Twitter Thread by **■**Anshika Sharma





Low-risk, High-return stocks are what we look for relentlessly

But many of them we know but ignore some of them don't grab financial headlines

Here are 10 low-risk, high return stocks (that we ignore):

What I mean by "high-return"?

These stocks have OUTPERFORMED the market:

- ■Chart with upwards trend Since IPO
- ■Chart with upwards trend Over the last 5 Years or since IPO

These are all long-term winners that will keep on winning

What do We Mean by "low-risk"?

A combination of:

- **₹**■Great management
- *****■Broad moat
- **₹**■Financially strong
- **Y**■High ROCE
- **₹■**Low Disruption/Dilution/Volatility
- *****■Consistent Organic Growth
- **¥■**Assorted Customers/Suppliers
- ***■**Low debt

1-#CDSL

A depository is a big business and will grow continuously, Its a sustainable business cause "Market hai toh CDSL bhi hai or rahega"



2- #Dixon

High Management Efficiency with a high ROE of 19.30% Healthy long-term growth as Net Sales has grown by an annual rate of more than 30% High Institutional Holdings



3 - #Pixtrans

- -Strong ability to service debt as the company has a low Debt to EBITDA ratio of 1.05 times
- -With ROCE of 18.4, it has a Fair valuation



4- #Asianpaints

- -Strong Long Term Fundamental Strength with an average Return on Equity (ROE) of 24.75%
- -High Institutional Holdings
- -Sustainable business cause

Buying a home? You need paint

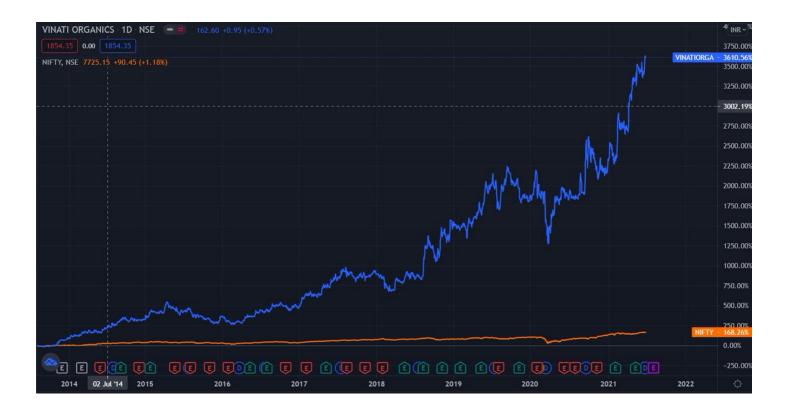
Selling a home? You need paint

Renovating a home? You need paint



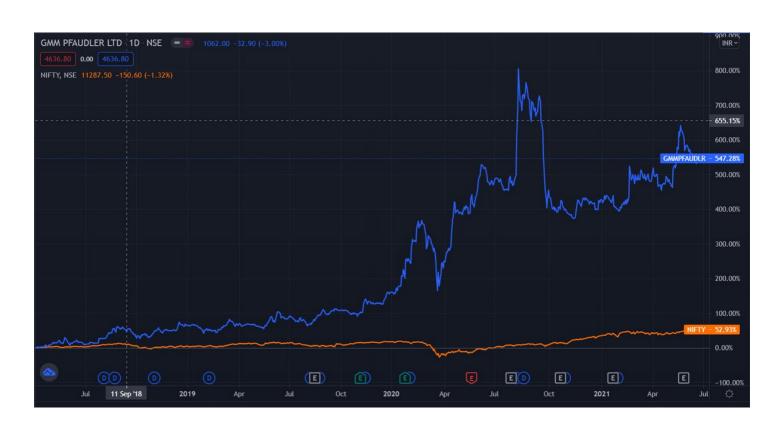
5-#Vinatiorganics

High Management Efficiency
Promoters hold a high stake in the company



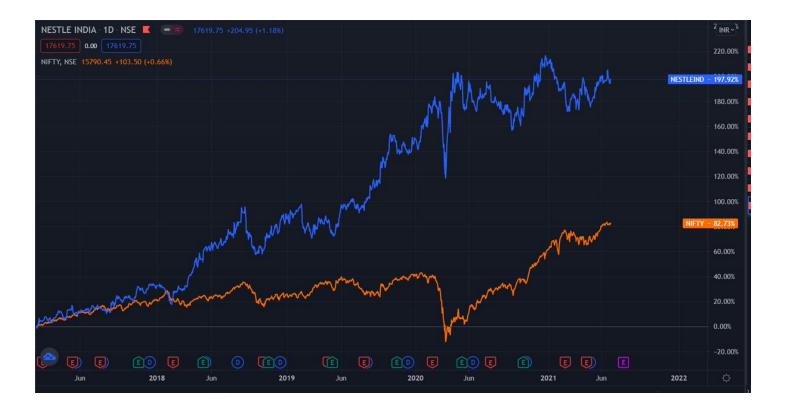
6 - #GMMPFAUDLR

- -High Management Efficiency with a high ROCE of 30.51%
- -Increasing Participation by Institutional Investors
- -Its a leading supplier of critical process equipment and systems to the global chemical and pharmaceutical industries



7- #Nestleindia

- -Has diversified portfolio
- -Strong Long Term Fundamental Strength with an average Return on Equity (ROE) of 46.33%
- -Has sustainable business cause you can never stop consuming its products.



8- #Pageind

- -Company's brand Jockey is the most reputed brand in its segment
- -High Management Efficiency
- -High Institutional Holdings
- -Sustainable business and products

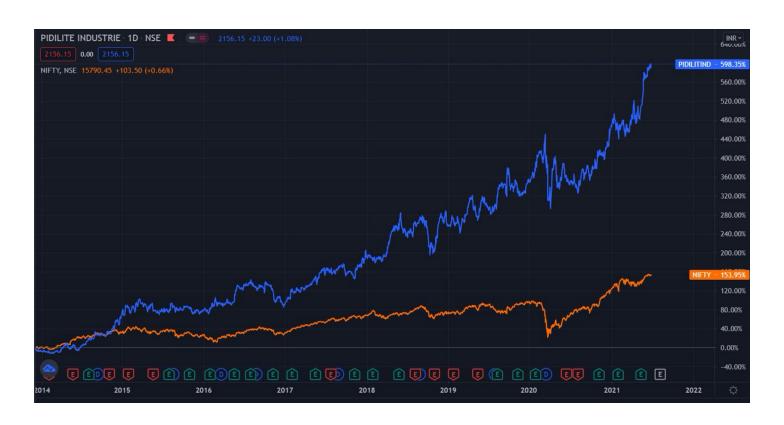


9 - #PIDILITIND

-It has the most trusted brands in its segment like

Fevicol, Dr. Fixit, Fevikwik and M-seal

- -Wide moat
- -High Management Efficiency with a high ROE of 24.13%
- -excellent marketing team



10 - #IRCTC

-The only operator in its segment - Wide moat

- -Company has a low Debt to Equity ratio
- -Indian railways future is bright and if railways will be there so will be #IRCTC



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