70	23.74	1188.49	0.00	17.06	18.64	71.59	62.04	18.43	22.82	27.07	23.64
63.	Sirca Paints	403.15	30.06	1104.81	0.37	9.17	43.73	53.20	16.13	13.75	8.51	51.57	16.38
64.	MPS	591.60	13.71	1068.71	0.00	21.99	22.78	112.11	-3.51	14.16	15.43	18.01	16.53
65.	Moschip Tech.	61.05	227.22	977.07	0.00	2.12	246.21	38.29	39.74	-35.29	-15.88	42.41	20.47
S.No.	Name	CMP Rs.	P/E	Mar Cap Rs.Cr.	Div Yld %	NP Qtr Rs.Cr.	Qtr Profit Var %	Sales Qtr Rs.Cr.	Qtr Sales Var %	ROE 3Yr %	ROE %	Sales growth %	Sales Var 3Yrs %
66.	Gokul Agro	63.70	10.83	909.33	0.00	29.11	138.80	2619.94	15.28	9.07	13.78	44.00	18.33
67.	5Paisa Capital	306.80	59.22	899.60	0.00	0.74	-76.80	80.05	61.49	-4.16	9.98	43.37	114.73
68.	BCL Industries	370.15	11.67	896.32	1.35	24.23	125.19	563.41	41.61	18.38	17.79	55.87	19.16
69.	Udaipur Cement	28.85	14.58	895.55	0.00	5.39	-65.34	207.76	13.44	5.86	31.38	24.56	25.03
70.	Shakti Pumps	486.65	12.18	893.05	1.65	14.79	-44.25	268.63	-15.17	12.50	24.96	58.53	28.81
71.	Balu Forge	119.90	36.56	889.24	0.08	8.62	478.52	80.39	87.83	20.51	20.17	474.04	792.30

Beta Drugs, Gujarat Thermis, Fredun Pharma, Ksolves India, Apollo Finvest, Modi Naturals. And even more.

Dont tell me you dont have ideas. There are literally hundreds of ideas just waiting to be studied. Specially given our special market crash situation.



S.No.	Name	CMP Rs.	P/E	Mar Cap Rs.Cr.	Div Yld %	NP Qtr Rs.Cr.	Qtr Profit Var %	Sales Qtr Rs.Cr.	Qtr Sales Var %	ROE 3Yr %	ROE %	Sales growth %	Sales Var 3Yrs %
101.	Beta Drugs Ltd	536.00	43.97	515.30	0.00					19.63	18.64	27.87	31.93
102.	Krishana Phosch.	171.45	21.64	508.16	0.29	7.89	25.04	107.04	141.24	13.29	14.63	80.84	25.13
103.	Guj. Themis Bio.	341.05	12.51	495.50	0.59	7.12	-4.69	18.60	-23.77	58.61	53.81	16.86	32.65
104.	Navkar Corporat.	32.30	10.79	487.59	0.00	12.52	-10.06	217.55	14.48	2.16	0.93	40.75	16.23
105.	Seacoast Ship.	13.85	83.12	466.29	0.36	1.42	-72.95	42.19	-33.23	35.92	45.77	21.64	457.94
106.	Kwality Pharma	434.95	29.25	451.31	0.00					23.63	28.15	88.09	24.01
107.	Intl. Conveyors	66.00	27.27	447.42	1.52	7.88	-4.83	61.92	41.73	3.52	9.98	42.56	50.82
108.	Rajnandini Metal	241.70	52.54	445.50	0.00	2.99	63.39	260.30	23.70	17.48	29.75	91.79	64.84
109.	Art Nirman Ltd	174.50	21774.25	435.48	0.00	-2.79	-626.42	2.56	-89.17	2.19	0.04	36.93	35.08
110.	Sat Industries	37.05	14.80	418.98	0.27	11.03	123.28	95.85	60.20	5.02	5.26	59.54	27.14
111.	Sahyadri Industr	433.70	6.04	414.68	1.15	7.32	-19.03	110.24	10.00	22.12	28.49	32.84	21.35
112.	Marathon Nextgen	89.75	55.01	412.02	0.00	7.27	0.41	68.00	27.29	3.71	2.09	17.66	43.67
113.	Suyog Telematics	391.00	12.26	409.87	0.00	11.73	42.87	41.60	23.08	25.99	18.03	15.07	15.92
114.	D P Wires	297.20	13.28	403.24	0.00	8.43	11.36	160.34	11.70	21.19	21.76	70.50	31.10
115.	Vishwaraj Sugar	19.55	14.74	364.58	1.03	29.44	-3.35	133.28	61.06	-2.47	3.76	33.53	24.23
116.	Fredun Pharma	819.40	76.15	363.22	0.09	1.87	39.55	54.23	19.00	8.06	6.49	66.33	31.01
117.	Ksolves India	303.55	25.49	359.89	5.35	3.90	39.78	11.97	70.27	119.40	120.30	193.49	91.53
118.	Rudrabhish. Ent.	206.55	22.60	358.15	0.19	3.13	-25.65	15.61	-20.03	16.97	18.64	16.29	22.22
119.	Shankar Lal Ram.	164.65	15.30	351.07	0.03	12.77	315.96	109.13	99.40	11.00	16.57	43.89	33.19
120.	JITF Infra Logis	135.65		345.98	0.00	-24.67	11.03	395.76	80.57			70.82	32.39
121.	Debock Industrie	146.80	157.81	340.87	0.00	0.72		9.89		3.79	8.82	64.86	20.50
122.	Saraswati Commer	3295.00	5.71	339.36	0.00	-10.82	-607.98	-11.07	-425.59	3.72	9.89	118.34	19.61

