Twitter Thread by <u>Trung Phan ■■</u>





The Wall Street Bets due diligence on Wendy's is gold.

The catalysts are:

- **■■** The release of a new summer salad
- ■■ The <u>@Wendys</u> Twitter account, which has mastered "meta pragmatic roasting" (which is effective with younger people)
- **■■** The fact it literally sells chicken tendies





To the guy who recommended Wendy's stock(\$WEN). (Proper DD)



Stick with me here.

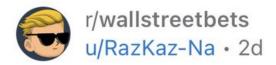


This, This right here.

Of course now im in, it makes perfect sense. Literally its the perfect stock for this sub, let me explain.

First, they just came out with their new summer salad. Experts are already stating that this salad is the salad of the summer. See attached citation for review. (https://www.prnewswire.com/news-releases/wendys-brings-back-seasonal-summer-strawberry-chicken-salad-301306465.html)

https://t.co/A2k19S9M7J







I was inspired to look into Wendy's stock (\$WEN) a few days ago after seeing this post on this sub. Here is a short list of why I think this is a good buy.

- Q1 earnings showed the beginning of their recovery from pandemic woes.
- Same store sales up 13%
- Q1 85% of dining rooms were open, Q2 should be close to 100% open.
- Q2 2020 was the hardest hit by the pandemic, Q2 2021 should be the time where recovery becomes growth, smashing yoy numbers.
- Big breakfast push, breakfast was about 3% of same store sales increase in a limited market. Target EOY is 10%.

■■■ https://t.co/9LbfaY8uNv

\u201cThe name of the company is Wendy\u2019s International \$WEN. It is a cutting edge high tech firm out of rural Ohio that is awaiting imminent patent approval on the next generation of summer salads that have both huge military and civilian applications.\u201d pic.twitter.com/qmk4hkKL3N

- u/1ronyman (@1ronyman1) June 8, 2021

Further Wendy's analysis from @CliffordAsness !!



We've tested it and the returns are poultry.



David H @canttunafish · 2h

Replying to @TrungTPhan and @Wendys

Chicken factor investing. I think we need to get @CliffordAsness on this.

9:54 AM · 2021-06-08 · Twitter for iPhone