Twitter Thread by Sharad Dubey

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FESTIVE SEASON FOCUS @ETNowSwadesh

SHRADH HOGA KHATAM, AB FESTIVE SEASON SHURU!!

KHULEGA INDIA, BADEGA INDIA!!



Shraadh ends on Oct.6
Navratri starts on Oct.7
Durga Puja starts on Oct.11



TRIGGERS

Gifting season starts ahead of festival season (Amazon+Flipkart Sale)

Strong rural sentiments due to good rainfall + Higher MSP

Cities see rise in average salary across board

Record vaccination numbers seen across the country

Low interest rates propel demand

CUTLERY STOCKS
LA OPALA
TTK PRESTIGE

FOOD STOCKS
KRBL
PARAG MILK FOODS
DODLA DIARY



RETAIL CLOTHES
SHOPPERS STOP
ADITYA BIRLA FASHION RETAIL
V-MART RETAIL

SHOES STOCKS
BATA
RELAXO SOFTWARE
MIRZA INTERNATIONAL



JEWELLERY STOCKS
TITAN
THANGAMAIYIL JEWELLERY
TBZ
KALYAN JEWELLER



HOUSING FINANCE STOCKS
LIC HOUSING FINANCE
INDIABULLS HOUSING FINANCE
CAN FIN HOMES

