Twitter Thread by Intrinsic Compounding



Intrinsic Compounding
@soicfinance



Take debt at an average rate of 0.7%. Buy Japanese stocks with dividend yield of 4%.

Stocks double, yields are itself enough to pay off the debt.

One and only true legend who has stuck to finding these idiosyncratic opportunities- Warren Buffett. Others can buy Shopify at 60 PS

Warren Buffett at 91 Years remains a vastly superior investor to the new called Tech Gurus. Reason being- Valuation focused and doesn't get carried away with the trend. That's the discipline..