

Twitter Thread by Intrinsic Compounding



Intrinsic Compounding

[@soicfinance](#)



Muthoot finance vs Manapurram Finance: Deep value opportunities?

Link to the blog■:<https://t.co/MMQVfbRGuZ>

By- [@badola_arjun](#)

- Gold Loan Business
- Diversification or Diworsification?
- Comparison between both
- Sources of risks



**PLAYERS IN THE GOLD LOAN INDUSTRY:
FROM ANTI-FRAGILE TO FRAGILE?** 



School of Intrinsic Compounding