

Twitter Thread by Sakir saiyed

Sakir saiyed

@sakir_saiyed



#DeepakNitrite thread :

The poll saw highest interest in Agro-chemicals.

So today we visualize the 10 year change in market cap of key agrochem and fertilizer companies. [#MultiPieVisuals](#)

Which one do you like? pic.twitter.com/sNMzmEXCJz

— MultiPie (@MultiPieSocial) [June 25, 2021](#)

#deepaknitrite <https://t.co/tu53oOyrfe>

MOSL initiates on Deepak Nitrite pic.twitter.com/vkfW47graT

— Darshan Mehta (@darshanvmehta1) [June 30, 2021](#)

#deepaknitrite <https://t.co/U5kzoq4CDU>

Deepak Nitrite was ignored at 250, 400, 600, 800, 1200, 1600 and now at 1800.

Review why you ignored this and other such names in past.... If you understand this well, you may correct your ignorance atleast as of today. [#investing](#) [#BePositive](#)

— LearnLifeWealthTravel | Dream Big, Think Growth !! (@AnyBodyCanFly) [June 30, 2021](#)

#DeepakNitrite <https://t.co/rY9sbXJEkg>

[#DeepakNitrite](#) valuation is most attractive in the space...

growth will be most explosive in the space... pic.twitter.com/8VYdWwFApY

— jeevan patwa (@jeevanpatwa) [June 30, 2021](#)

#deepaknitrite <https://t.co/aFeFRNnRvI>

[#deepaknitrite](#) stands out well against all this chem pack in valuations \U0001f447

ROE : 39

ROCE : 40

P/S : 5.5

Quality management 5/5 \U0001f44f\U0001f44f pic.twitter.com/ubSvUri4KL

— Sakir saiyed (@sakir_saiyed_) [June 30, 2021](#)

[#DeepakNitrite](#) <https://t.co/RGWxCgTjak>

Deepak Nitrite has CAPEX plans of \u20b9300cr for its base business in FY22, which will be used to develop products (agro/pharma intermediates) using its core platforms (nitration, reduction and diazotization) and new platforms (fluorination, photochlorination, etc)

— Ajit Surya K (@ajitsuryak) [June 30, 2021](#)

[#deepaknitrite](#) <https://t.co/kouAF20244>

Deepak Nitrite : 1882 - Looking good coming out of a tight price range with a clean candle and volume long term hold quality fundamentals and available at lower valuations compared to peers. pic.twitter.com/s4N3dpkcHL

— Lazy Turtle \U0001f422\U0001f422\U0001f422 (@Milind4profits) [July 1, 2021](#)

[#DeepakNitrite AR2021](#) <https://t.co/W9tEj03Lid>

Annual Report of the Fastest Growing Indian Chemical Intermediates Company
\U0001f447\U0001f3fc#DeepakNitrite<https://t.co/ZPPKwIXaXi>

— Tar \u26a1 (@itsTarH) [July 7, 2021](#)

<https://t.co/zeTw5qaAl3>

Deepak Nitrite : Annual Report 2021 [#DeepakNitrite](#)
Thread : [#MyTakeAways](#)

Total Revenue & EBIT from all 4 segments:

1. Basic Chemicals: 17.31%, 16.46% \u2070
2. Fine & Speciality Chemicals: 17.45%, 28.19%\u2070
3. Performance Products: 6.93% , 1.91%\u2070
4. Phenolics: 58.31% , 53.44% pic.twitter.com/Y5r5E0cdXj

— Sakir saiyed (@sakir_saiyed_) [July 11, 2021](#)

[#DeepakNitrite](#) <https://t.co/FNnQSsNvKV>

Plotting sales CAGR for few gems in [#chemicals](#), [#pharma](#) and [#FMCG](#)

Majority has 20Y CAGR > 10Y > 5Y => growth is decelerating as base becomes big...

only outlier being [#Deepaknitrate](#) where

20Y CAGR < 10Y < 5Y => accelerating growth... pic.twitter.com/ewpFeKmxQo

— jeevan patwa (@jeevanpatwa) [July 14, 2021](#)

<https://t.co/F1ygVmPfxU>

Speciality Chemicals & Industrial outlook \U0001f44d [#deepaknitrite](#) [#navinfluorine](#) [#vinatiorganics](#) [#atul](#)

<https://t.co/uBhHjuPWXa>

— Sakir saiyeed (@sakir_saiyeed_) [July 14, 2021](#)

[#deepakNitrite](#) <https://t.co/8OI0mgRi5G>

especially the phenol plant which operated at around 115% capacity [#deepaknitrite](#) pic.twitter.com/gmLqys4PSJ

— Sakir saiyeed (@sakir_saiyeed_) [July 15, 2021](#)