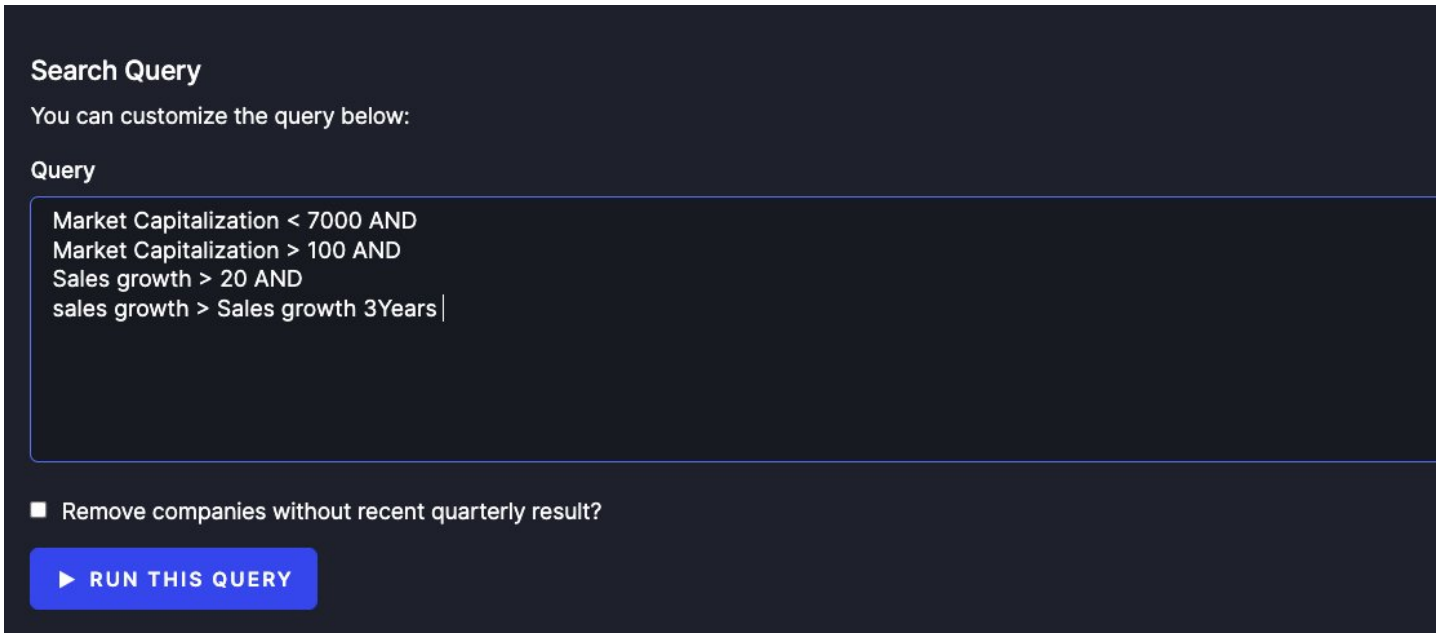
Here is the screener:
https://t.co/RthyzJ4b0p

Go study.

4. Practical Example: Smallcap turnaround

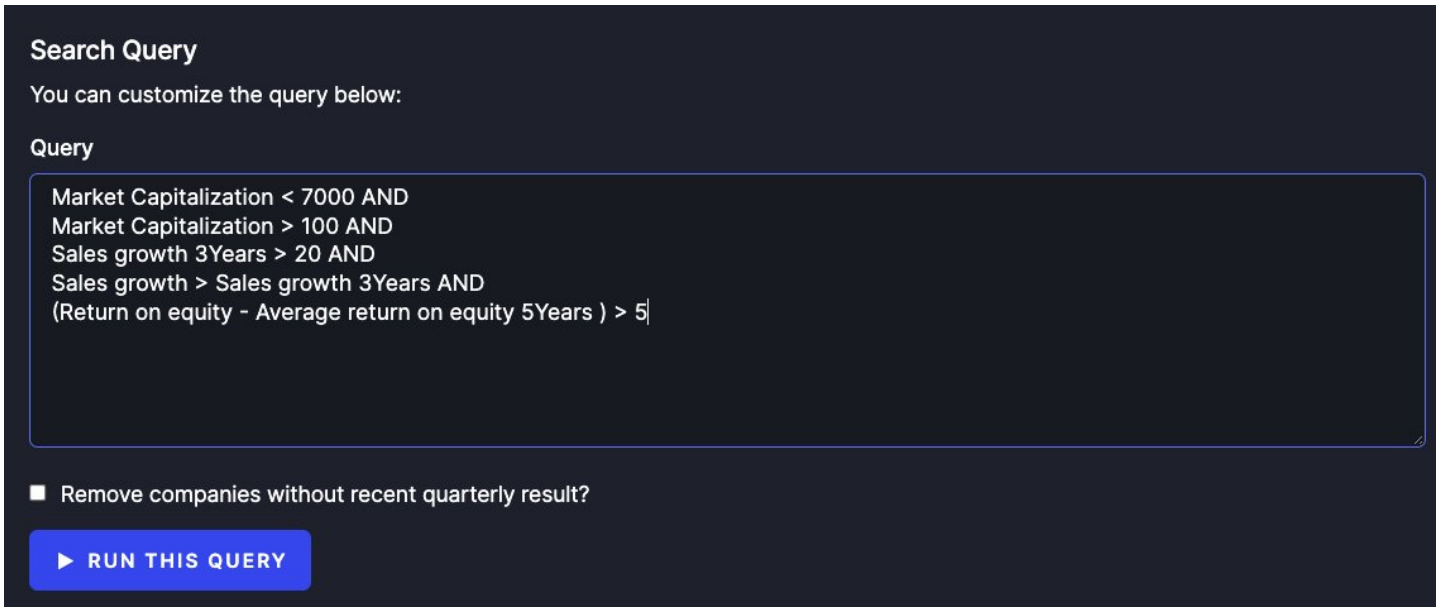
Perhaps the hardest thing to capture is turnarounds. But we can capture this too.

Since we are looking for turnarounds, i cannot expect consistency. So no 'hard' requirements on 5 year financials. Higher requirement on growth, turnaround hai bhai. Acceleration of growth (last year sales growth more than 3 year CAGR).



