

## Twitter Thread by Navneet Saluja D'Souza



**Navneet Saluja D'Souza**

@EnSaluja



**Jubilant Foodwork -10% in pre-open**

**Organization bigger than the individual will be tested again?**

**Reaction when Ajay Kaul resigned: -8.2% intraday, closed -5.4%**

**Since Pratik Pota took over: +417%**

**#jubilantfoodworks #StockMarket #Nifty**

Has more than 70% market share in organized pizza market

Stock -28% YTD

Trades at 59x now vs 78x at its peak



# Domino's



Challenges ahead for Jubilant Foodworks

- Find a successor
- Consumer inflation impacts discretionary spends
- Difficult to take another price hike
- Freight & delivery bill to be impacted by fuel price hikes

#dominospizza