

## Twitter Thread by [Sid ■■](#)



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### TPG is looking at a floor of 5x-6x returns ■

[@\\_soniashenoy](#) [@\\_soniashenoy](#) Here's what TPG's investment brings in (1/2):

- a. A much-needed longer runway
- b. Strong governance and no-slack attitude
- c. Push to get the EV strategy right - start transitioning from buy and assemble to a build in-house model
- d. De-risking the existing business