What else? Profit explosion. How do we measure it? ROE increase by AT LEAST 5 points (10=> 15 or 15 => 20 types)

Encoded as:
"(Return on equity - Average return on equity 5Years) > 5"



And Voila, 28 companies worth studying:

Tips industries, Everest Kanto, Tips, NGL Fine chem, Ksolves, Palred,

See the screener for yourself:
https://t.co/SH94RaioU6



screener.in/screen/raw/?sort=market+capitalization&order=desc&source=626022&query=Market+Capitalization+<+7000+AND%0D%0AMarket+Capitalization+>+100+AND%0D%0ASales+growth+3Years+>+20+AN...

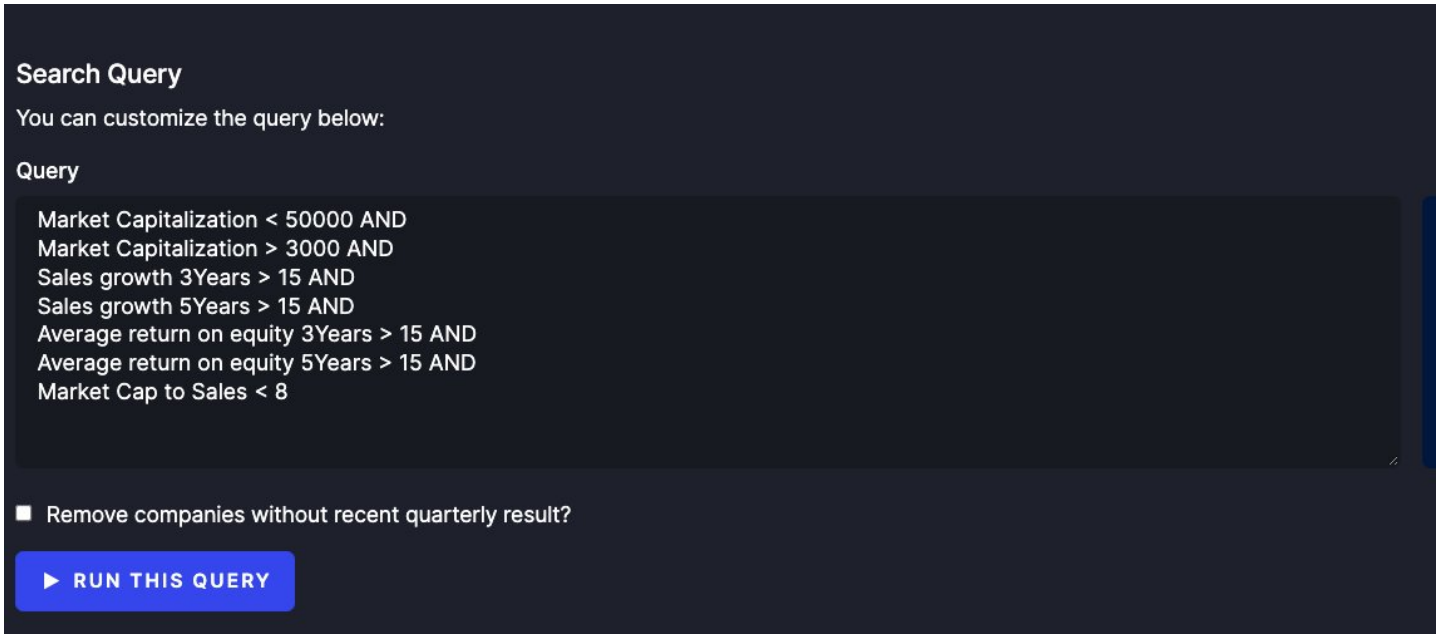
screener FEED SCREENS TOOLS Search for a company ISHANSH

S.No.	Name	CMP Rs.	P/E	Mar Cap Rs.Cr.	Div Yld %	NP Qtr Rs.Cr.	Qtr Profit Var %	Sales Qtr Rs.Cr.	Qtr Sales Var %	ROE 3Yr %	ROE %	Sales Var 3Yrs %	Sales growth %
1.	Share India Sec.	1050.00	19.88	3319.26	0.38	48.96	177.87	201.00	105.44	27.68	34.10	48.50	120.36
2.	Tips Industries	1859.00	32.54	2401.19	0.11	19.93	60.86	44.23	40.64	23.91	47.82	23.99	140.68
3.	Everest Kanto	190.95	10.99	2143.14	0.16	60.17	119.68	463.89	87.80	9.53	15.43	20.76	74.23
4.	Morepen Labs.	36.70	17.65	2049.06	0.00	21.52	-9.54	396.50	28.98	18.98	29.20	25.12	32.23
5.	NGL Fine Chem	2101.25	22.12	1298.57	0.08	10.85	-38.04	81.37	11.79	28.56	43.22	31.45	40.51
6.	Moschip Tech.	61.05	227.22	977.07	0.00	2.12	246.21	38.29	39.74	-35.29	-15.88	20.47	42.41
7.	Shakti Pumps	486.65	12.18	893.05	1.65	14.79	-44.25	268.63	-15.17	12.50	24.96	28.81	58.53
8.	Bhagiradha Chem.	950.00	24.27	787.33	0.10	8.96	42.68	100.11	44.56	11.86	15.86	20.14	55.63
9.	DigiSpice Tech.	32.35		744.36	0.00	0.89	-30.81	247.72	34.22	0.68	5.00	36.41	42.64
10.	Raghuvir Synth	178.05	110.75	689.95	0.00	0.52	-80.74	69.37	33.66	16.65	23.78	66.21	85.16
11.	Agarwal Indl.	442.50	9.15	582.67	0.41	20.61	93.52	380.51	82.95	17.57	22.76	29.73	84.03
12.	Kwality Pharma	434.95	29.25	451.31	0.00					23.63	28.15	24.01	88.09
13.	Sahyadri Industr	433.70	6.04	414.68	1.15	7.32	-19.03	110.24	10.00	22.12	28.49	21.35	32.84
14.	Vishwaraj Sugar	19.55	14.74	364.58	1.03	29.44	-3.35	133.28	61.06	-2.47	3.76	24.23	33.53
15.	Ksolves India	303.55	25.49	359.89	5.35	3.90	39.78	11.97	70.27	119.40	120.30	91.53	193.49
S.No.	Name	CMP Rs.	P/E	Mar Cap Rs.Cr.	Div Yld %	NP Qtr Rs.Cr.	Qtr Profit Var %	Sales Qtr Rs.Cr.	Qtr Sales Var %	ROE 3Yr %	ROE %	Sales Var 3Yrs %	Sales growth %
16.	Shankar Lal Ram.	164.65	15.30	351.07	0.03	12.77	315.96	109.13	99.40	11.00	16.57	33.19	43.89
17.	GKW	530.35	20.89	316.62	0.00	1.59	-85.89	3.91	-73.35	6.13	10.74	29.97	36.33
18.	Ajanta Soya	178.45	6.74	287.24	0.00	5.77	-24.77	308.63	28.33	19.54	37.15	39.10	46.43
19.	Sika Interplant	569.00	14.33	241.25	0.70	2.26	-10.67	16.16	-10.77	15.17	20.34	52.93	58.31
20.	Jeevan Scienti.	135.00	15.21	206.57	0.37	3.81	-36.61	16.07	11.44	5.65	36.81	28.11	78.00
21.	Add-Shop E-Reta.	106.35	12.40	204.79	0.00	5.33	110.67	43.18	80.07	28.42	46.66	86.71	110.82

