Twitter Thread by Arun Mukherjee



Arun Mukherjee
@Arunstockguru

Relaxo Footwear's margins and return on capital are way better then even Nike

Relaxo Footwear
Gross Margin ~60%
OPM ~17%
ROCE ~25%

Nike
Gross Margin ~44%
OPM ~9%
ROCE ~12%
(Tijori)