

## Twitter Thread by Trung Phan ■■



**Trung Phan** ■■

@TrungTPhan



**The Wall Street Bets due diligence on Wendy's is gold.**

**The catalysts are:**

■■ The release of a new summer salad

■■ The @Wendys Twitter account, which has mastered “meta pragmatic roasting”  
(which is effective with younger people)

■■ The fact it literally sells chicken tendies



r/wallstreetbets  
u/Chillznday • 1d

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To the guy who recommended Wendy's stock(\$WEN). (Proper DD)

DD

Stick with me here.



This, This right here.

Of course now im in, it makes perfect sense. **Literally its the perfect stock for this sub, let me explain.**

**First**, they just came out with their new summer salad. Experts are already stating that this salad is the salad of the summer. See attached citation for review.  
(<https://www.prnewswire.com/news-releases/wendys-brings-back-seasonal-summer-strawberry-chicken-salad-301306465.html>)

OP: <https://t.co/kTLeVWEBkK>

<https://t.co/A2k19S9M7J>



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**Wendys stock, undervalued, quarterly dividend, dividend growth, capital appreciation, international expansion. Stop asking "When Lambo?" and get yourself a 🚀 \$WEN 🚀 Lambo**

DD

I was inspired to look into Wendy's stock (\$WEN) a few days ago after seeing [this](#) post on this sub. Here is a short list of why I think this is a good buy.

- Q1 earnings showed the beginning of their recovery from pandemic woes.
- Same store sales up 13%
- Q1 85% of dining rooms were open, Q2 should be close to 100% open.
- Q2 2020 was the hardest hit by the pandemic, Q2 2021 should be the time where recovery becomes growth, smashing yoy numbers.
- Big breakfast push, breakfast was about 3% of same store sales increase in a limited market. Target EOY is 10%.

The name of the company is Wendy's International \$WEN. It is a cutting edge high tech firm out of rural Ohio that is awaiting imminent patent approval on the next generation of summer salads that have both huge military and civilian applications. [pic.twitter.com/qmk4hkKL3N](https://pic.twitter.com/qmk4hkKL3N)

— Ironyman (@Ironyman1) [June 8, 2021](#)

Further Wendy's analysis from [@CliffordAsness](#) !!



**Clifford Asness** ✓  
[@CliffordAsness](#)



We've tested it and the returns are poultry.



**David H** [@canttunafish](#) · 2h

Replying to [@TrungTPhan](#) and [@Wendys](#)

Chicken factor investing. I think we need to get [@CliffordAsness](#) on this.