One last unplanned screener, just coz im curious.

How about Midcap consistent compounders which are decently valued?
1. Market cap restriction
2. Sales growth consistently
3. ROE consistently
4. Market cap/ Sales restriction

Screener: https://t.co/DjVtALMp00



31 companies worth studying:
Laurus, PI, Deepak, Dixon, Varun beverages, AU small finance, apl apollo tubes, angel one, Route Movile, Balaji Amines, RHI Magnesita, Mastek, Lux, Privi specialty, Prince Pipes, Granules

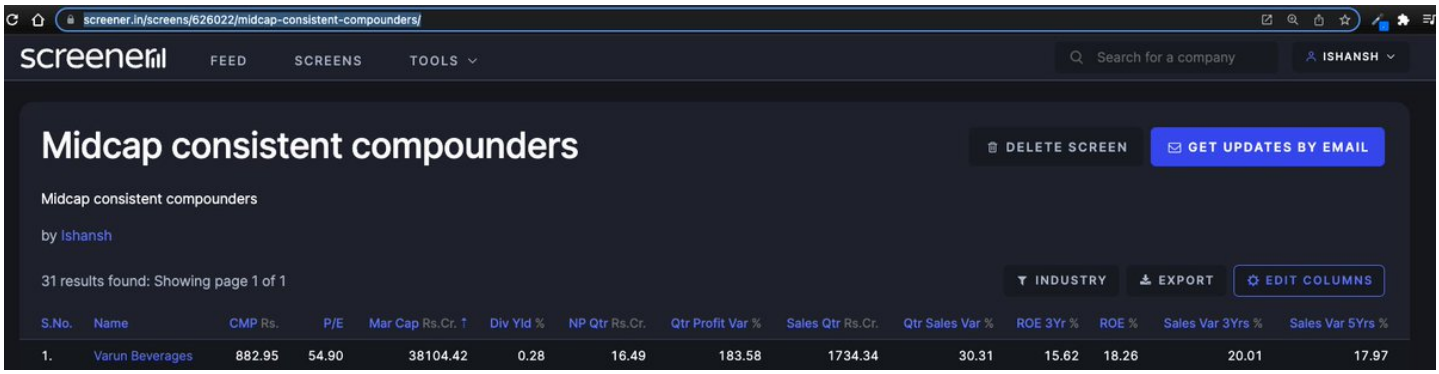


S.No.	Name	CMP Rs.	P/E	Mar Cap Rs.Cr.	Div Yld %	NP Qtr Rs.Cr.	Qtr Profit Var %	Sales Qtr Rs.Cr.	Qtr Sales Var %	ROE 3Yr %	ROE %	Sales Var 3Yrs %	Sales Var 5Yrs %
1.	Varun Beverages	882.95	54.90	38104.42	0.28	16.49	183.58	1734.34	30.31	15.62	18.26	20.01	17.97
2.	AU Small Finance	1179.85	38.86	37025.96	0.00	302.05	-36.94	1496.45	18.66	19.41	22.32	40.96	37.41
3.	P I Industries	2401.20	44.49	36449.25	0.21	222.60	13.92	1356.30	16.71	18.70	18.54	26.20	16.90
4.	Laurus Labs	500.55	32.76	26915.23	0.40	109.16	-59.11	932.58	-26.70	23.92	42.26	33.00	21.86
5.	Deepak Nitrite	1856.50	23.25	25333.94	0.24	242.46	11.96	1722.27	39.49	36.65	39.62	38.21	26.00
6.	Dixon Technolog.	4048.10	140.13	24023.63	0.02	46.38	-24.70	3073.25	40.80	23.76	24.99	31.41	35.93
7.	APL Apollo Tubes	777.50	37.85	19437.47	0.00	115.63	-12.43	3230.38	24.20	20.78	23.61	16.80	15.40
8.	Guj.St.Petronet	269.35	9.38	15181.36	0.74	294.60	-37.38	5490.43	67.26	34.51	28.50	16.68	63.35
9.	G R Infraproject	1362.00	16.29	13199.75	0.00	145.48	-65.41	1979.70	-19.97	30.74	27.27	35.68	31.18
10.	Angel One	1237.10	19.63	10247.35	1.44	164.55	124.89	597.32	94.70	24.10	34.65	18.71	23.35
11.	Manappuram Fin.	110.05	6.06	9306.79	2.04	261.00	-45.88	1484.45	-9.69	26.11	26.47	22.77	21.73
12.	Route Mobile	1416.60	56.29	8885.69	0.21	46.51	22.43	562.77	46.23	27.50	28.94	40.69	30.79
13.	Balaji Amines	2713.60	25.57	8800.66	0.15	89.56	19.46	564.90	44.06	24.03	30.59	15.10	15.36
14.	RHI Magnesita	480.00	36.53	7708.82	0.52	75.95	73.80	542.46	41.79	22.10	18.11	29.55	24.39
15.	Mastek	2542.55	27.52	7591.65	0.57	73.64	28.25	551.91	24.63	19.03	24.80	28.20	26.72
S.No.	Name	CMP Rs.	P/E	Mar Cap Rs.Cr.	Div Yld %	NP Qtr Rs.Cr.	Qtr Profit Var %	Sales Qtr Rs.Cr.	Qtr Sales Var %	ROE 3Yr %	ROE %	Sales Var 3Yrs %	Sales Var 5Yrs %
16.	Lux Industries	2442.85	20.33	7341.92	0.49	103.44	36.30	658.08	23.51	30.52	31.25	21.62	15.55
17.	Sonata Software	695.55	20.40	7315.86	2.01	97.67	81.58	1858.02	33.08	34.46	30.69	19.88	16.85
18.	Privi Speci.	1797.00	59.78	7052.66	0.11	25.31	38.52	390.78	21.59	21.34	15.17	74.47	52.59
19.	Prince Pipes	617.65	26.41	6823.67	0.57	67.32	0.79	664.02	20.95	21.77	23.76	16.35	15.51
20.	PNC Infratech	260.85	13.85	6699.19	0.19	82.98	-52.89	1721.82	8.84	19.89	17.74	33.89	15.33
21.	Granules India	268.50	15.53	6668.29	0.56	100.88	-31.29	996.77	18.03	21.56	27.37	24.33	18.99

