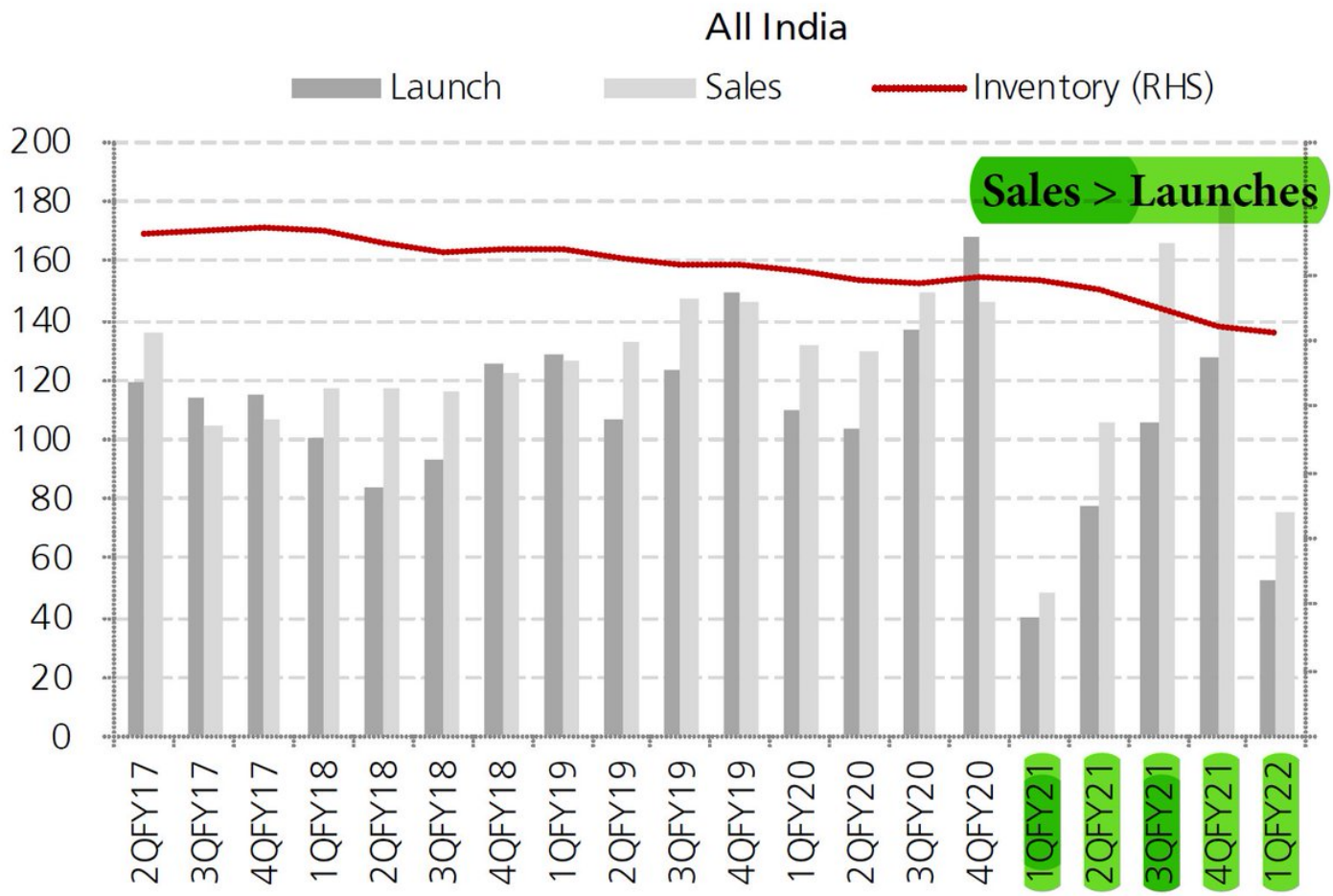
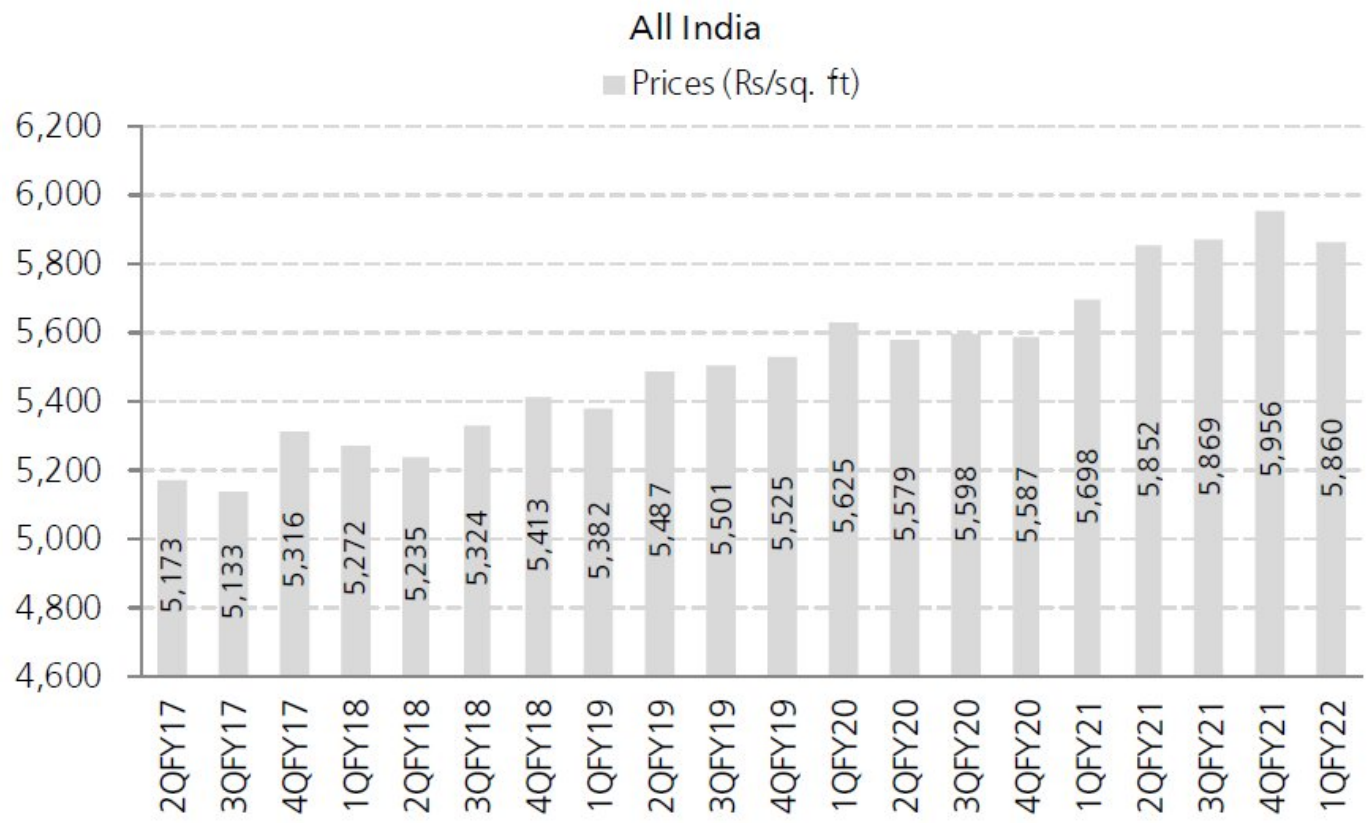
Twitter Thread by Varinder Bansal ■■

