Twitter Thread by Alok Jain ■



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@WeekendInvestng

#GoldINR returns on 3 yr and 5 yr rolling basis in the last 14 years that also saw one of the worst bear markets of this current century.

Mind you SGBs are providing these returns tax free = taxable 2.5% interest...
Overall nearly a tax free CAGR of 12.8%

GoldBees	Rolling Returns	3yr	5yr
12/31/2006	10		
12/31/2007	10.6		
12/31/2008	13.2		
12/31/2009	16.5	65.00%	
12/31/2010	20.1	89.62%	
12/31/2011	26.1	97.73%	161.00%
12/31/2012	29.03	75.94%	173.87%
12/31/2013	27.24	35.52%	106.36%
12/31/2014	24.64	-5.59%	49.33%
12/31/2015	22.79	-21.50%	13.38%
12/31/2016	25.69	-5.69%	-1.57%
12/31/2017	26.27	6.62%	-9.51%
12/31/2018	28.02	22.95%	2.86%
12/31/2019	34.45	34.10%	39.81%
12/31/2020	43.75	66.54%	91.97%
	CAGR 11.11%		

Read = as+