

Twitter Thread by ContrarianEPS



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zomato's mcap = 70k cr

if you are a value investor, as per buffett's logic of good price -> zomato must earn 7,000 cr to 8,500 cr pre-tax profit by fy 27

(actually more as India's cost of equity is higher)

zomato peak sales 2600 cr

lot of dumb ppl have commented shit despite a mention "if you are a value investor.."