Twitter Thread by Saket Reddy



Saket Reddy
@saketreddy

Super strong numbers from ISGEC!

All round CAPEX play!

> If Sugar cycle is really as strong as it is said to be in India right now and rightly so many stocks have broken from decade long ranges, then cos would start announcing huge CAPEX from Q1/Q2!
>
> Biggest beneficiary would be ISGEC (Cap goods), at < 1x FY21 Sales & 18x Earnings! pic.twitter.com/397oCkEBOA
>
> — Saket Reddy (@saketreddy) April 30, 2021