Twitter Thread by Sakir saiyed



Sakir saiyed
@sakir_saiyed_

#DeepakNitrite thread :

The poll saw highest interest in Agro-chemicals.

So today we visualize the 10 year change in market cap of key agrochem and fertilizer companies. #MultipieVisuals

Which one do you like? pic.twitter.com/sNMzmEXCJz

— Multipie (@MultipieSocial) June 25, 2021

#deepaknitrite https://t.co/tu53oOyrfe

MOSL initiates on Deepak Nitrite pic.twitter.com/vkfW47qraT

— Darshan Mehta (@darshanvmehta1) June 30, 2021

#deepaknitrite https://t.co/U5kzoq4CDU

Deepak Nitrite was ignored at 250, 400, 600, 800, 1200, 1600 and now at 1800.

Review why you ignored this and other such names in past.... If you understand this well, you may correct your ignorance atleast as of today.#investing #BePositive

— LearnLifeWealthTravel | Dream Big, Think Growth !! (@AnyBodyCanFly) June 30, 2021

#DeepakNitrite https://t.co/rY9sbXJEkg

#DeepakNitrite valuation is most attractive in the space...

growth will be most explosive in the space... pic.twitter.com/8VYdWwFApY

— jeevan patwa (@jeevanpatwa) June 30, 2021

#deepaknitrite https://t.co/aFeFRNnRvI

#deepaknitrite stands out well against all this chem pack in valuations \U0001f447
ROE : 39
ROCE : 40
P/S : 5.5
Quality management 5/5 \U0001f44f\U0001f44f pic.twitter.com/ubSvUri4KL

— Sakir saiyed (@sakir_saiyed_) June 30, 2021

#DeepakNitrite https://t.co/RGWxCgTjak

Deepak Nitrite has CAPEX plans of \u20b9300cr for its base business in FY22, which will be used to develop products (agro/pharma intermediates) using its core platforms (nitration, reduction and diazotization) and new platforms (fluorination, photochlorination, etc)

— Ajit Surya K (@ajitsuryak) June 30, 2021

#deepaknitrite https://t.co/kouAF20244

Deepak Nitrite : 1882 - Looking good coming out of a tight price range with a clean candle and volume long term hold quality fundamentals and available at lower valuations compared to peers. pic.twitter.com/s4N3dpkcHL

— Lazy Turtle \U0001f422\U0001f422\U0001f422 (@Milind4profits) July 1, 2021

#DeepakNitrite AR2021 https://t.co/W9tEj03Lid

Annual Report of the Fastest Growing Indian Chemical Intermediates Company \U0001f447\U0001f3fc#DeepakNitritehttps://t.co/ZPPKwlXaXi

— Tar \u26a1 (@itsTarH) July 7, 2021

https://t.co/zeTw5qaAl3

Deepak Nitrite : Annual Report 2021 #DeepakNitrite
Thread : #MyTakeAways

Total Revenue & EBIT from all 4 segments:

1. Basic Chemicals: 17.31%, 16.46% \u2070
2. Fine & Speciality Chemicals: 17.45%, 28.19%\u2070
3. Performance Products: 6.93% , 1.91%\u2070
4. Phenolics: 58.31% , 53.44% pic.twitter.com/Y5r5E0cdXj

— Sakir saiyed (@sakir_saiyed_) July 11, 2021

#DeepakNitrite https://t.co/FNnQSsNvKV

Plotting sales CAGR for few gems in #chemicals, #pharma and #FMCG

Majority has 20Y CAGR > 10Y > 5Y => growth is decelerating as base becomes big...

only outlier being #Deepaknitrate where
20Y CAGR < 10Y < 5Y => accelerating growth... pic.twitter.com/ewpFeKmxQo

— jeevan patwa (@jeevanpatwa) July 14, 2021

https://t.co/F1ygVmPfxU

Speciality Chemicals & Industrial outlook \U0001f44d#deepaknitrite #navinfluorine #vinatiorganics #atul https://t.co/uBhHjuPWXa

— Sakir saiyed (@sakir_saiyed_) July 14, 2021

#deepakNitrite https://t.co/8Ol0mgRj5G

especially the phenol plant which operated at around 115% capacity #deepaknitrite pic.twitter.com/gmLqys4PSJ

— Sakir saiyed (@sakir_saiyed_) July 15, 2021