Twitter Thread by Saket Reddy



Saket Reddy
@saketreddy

New All Time High for PIIND!

Just stay the course and this superb management with a prudent capital allocation abilities will compound your wealth over the long term!

> PIIND
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> The case for Reinvestment of cash flows through Capex or Diversification into sectors with similar/higher Incremental ROIC & Asset turnover and growth prospects rather than pumping out bulk of the cash through dividends, hence earnings compounding at a much higher rate. pic.twitter.com/KJAhbIc1zv
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> — Saket Reddy (@saketreddy) February 7, 2021