Twitter Thread by Mouzam



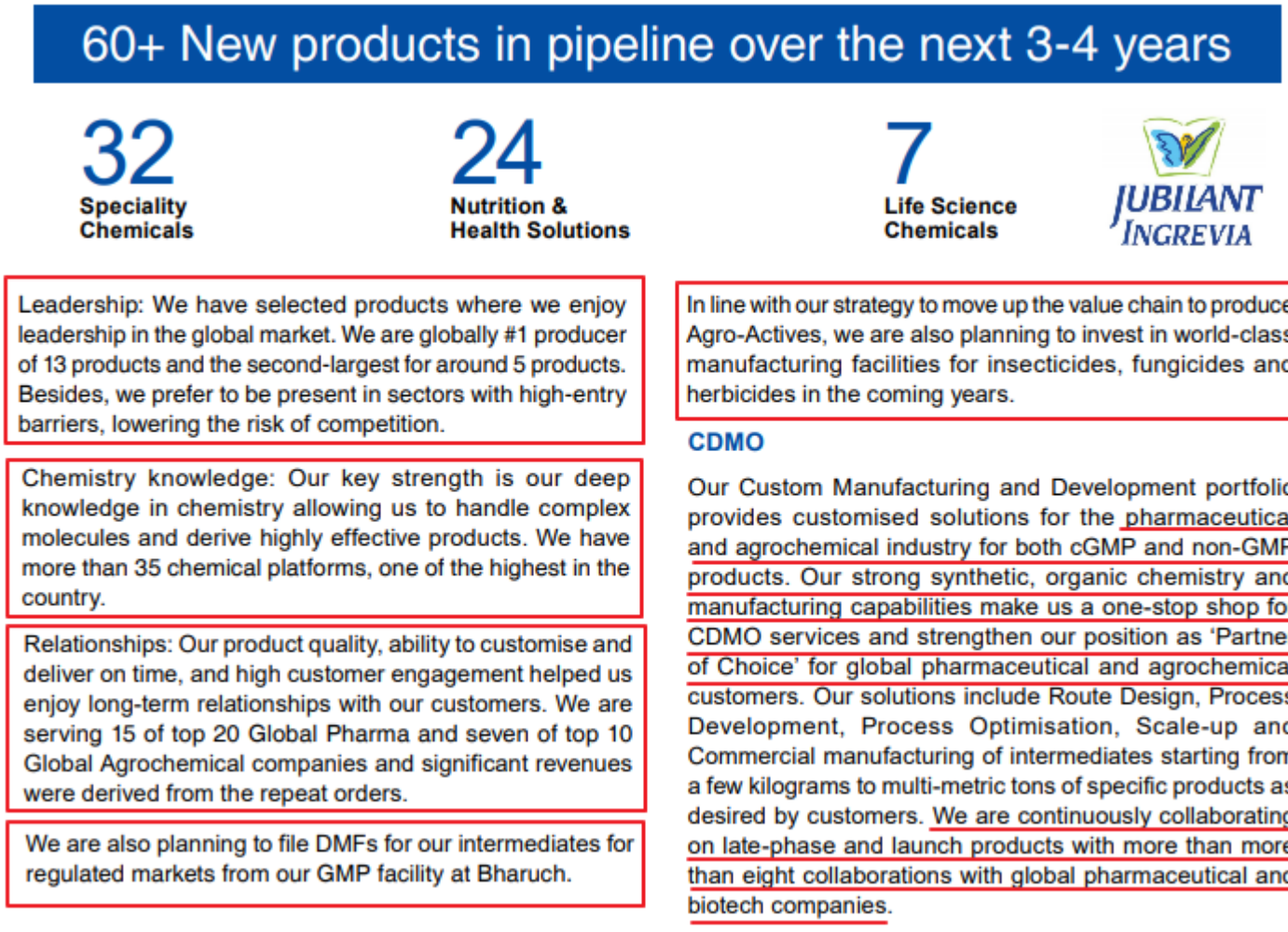
Mouzam
@mmali09

#JUBLINGREA #FY21AR Compiled together some interesting insights from various pages.

Its an extremely informative AR with broad industry & segment wise overview. MUST READ

Lot of moving parts but looks very optimistic & strong growth outlook.

https://t.co/MxuTZDUfFT



https://t.co/ejcXEAQTHH

#JubilantIngrevia Planned Capex of Rs. 900 Cr. in next 3 yrs.

Entry into Diketene derivatives -game changer.
- Import substitution opp. (40% is imported)
- used in Pharma & Agro Chem
- currently at 50% discount to competitor in India
- one of the leading Int. supplier Exit https://t.co/etPtndC1xN pic.twitter.com/WRQUFXHAtR

— Mouzam (@mmali09) March 30, 2021

https://t.co/7YanRjNE8i

#JubilantIngrevia

\U0001f44cAcquisition of 385,100 equity shares worth Rs 21.36 Cr by the promoter group.

Promoter buying is a Big Positive\U0001f3af

Shows that he is confident about its prospects and believes that investing in the company is better than putting money somewhere else.\U0001f4aa\U0001f4c8 https://t.co/vNYcSr3RgV pic.twitter.com/0WnXGN0UYZ

— Mouzam (@mmali09) June 24, 2021

https://t.co/IW0GRBXi7h

#JUBLINGREA
Super Result\U0001f680QoQ/YoY
Despite covid issues

YoY
Rev 1145Cr vs 737cr (+55%)
EBTDA 25% vs 17%
PAT 168cr vs 53cr (+220%)
EPS 10.6 vs 3.3
\U0001f525All 3 engines

\U0001f9eaInteresting Key CAPEX:
- Dietene on schedule
- CDMO GMP - new
- 2 Multipurpose Spl. Chemical plants new https://t.co/vNYcSr3RgV pic.twitter.com/0rcmB1YMfM

— Mouzam (@mmali09) July 20, 2021

https://t.co/GqcV0GbaLD

Bio-Acetaldehyde - Bio based \U0001f9ec, World\u2019s largest manufacturer from \U0001f1ee\U0001f1f3

Image 1: Benefit in carbon footprint as compared to the conventional petroleum route

Image 2: Bio-Acetaldehyde business overview pic.twitter.com/7M2Eqz5maS

— Punit (@punitbansal14) July 28, 2021

https://t.co/L5ufMytB8x

Image 1: Paracetamol is made by reacting para-aminophenol with acetic anhydride

Image 2 & 3: MS of acetic anhydride in India is 71%, some of top producers of Paracetamol are nearly 100% dependent on them

Image 4: One of the World\u2019s largest Paracetamol API facilities also in \U0001f1ee\U0001f1f3
https://t.co/arqfH7H5tE pic.twitter.com/OURNqDofzK

— Punit (@punitbansal14) August 29, 2021