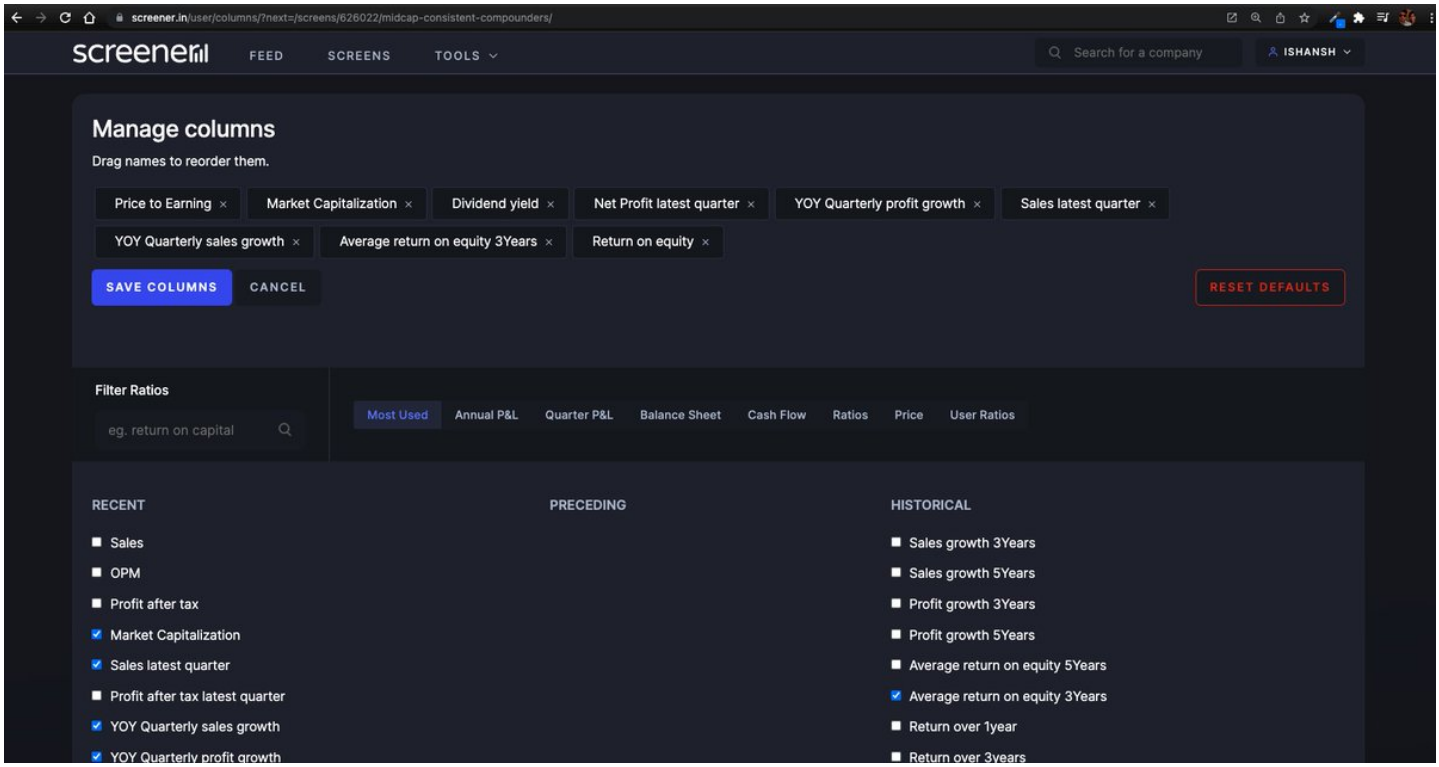
SIS, Caplin point, Apollo tricoat, Rossari, Godawari power.

