Twitter Thread by Nigel D'Souza



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■Markets for You■

1. Dalmia Bharat bought 20% in IEX 4 yrs back for 500cr. Street questioned asset allocation■

2. In May 2021
Dalmia sold 4.5%, recovers 500cr. Street happy with unlocking■

3. Today Dalmia has 15.5% stake value=2600cr
Skeptics ■should have held full 20%