Twitter Thread by ishmohit





Neogen, Gujarat Fluorochem, Tatva (Electrolytes less than 1% currently though, used in Sdas).

Best way is:- Sona comstar, Valuations leave a lot to be desired though. What a business nonetheless ■■■

<u>@ValueEducator</u> +Polyplex working on films that will be used in EV. Seemingly less competitive intensity here according to the management