

Twitter Thread by Tar ■



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China Index has corrected ~40% since its peak



Lot of regulatory crackdown in China. Top rated companies are available for huge discounts. \$BABA for example now has a market cap of less than 600 Billion and is bigger than Amazon in every regard.

I have been aggressively investing more in Chinese equities than Indian ones.

<https://t.co/W1RWdKU3sy>