Varinder Bansal ■■
@varinder_bansal

Real Estate Inventory Check: Kotak Inst

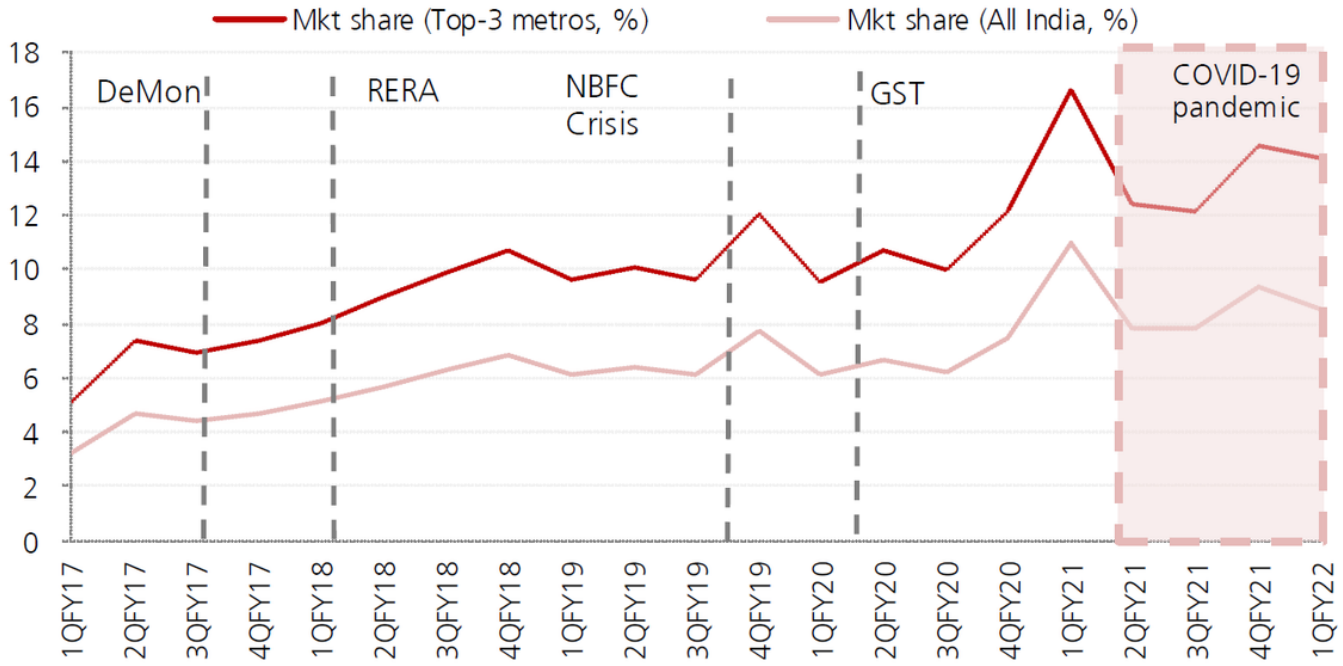


Prices across India increased by 3% yoy in 1QFY22: Kotak Inst



Market shares of listed players have improved significantly: Kotak Inst

Exhibit 6: Market shares of listed players have improved significantly
Market share of listed real estate players, March fiscal year-ends, 1QFY17 – 1QFY22 (%)



Source: Companies, PropEquity, Kotak Institutional Equities