Twitter Thread by Tar ■



Tar ■
@itsTarH

@jitenkparmar No, they have a agreement with Tesla and it's the private company of Panasonic that makes these batteries

CATL is a good bet in this space

Battery industry has many similarities of semi conductor industry

High cost of entry
Limited players
Protected Tech
Need Scale to Survive

@vrael5 India needs to build its own battery & not just assemble parts imported from China and Korea

There are some very promising start ups in India trying to extend the life of a lithium ion battery but none that are doing research in Solid State

$QS is my bet on solid state future