

Twitter Thread by The_Chartist ■



The_Chartist ■

@nison_steve



IEX:

CFO/PAT - outstanding

OPM, NPM - phenomenal

ROCE = too good.

Cash machine working out.

Report Date	Mar-12	Mar-13	Mar-14	Mar-15	Mar-16	Mar-17	Mar-18	Mar-19	Mar-20	Mar-21	Total 10 Yrs
Sales	60.02	138.22	173.99	176.19	169.69	198.65	230.45	254.08	257.03	317.11	1975.43
Sales Growth		130.29%	25.88%	1.26%	-3.69%	17.07%	16.01%	10.25%	1.16%	23.37%	
Raw Material Cost	0	0	0	0	0	0	0	0	0	0	
RM Cost/Sales	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	
Change in Inventory	0	0	0	0	0	0	0	0	0	0	
Power and Fuel	0.07	0.11	0.11	0.15	0.26	0.23	0.35	0.46	0.5	0.29	
Other Mfr. Exp	0.57	17.83	20.2	20	20.83	1.16	1.2	1.86	1.25	1.06	
Employee Cost	6.93	7.23	8.34	11.81	14.5	15.96	24.66	25.21	33.06	39.89	
Employee Cost/Sales	12%	5%	5%	7%	9%	8%	11%	10%	13%	13%	
Selling and admin	10.82	7.18	8.81	8.26	13.7	35.42	15.4	18.84	12.98	11.19	
Other Expenses	0.78	1.55	1	0.45	-4.78	2.42	3.96	4.89	4.76	5.25	
EBITDA	40.85	104.32	135.53	135.52	125.18	143.46	184.88	202.82	204.48	259.43	
Other Income	10.85	-5.73	0.01	0.17	25.11	34.23	25.62	40.08	40.12	40.27	210.73
Depreciation	3.95	5.7	2.65	2.95	3.39	3.42	10.27	10.42	15.24	15.86	73.85
Depreciation/EBITDA	9.67%	5.46%	1.96%	2.18%	2.71%	2.38%	5.55%	5.14%	7.45%	6.11%	
Interest	0.01	0.02	0.02	0.24	0.27	0.42	0.23	0.73	1.57	2.05	5.56
Profit before tax	47.74	92.87	132.87	132.5	146.63	173.85	200	231.75	227.79	281.79	
Tax	13.7	26.58	40.92	42.49	46.49	60.27	68.31	66.71	49.87	68.31	
Tax Rate	28.70%	28.62%	30.80%	32.07%	31.71%	34.67%	34.16%	28.79%	21.89%	24.24%	
Net profit	34.04	66.3	91.95	90.02	100.13	113.58	131.69	165.04	177.92	213.49	1184.16
Net Profit Growth		94.77%	38.69%	-2.10%	11.23%	13.43%	15.94%	25.32%	7.80%	19.99%	
Dividend Amount	5.36	5.46	8.19	79.17	72.02	128.74	66.35	0	74.58	119.4	
Dividend Payout Ratio	15.75%	8.24%	8.91%	87.95%	71.93%	113.35%	50.38%	0.00%	41.92%	55.93%	
Dep (Depreciation as % of NFA)	17.59%	46.72%	26.08%	21.03%	29.79%	40.96%	8.63%	9.36%	12.81%	13.80%	
OPM Margin	68.06%	75.47%	77.90%	76.92%	73.77%	72.22%	80.23%	79.83%	79.55%	81.81%	
NPM Margin	56.71%	47.97%	52.85%	51.09%	59.01%	57.18%	57.14%	64.96%	69.22%	67.32%	
ROCE	47.07%	55.10%	53.18%	55.93%	74.56%	63.47%	71.56%	63.68%	59.59%	54.07%	