

Twitter Thread by Piyush Chaudhry



Piyush Chaudhry

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From 2000 to 2008, HDFC outperformed HDFC Bank. The cycle turned thereafter in the favor of Bank. Looks like it may turn again.

Housing Finance vs Banking

WaveAnalytics_IN published on TradingView.com, June 03, 2021 18:35:56 IST
NSE:HDFC/NSE:HDFCBANK, 3M 1.70 0.00 (-0.24%) O:1.65 H:1.80 L:1.65 C:1.70



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