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Low-risk, High-return stocks are what we look for relentlessly

**But many of them we know but ignore
some of them don't grab financial headlines**

Here are 10 low-risk, high return stocks (that we ignore):

What I mean by "high-return"?

These stocks have OUTPERFORMED the market:

■ Chart with upwards trend Since IPO

■ Chart with upwards trend Over the last 5 Years or since IPO

These are all long-term winners that will keep on winning

What do We Mean by "low-risk"?

A combination of:

♥ ■ Great management

♥ ■ Broad moat

♥ ■ Financially strong

♥ ■ High ROCE

♥ ■ Low Disruption/Dilution/Volatility

♥ ■ Consistent Organic Growth

♥ ■ Assorted Customers/Suppliers

♥ ■ Low debt

1-#CDSL

A depository is a big business and will grow continuously, Its a sustainable business
cause "Market hai toh CDSL bhi hai or rahega"



2- #Dixon

High Management Efficiency with a high ROE of 19.30%

Healthy long-term growth as Net Sales has grown by an annual rate of more than 30%

High Institutional Holdings



3 - #Pixtrans

-Strong ability to service debt as the company has a low Debt to EBITDA ratio of 1.05 times

-With ROCE of 18.4, it has a Fair valuation

-Wide moat



4- #Asianpaints

-Strong Long Term Fundamental Strength with an average Return on Equity (ROE) of 24.75%

-High Institutional Holdings

-Sustainable business cause

Buying a home? You need paint

Selling a home? You need paint

Renovating a home? You need paint



5- #Vinatiorganics

High Management Efficiency

Promoters hold a high stake in the company



6 - #GMMPFAUDLR

-High Management Efficiency with a high ROCE of 30.51%

-Increasing Participation by Institutional Investors

-Its a leading supplier of critical process equipment and systems to the global chemical and pharmaceutical industries



7- #Nestleindia

- Has diversified portfolio
- Strong Long Term Fundamental Strength with an average Return on Equity (ROE) of 46.33%
- Has sustainable business cause you can never stop consuming its products.



8- #Pageind

- Company's brand Jockey is the most reputed brand in its segment
- High Management Efficiency
- High Institutional Holdings
- Sustainable business and products



9 - #PIDILITIND

- It has the most trusted brands in its segment like Fevicol , Dr. Fixit , Fevikwik and M-seal
- Wide moat
- High Management Efficiency with a high ROE of 24.13%
- excellent marketing team



10 - #IRCTC

- The only operator in its segment - Wide moat

-Company has a low Debt to Equity ratio

-Indian railways future is bright and if railways will be there so will be #IRCTC



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