Link to screener:
https://t.co/DjVtALMp00

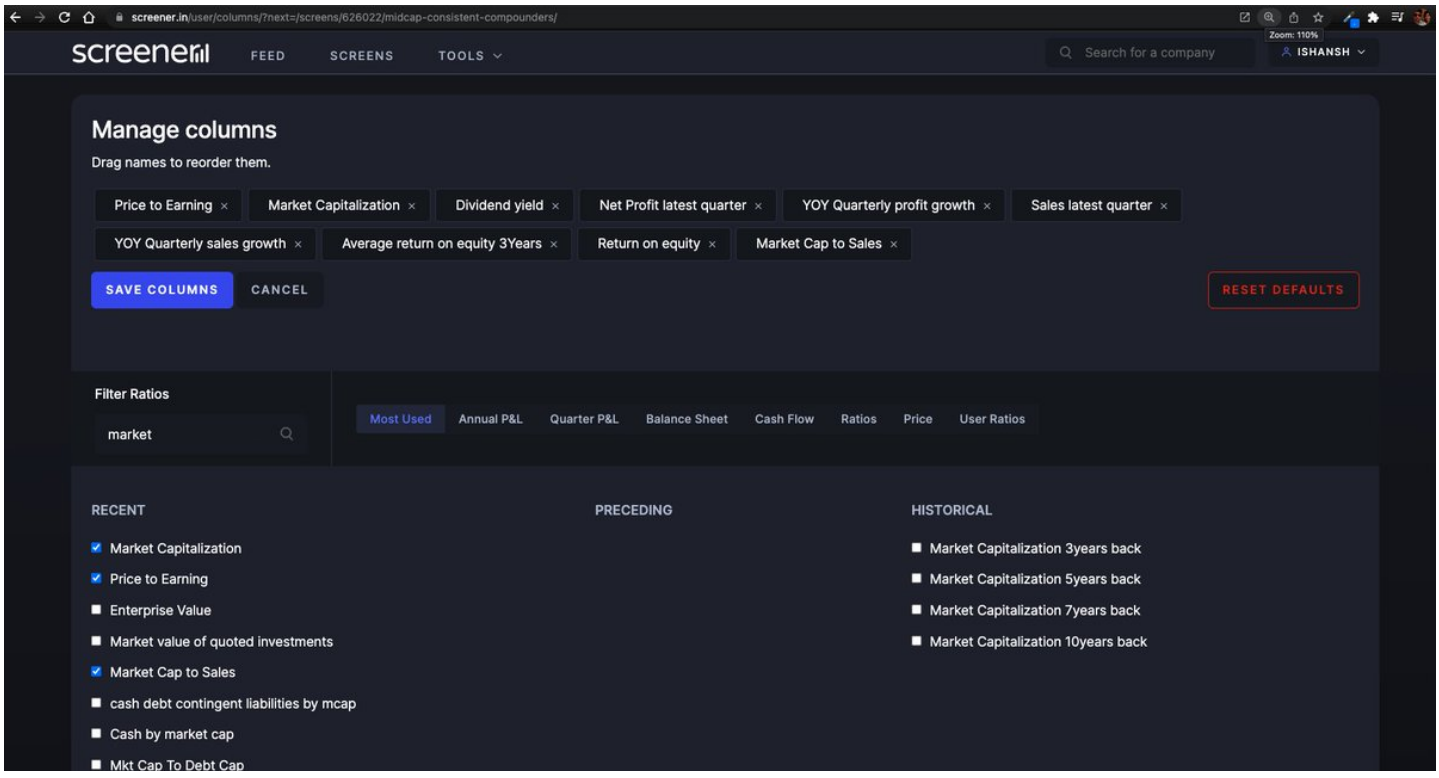
One last thing before we go. You might want to examine some metric which is not shown by default on the screener page. You can actually add remove or edit columns by clicking on "EDIT COLUMNS" button:



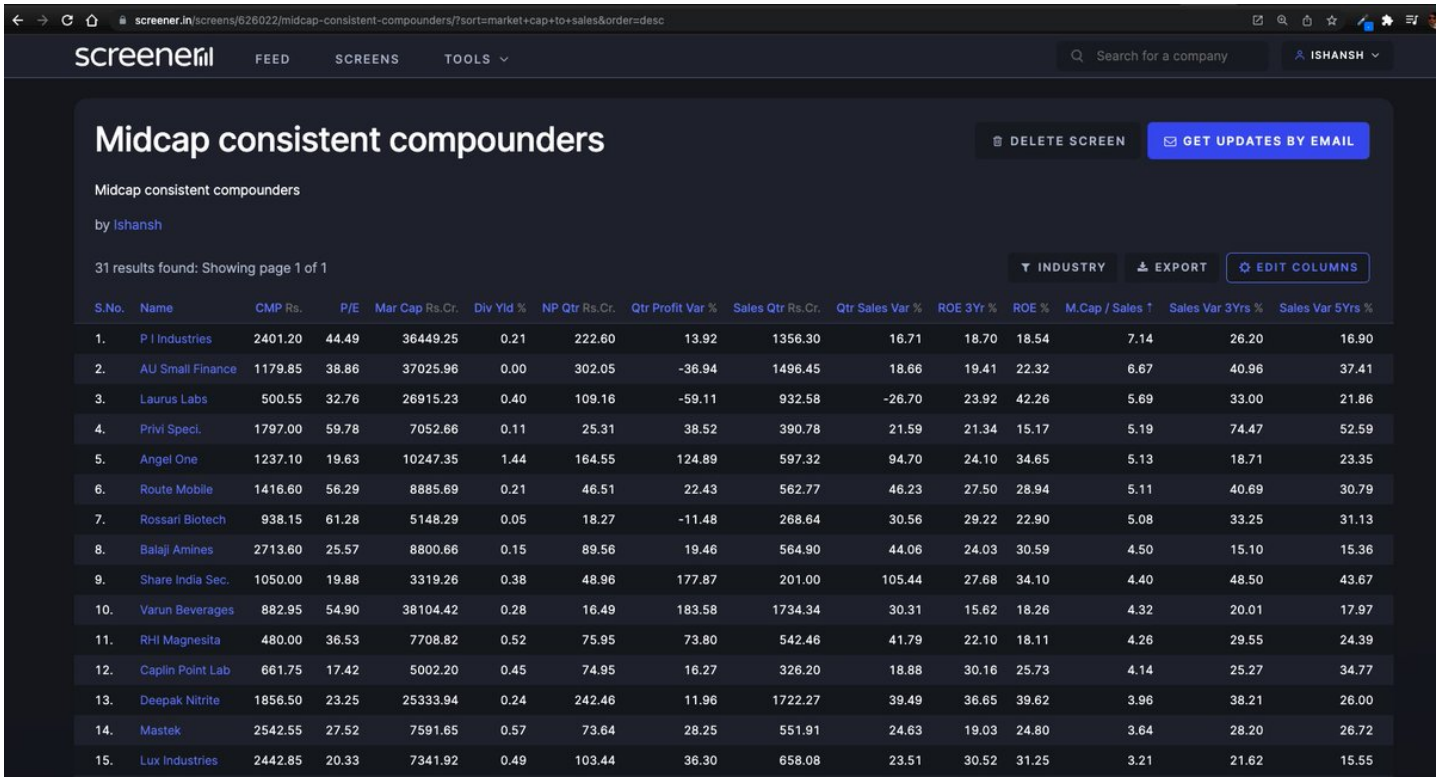
You can add any of the existing columns that you want to add:



