

## Twitter Thread by Tar ■



**Tar ■**  
[@itsTarH](#)



[@jitenkparmar](#) No, they have a agreement with Tesla and it's the private company of Panasonic that makes these batteries

**CATL is a good bet in this space**

**Battery industry has many similarities of semi conductor industry**

**High cost of entry**

**Limited players**

**Protected Tech**

**Need Scale to Survive**

[@vrael5](#) India needs to build its own battery & not just assemble parts imported from China and Korea

There are some very promising start ups in India trying to extend the life of a lithium ion battery but none that are doing research in Solid State

\$QS is my bet on solid state future