Twitter Thread by Akshay BD



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I cannot believe this content is free.

My notes from @Arthur_0x and @zhusu's podcast. Great catch up on everything going on in DeFi.

PS - This is extremely niche so please feel free to skip if you're not interested in

TLDR:

1. Build for UI/UX; not solely for technology/economics. They're more important than you'd expect. See Balancer.

2. Involve community. They'll do more than you'd expect. See Sushi.

3. Creative governance solutions & long term orientation will win. See SNX

Part 1: Decentralized Exchanges

$UNI (Uniswap)

$SUSHI (Sushiswap)

$ZRX (0x)

$BNT (Bancor)

$KNC (Khyber Network)

2021 Dexes Takeaway.

Part 2: Lending Protocols

$AAVE (AAVE)

$COMP (Compound)

$MKR (Maker)

(@placeholdervc article referenced above)

https://t.co/JWHXdGooTd

$SNX (Synthetix)

I *think* this is the blogpost referenced above. @Arthur_0x can confirm.

https://t.co/9jpEl8cqtk

$UMA (Universal Market Access)

Fin.

Notes are rough and were meant for myself but this podcast was so valuable I figured I'd publish it. Apologies if I mis-summarized anywhere @zhusu @Arthur_0x... please feel free to correct, thanks!

PS - Part II is out next week.

@zhusu @Arthur_0x Some collab suggestions:

@BanklessHQ pls have @Arthur_0x on to discuss Layer 2 impact on DeFi protocols?

@RaoulGMI @AshBennington pls have Arthur/Su Zhu on to discuss the hybrid CeDeFi thesis?

3. @twobitidiot please have Arthur/Su Zhu to compare Messari v. DeFiance notes?