

Twitter Thread by Sandeep Kulkarni



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1.6x PEG on forward PE is not cheap for most stocks but this is Infy...Pristine quality.

Infosys PEG ratio (1-year fwd PE/EPS growth) down to 1.4x from a peak of 2.7x as PE cut by 27% & EPS growth cut by 5% - trades at 23.3x PE for 11% FY23 growth. If this is a mid-cycle correction, its done BUT if this is the great valuation reset - more fall coming

Place your bets pic.twitter.com/9ZlaLDcxPZ

— ThirdSide (@_ThirdSide_) May 25, 2022