Twitter Thread by Gurmeet Chadha



Gurmeet Chadha
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Revisiting value of HDFC Ltd stake in group cos

1) 117 cr shares of HDFC Bank valued 1.75 lac Cr

2)101 cr shares of HDFC Life ~70000 Cr

3)11cr shares of HDFC AMC ~32000 cr

4)50% stake HDFC Ergo ~25000 cr

5)100% stake Credila Finance ~20000 cr

6) 10% Bandhan Bank ~5000 cr

7) small stake in NSE (unlisted), RBL Bank , Yes Bank , CDSL , NSDL , CIBIL , CAMS valued at Rs 10,000 cr

Total ~3.3-3.4 Lac crore

Current market cap - 4.5 lac crore

Core loan book as on March 2021 is Rs 5.7 lac crore..

Data - HS Kohli