Let us add market cap/sales so that we can sort by 'valuations':
Click on "SAVE COLUMNS"



Voila, we see our new column. Let us sort by M.Cap/Sales. Most expensive (by numeric valuation ALONE without business understanding) consistent compounder is PI industries.



screener.in/screens/626022/midcap-consistent-compounders/?sort=market+cap+to+sales&order=desc

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Midcap consistent compounders

DELETE SCREEN GET UPDATES BY EMAIL

Midcap consistent compounders

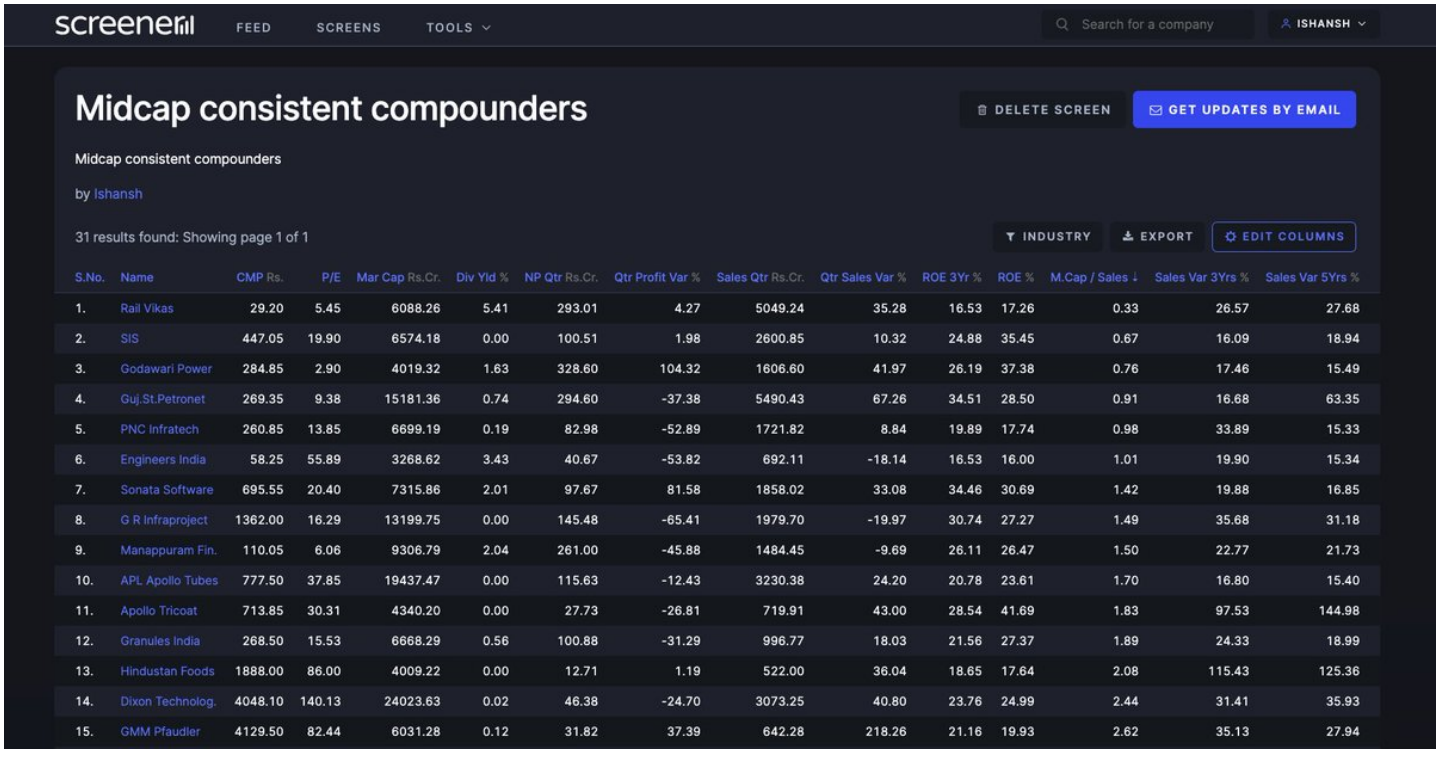
by Ishansh

31 results found: Showing page 1 of 1

INDUSTRY EXPORT EDIT COLUMNS

S.No.	Name	CMP Rs.	P/E	Mar Cap Rs.Cr.	Div Yld %	NP Qtr Rs.Cr.	Qtr Profit Var %	Sales Qtr Rs.Cr.	Qtr Sales Var %	ROE 3Yr %	ROE %	M.Cap / Sales ↑	Sales Var 3Yrs %	Sales Var 5Yrs %
1.	P I Industries	2401.20	44.49	36449.25	0.21	222.60	13.92	1356.30	16.71	18.70	18.54	7.14	26.20	16.90
2.	AU Small Finance	1179.85	38.86	37025.96	0.00	302.05	-36.94	1496.45	18.66	19.41	22.32	6.67	40.96	37.41
3.	Laurus Labs	500.55	32.76	26915.23	0.40	109.16	-59.11	932.58	-26.70	23.92	42.26	5.69	33.00	21.86
4.	Privi Speci.	1797.00	59.78	7052.66	0.11	25.31	38.52	390.78	21.59	21.34	15.17	5.19	74.47	52.59
5.	Angel One	1237.10	19.63	10247.35	1.44	164.55	124.89	597.32	94.70	24.10	34.65	5.13	18.71	23.35
6.	Route Mobile	1416.60	56.29	8885.69	0.21	46.51	22.43	562.77	46.23	27.50	28.94	5.11	40.69	30.79
7.	Rossari Biotech	938.15	61.28	5148.29	0.05	18.27	-11.48	268.64	30.56	29.22	22.90	5.08	33.25	31.13
8.	Balaji Amines	2713.60	25.57	8800.66	0.15	89.56	19.46	564.90	44.06	24.03	30.59	4.50	15.10	15.36
9.	Share India Sec.	1050.00	19.88	3319.26	0.38	48.96	177.87	201.00	105.44	27.68	34.10	4.40	48.50	43.67
10.	Varun Beverages	882.95	54.90	38104.42	0.28	16.49	183.58	1734.34	30.31	15.62	18.26	4.32	20.01	17.97
11.	RHI Magnesita	480.00	36.53	7708.82	0.52	75.95	73.80	542.46	41.79	22.10	18.11	4.26	29.55	24.39
12.	Caplin Point Lab	661.75	17.42	5002.20	0.45	74.95	16.27	326.20	18.88	30.16	25.73	4.14	25.27	34.77
13.	Deepak Nitrite	1856.50	23.25	25333.94	0.24	242.46	11.96	1722.27	39.49	36.65	39.62	3.96	38.21	26.00
14.	Mastek	2542.55	27.52	7591.65	0.57	73.64	28.25	551.91	24.63	19.03	24.80	3.64	28.20	26.72
15.	Lux Industries	2442.85	20.33	7341.92	0.49	103.44	36.30	658.08	23.51	30.52	31.25	3.21	21.62	15.55

Among the ones i have studied, SIS, APL Apollo Tubes, Apollo Tricoat, granules could be some of the least expensive (sorted by valuation ascending). Do deserve to be studied.



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Midcap consistent compounders

DELETE SCREEN GET UPDATES BY EMAIL

Midcap consistent compounders

by Ishansh

31 results found: Showing page 1 of 1

INDUSTRY EXPORT EDIT COLUMNS

S.No.	Name	CMP Rs.	P/E	Mar Cap Rs.Cr.	Div Yld %	NP Qtr Rs.Cr.	Qtr Profit Var %	Sales Qtr Rs.Cr.	Qtr Sales Var %	ROE 3Yr %	ROE %	M.Cap / Sales ↓	Sales Var 3Yrs %	Sales Var 5Yrs %
