
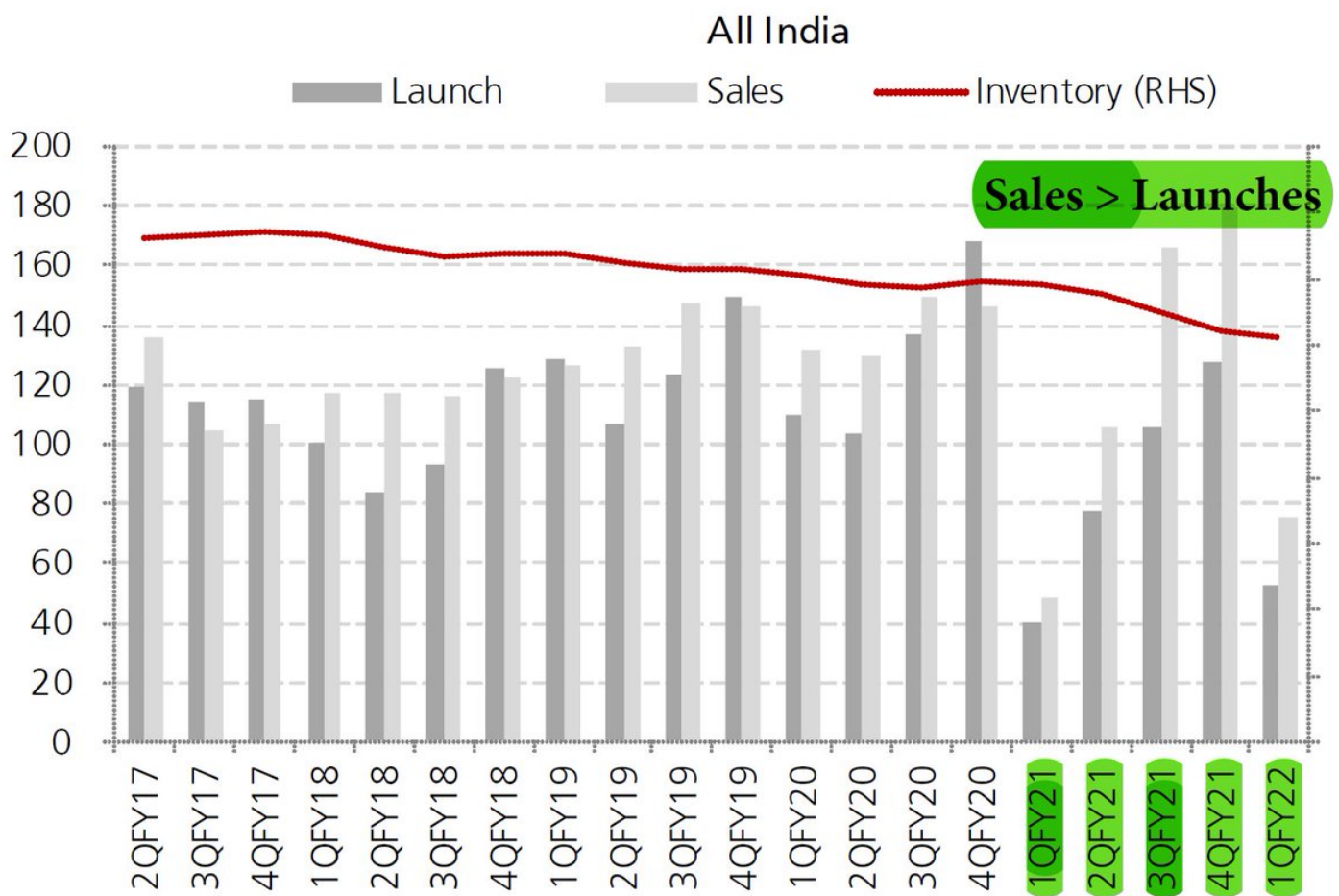


Twitter Thread by Varinder Bansal ■■

 **Varinder Bansal** ■■
 @varinder_bansal



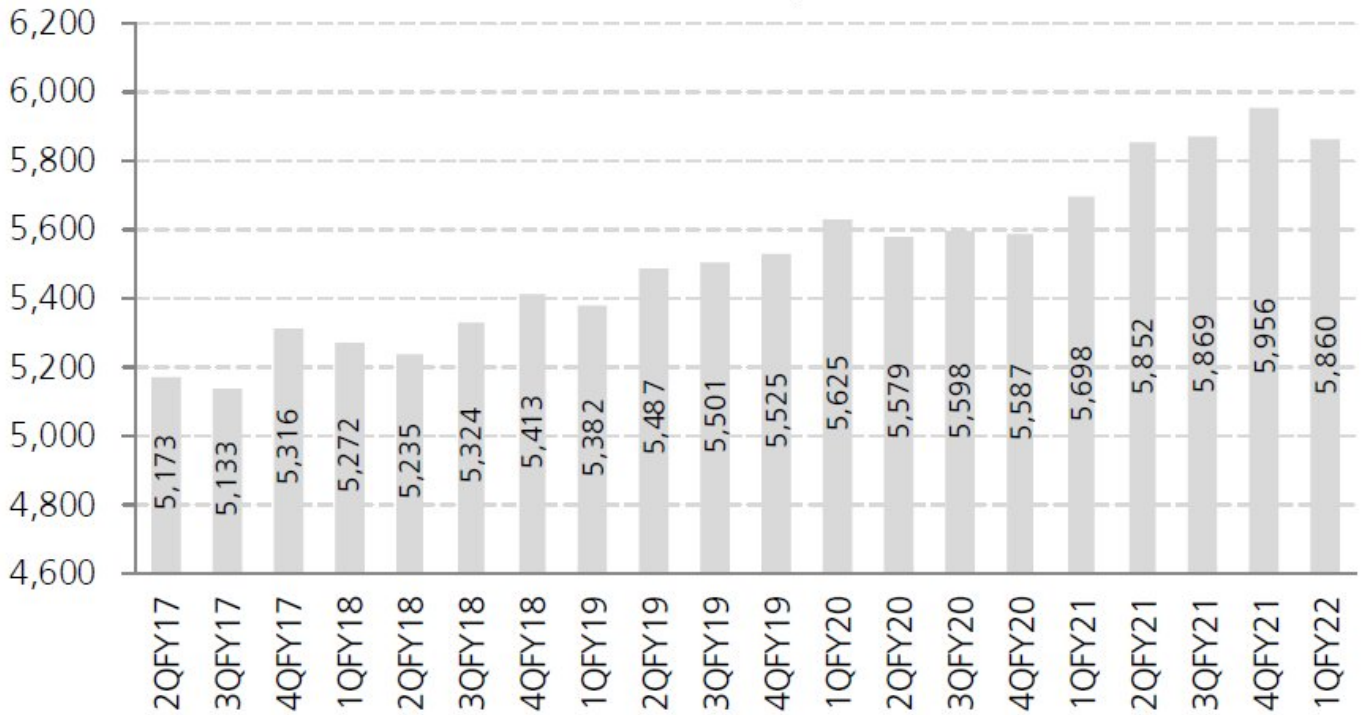
Real Estate Inventory Check: Kotak Inst



Prices across India increased by 3% yoy in 1QFY22: Kotak Inst

All India

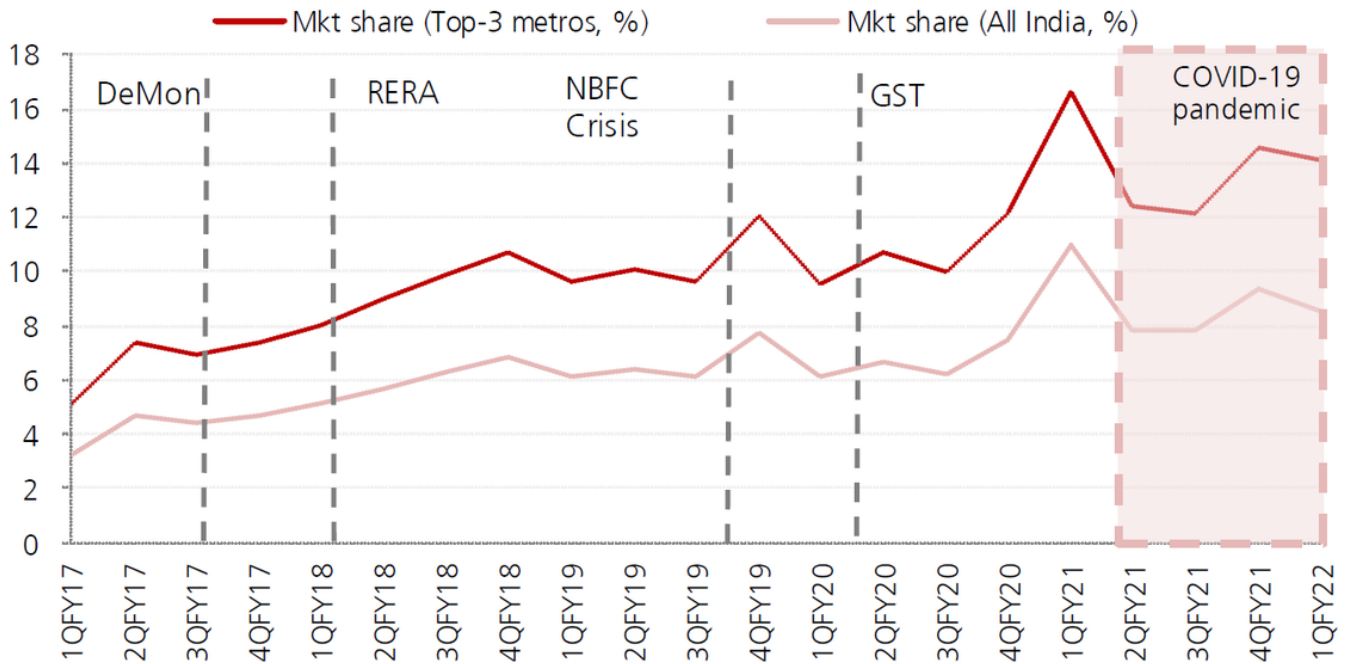
■ Prices (Rs/sq. ft)



Market shares of listed players have improved significantly: Kotak Inst

Exhibit 6: Market shares of listed players have improved significantly

Market share of listed real estate players, March fiscal year-ends, 1QFY17 – 1QFY22 (%)



Source: Companies, PropEquity, Kotak Institutional Equities