Twitter Thread by Thomas Chua



Thomas Chua
@SteadyCompound

Having a finance degree did not make me a better investor.

Rather, I learned 10x more about investing from Twitter University.

■ Here are 5 threads from world-class Fintwitters.

What you learn: Build an investing checklist.

From: @BrianFeroldi, writer at Motley Fool

https://t.co/u3CjHJFHB6

> 1/ How to create an investment checklist (thread)
>
> Checklists are an amazing, FREE, underutilized investing tool
>
> Here's the step-by-step process for how to create your own
>
> \u2b07\ufe0f\u2b07\ufe0f\u2b07\ufe0f\u2b07\ufe0f\u2b07\ufe0f\u2b07\ufe0f\u2b07\ufe0f\u2b07\ufe0f\u2b07\ufe0f\u2b07\ufe0f\u2b07\ufe0f
>
> — Brian Feroldi (@BrianFeroldi) December 8, 2020

What you learn: Read 10Ks like a Hedge Fund

From: @FabiusMercurius

https://t.co/ek6n2rQPlz

> \U0001f9d0How to Read 10Ks Like a Hedge Fund\U0001f9d0
>
> \u201cFundamentals don\u2019t matter anymore!\u201d I\u2019ve heard this a lot lately on Fintwit.\U0001f644
>
> But, for those who\u2019ve diversify beyond $GME and $DOGE, here\u2019s a primer on what metrics fundamental

buy-side PMs look at and why:
(real examples outlined)
\U0001f447 pic.twitter.com/tLlNRvpnDK

— Ming Zhao (@FabiusMercurius) May 7, 2021

What you learn: Perform a DCF analysis.

From: @10kdiver

https://t.co/2DLT95ga2m

1/

Get a cup of coffee.

In this thread, I'll show you how to do a DCF analysis.

For those unfamiliar, DCF = Discounted Cash Flow.

— 10-K Diver (@10kdiver) August 8, 2020

What you learn: When to sell your stocks

From: @borrowed_ideas, founder at https://t.co/9Fh4Yh8Cr9

https://t.co/5oJxcTR4RX

What you learn: Operating leverage

From: @BrianFeroldi, writer at Motley Fool

https://t.co/PUw0pBl0ys

Operating leverage, visualized

(h/t @10kdiver) pic.twitter.com/teulU97BMy

— Brian Feroldi (@BrianFeroldi) August 29, 2021

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If you have enjoyed this thread, you're gonna love my newsletter where I curate 3 ideas on investing and growth philosophies.

Every week.

https://t.co/96pjE6T5cM