1.	Rail Vikas	29.20	5.45	6088.26	5.41	293.01	4.27	5049.24	35.28	16.53	17.26	0.33	26.57	27.68
2.	SIS	447.05	19.90	6574.18	0.00	100.51	1.98	2600.85	10.32	24.88	35.45	0.67	16.09	18.94
3.	Godawari Power	284.85	2.90	4019.32	1.63	328.60	104.32	1606.60	41.97	26.19	37.38	0.76	17.46	15.49
4.	Guj.St.Petronet	269.35	9.38	15181.36	0.74	294.60	-37.38	5490.43	67.26	34.51	28.50	0.91	16.68	63.35
5.	PNC Infratech	260.85	13.85	6699.19	0.19	82.98	-52.89	1721.82	8.84	19.89	17.74	0.98	33.89	15.33
6.	Engineers India	58.25	55.89	3268.62	3.43	40.67	-53.82	692.11	-18.14	16.53	16.00	1.01	19.90	15.34
7.	Sonata Software	695.55	20.40	7315.86	2.01	97.67	81.58	1858.02	33.08	34.46	30.69	1.42	19.88	16.85
8.	G R Infraproject	1362.00	16.29	13199.75	0.00	145.48	-65.41	1979.70	-19.97	30.74	27.27	1.49	35.68	31.18
9.	Manappuram Fin.	110.05	6.06	9306.79	2.04	261.00	-45.88	1484.45	-9.69	26.11	26.47	1.50	22.77	21.73
10.	APL Apollo Tubes	777.50	37.85	19437.47	0.00	115.63	-12.43	3230.38	24.20	20.78	23.61	1.70	16.80	15.40
11.	Apollo Tricoat	713.85	30.31	4340.20	0.00	27.73	-26.81	719.91	43.00	28.54	41.69	1.83	97.53	144.98
12.	Granules India	268.50	15.53	6668.29	0.56	100.88	-31.29	996.77	18.03	21.56	27.37	1.89	24.33	18.99
13.	Hindustan Foods	1888.00	86.00	4009.22	0.00	12.71	1.19	522.00	36.04	18.65	17.64	2.08	115.43	125.36
14.	Dixon Technolog.	4048.10	140.13	24023.63	0.02	46.38	-24.70	3073.25	40.80	23.76	24.99	2.44	31.41	35.93
15.	GMM Pfaudler	4129.50	82.44	6031.28	0.12	31.82	37.39	642.28	218.26	21.16	19.93	2.62	35.13	27.94

5. Key takeaway:

I bet one can make a 15-20% compounder portfolio from scratch by studying these 50-60 companies.
Put your head down, get going. :)

Please consider following if you would like to read similar threads in the future. ■■

On a related note, a thread of all my threads:
https://t.co/9zKsBzkw5s

> A #meta thread of all company analyses twitter threads I have created. Will update it whenever I add a new company analysis.
>
> — Sahil Sharma (@sahil_vi) June 21, 2021

All the screeners:
1. https://t.co/No2TeprnzY
2. https://t.co/Ya9WfsuNsG
3. https://t.co/RthyzJ4b0p
4. https://t.co/SH94RaioU6
5. https://t.co/DjVtALMp00

Before someone points out, I had made a related thread earlier:
https://t.co/dDVrza2mY6

But i felt that one did not go into enough detail & did not share the screeners properly & so i am trying to do it again, this time more structured.

> A lot of people ask: how do you find companies to invest in? very good question.
>
> How did you find RACL, Pix?
>
> Creating this ad-hoc thread to share my process.
>
> if you like it, please RT to benefit maximum investors. \U0001f64f
>
> — Sahil Sharma (@sahil_vi) July 6, 2021

As always nothing in this thread is a buy or sell reco. Do your own due diligence. I am not a sebi registered analyst or investment advisor.

Do not borrow conviction. A 20-30% fall ought to have taught us that by now.

Study hard. Party karder. :D