Twitter Thread by JST Investments



JST Investments
@JstInvestments



A Thread of our threads on the Business Analysis of specific companies ■■

RT if this adds value to your investing journey.

1/ Chemcon: A specialty chemical company that is a globally dominant player in its molecules, most of which go into the Pharmaceutical industry & have a high criticality attached to them.
https://t.co/Y44jZNmQsX

> Chemcon Speciality Chemicals: Business Analysis \U0001f9ec
>
> A Thread on this Import substitution play \U0001f9f5\U0001f447(RT if beneficial) pic.twitter.com/YU7aoQ8ibC
>
> — JST Investments (@JstInvestments) March 15, 2022

2/ Aegis Logistics: An oil & gas logistics company, with a stronghold on the LPG supply chain & riding the tailwinds of increased exports owning to weak domestic production. Their fight to grow much larger is on, short-term demand problems stay.
https://t.co/dD1xb2DdmB

> Aegis Logistics business analysis \u26fd\ufe0f (RT if beneficial)
>
> A PSU to Private play.
>
> A Thread \U0001f9f5\U0001f447
>
> — JST Investments (@JstInvestments) March 4, 2022

3/ Varroc Engineering: An auto ancillary company that has propelled down under its own enterprising projects fueled by a ton of debt. Will the fortunes ever illuminate for this significant participant of the global automobile industry?
https://t.co/268m6F8csX

> Varroc Engineering: Business Analysis \U0001fa94

2nd largest Indian auto ancillary company.

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A Thread \U0001f9f5\U0001f447 pic.twitter.com/Es86oTDoek

— JST Investments (@JstInvestments) December 22, 2021

4/ Jubilant Ingrevia: A specialty chemical company that has redefined backward integration as it begins from the basic chemicals to achieving complex vitamins & many more. Their fight to outgrow commoditized parts of the business goes on.
https://t.co/Wcyhd1s3cQ

Jubilant Ingrevia Business Analysis \U0001f331

Ingrevia = \u201cIngre\u201d denoting Ingredients & \u201cvie\u201d in French meaning Life, ie. Ingredients for Life

A Thread \U0001f9f5\U0001f447 (RT if beneficial) pic.twitter.com/QmKpr9HFI7

— JST Investments (@JstInvestments) March 10, 2022

5/ GMR Airports: An infrastructure player turned airports operator changing the economics from one end (commoditized, weak cash flow, cyclical, capital intensive) of the business quality spectrum to the other end (Monopoly, Cash cow, Secular, asset-light)
https://t.co/OnWWuyFXoX

Is GMR Airports (GMR Infra), a special situation worth exploring? \U0001f6eb

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A Thread \U0001f9f5\U0001f447

— JST Investments (@JstInvestments) January 4, 2022

6/ Indiabulls RE: A real estate developer with a ton of land & half-baked properties. Can the change in promoters (Embassy) bring positive optionalities to this business or many more skeletons out in the open? Variant perceptions are being discussed.
https://t.co/1RYrNyI8hl

Is Indiabulls real estate (~ Embassy Developments) a special situation with potential? \U0001f3e1

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— JST Investments (@JstInvestments) January 12, 2022

7/ Likhitha Infra: An oil & gas infrastructure player which brings nothing unique to the table other than delivering on time, strong financial muscles & powerful tailwinds which reflect on the giant order book.
https://t.co/UJwcUboaGh

> Likhitha Infrastructure: Business Analysis \U0001fa94
>
> Are strong Tailwinds enough for this contractor to do well?
>
> Hit the 'retweet' & help us educate more investors.
>
> A Thread \U0001f9f5\U0001f447
>
> — JST Investments (@JstInvestments) December 15, 2021

8/ EPL: A packaging company that has a certain level of global dominance with strong economics. Will the Blackstone appointed management, bring in the evolution (gain in market share+ foray into newer segments) that the market is not currently pricing in?
https://t.co/k4TfYFJJIR

> EPL (erstwhile Essel Propack) Business Analysis \U0001f45c
>
> Every 1 in 3 toothpaste package globally is manufactured by EPL
>
> Hit the retweet for max reach.
>
> A Thread \U0001f9f5\U0001f447
>
> — JST Investments (@JstInvestments) January 21, 2022

9/ Excel Industries: A specialty chemical company where potential risks (one of the molecules being banned) & high cyclicality makes it trade at throwaway valuations. Not much else to say as information is scarce. https://t.co/pTUAkdAG11

> Excel Industries: Business Analysis \U0001f331
>
> One of the oldest specialty chemical cos. in \U0001f1ee\U0001f1f3
>
> Hit the 'retweet' & help us educate more investors.
>
> A thread \U0001f9f5\U0001f447
>
> — JST Investments (@JstInvestments) December 9, 2021

10/ Petronet LNG: An oil & gas logistics company, with a stronghold on the LNG supply chain & riding the tailwinds of increased exports owning to weak domestic production. Their fight is with themselves as the leadership seems to be all over the place.
https://t.co/hEkmSBIiLN

Petronet LNG: Business Analysis

The most efficient player in the Indian LNG Logistics & LNG accounts for 55% of \U0001f1ee\U0001f1f3's Natural Gas demand.

A Thread \U0001f9f5\U0001f447 (RT if beneficial) pic.twitter.com/rkAnyXgCW8

— JST Investments (@JstInvestments) March 23, 2022

11/ Natco: A Pharmaceutical company with a DNA of taking oversized decadal bets showcasing capacity to suffer, with a seasoned R&D team & a spirited leader at the top.
https://t.co/ZXNWORKIEJ

Natco Pharma: Business Model Simplified.

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— JST Investments (@JstInvestments) March 31, 2021

12/ IRFC: A financier specifically dedicated to the Indian Railways & adjacencies by law, growing at a pace even envied by the best banks in India with zero NPAs. 'Where is the ROE going?' & 'What if the government loses its mind?' are the key questions.
https://t.co/uSEXQQQ6Ov

IRFC: Business Analysis \U0001f682

A Regulated Monopoly Lender with zero NPAs & growing faster than HDFC & ICICI Banks.

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— JST Investments (@JstInvestments) December 31, 2021