

## Twitter Thread by Anish Moonka



**Anish Moonka**

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**Observing a lot of selling from employees of small & mid-cap IT companies;  
Recency bias or they know better?**

**A small mediocre IPO from the space got the attention of a superstar: Shuffling for  
a quick buck?**

**Haven't the valuations baked in all positives?**